



8:30–9 A.M. MDT	<b>Registration and Breakfast</b>
9 –9:15 A.M. MDT	Welcome and Introduction to NTM <i>Charles Daley, MD</i>
9:15 –9:20 A.M. MDT	Bronchiectasis and NTM Care Center Network <i>John Torrence</i>
9:20–9:50 A.M. MDT	The Patient Perspective <i>Amy Leitman, JD (Director of NTMir)</i>
9:50–10:20 A.M. MDT	Overview of Bronchiectasis <i>Steven E. Lommatzsch, MD</i>
10:20–10:50 A.M. MDT	GERD and NTM Lung Disease <i>Jeffrey King, MD</i>
10:50–11:15 A.M. MDT	<b>Break/Exhibits</b>
11:15 A.M.–12 P.M. MDT	Treatment of NTM <i>Charles Daley, MD</i>
12– 12:30 P.M. MDT	Management of Side Effects/Toxicity <i>David Griffith, MD</i>
12:30–1:30 P.M. MDT	<b>Lunch</b>
1:30–2:00 P.M. MDT	Novel Therapeutics <i>Charles Daley, MD</i>
2–2:30 P.M. MDT	Nutrition Guidelines <i>Michelle MacDonald, MS, RD, CNE</i>
2:30–3 P.M. MDT	How We Should Think About Our Environment <i>Jennifer Honda, PhD</i>
3–3:15 P.M. MDT	<b>Break/Exhibits</b>

<i>3:15–3:45 P.M. MDT</i>	When Antibiotics Are Not Enough – A Surgical Approach <i>John Mitchell, MD</i>
<i>3:45–4:15 P.M. MDT</i>	Coping and Caring <i>Elizabeth “Devon” Smith, PhD</i>
<i>4:15–4:45 P.M. MDT</i>	What Can I Do To Feel Better? <i>Cheryl Torres, RRT</i>
<i>4:45–5:15 P.M. MDT</i>	Panel Discussion <i>All Faculty</i>
<i>5:15 P.M. MDT</i>	Closing Comments <i>Faculty</i>



## **Wi-Fi**

Turn on your Wi-Fi and look for NJH-Guest. You'll see a pop-up window and will need to enter your email address.

## **Presentation Slides**

During the conference and for 2 weeks after, the presentations will be available online. However, these slides are locked for editing.

<https://www.nationaljewish.org/NTMPatientSlides>

## **Evaluation link**

Please complete the evaluation after today's program. Your feedback will help us develop high-quality educational programs in the future.

<https://redcap.link/PatientEval>

## **Conference Recordings**

Recordings of the NTM Lecture Series will be available on YouTube approximately 4 weeks after the program. You will receive an email with a link to access the recordings when they are available.

## **Contact Us**

If you have questions throughout the conference, please visit the Registration Desk or call the on-site contacts:

Meghan Brenner – 303.249.8096

Laniecia Demmer – 720.232.6174

Questions after the conference can be directed to [proed@njhealth.org](mailto:proed@njhealth.org) or 303.398.1000.

### **Disclaimer:**

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# NTM Lecture Series for Patients and Families

April 27, 2024 | Denver, CO

## Educational Program Faculty Presenters

### **Charles Daley, MD (Program Co-Chair)**

Chief and Professor of Medicine  
Division of Mycobacterial and Respiratory Infections  
National Jewish Health

### **David Griffith, MD**

Professor of Medicine  
Division of Mycobacterial and Respiratory Infections  
National Jewish Health

### **Jennifer Honda, PhD, ATSF**

Associate Professor  
Director, NTM Center at Tyler  
University of Texas Health Science Center at Tyler

### **Shannon Kasperbauer, MD (Program Co-Chair)**

Associate Professor of Medicine  
Division of Mycobacterial and Respiratory Infections  
National Jewish Health

### **Jeffrey King, MD**

Chief, Division of Gastroenterology  
Medical Director, GI Procedures Unit  
Associate Professor  
Department of Medicine

### **Amy Leitman, JD**

President  
NTM Info & Research

### **Steven Lommatzsch, MD**

Associate Professor of Medicine  
Director, Non-CF Bronchiectasis Program  
Division of Pulmonary, Critical Care and Sleep Medicine  
National Jewish Health

### **Michelle MacDonald, MS, RDN, CDE**

Clinical Dietitian Supervisor  
Certified Diabetes Educator  
Clinical Nutrition Services  
Department of Medicine  
Section of Nephrology & Diabetology  
National Jewish Health

### **John Mitchell, MD**

David Endowed Chair in Thoracic Surgery  
Professor and Chief  
General Thoracic Surgery  
University of Colorado Hospital

### **Elizabeth "Devon" Smith, PhD**

Assistant Professor, Psychologist  
Department of Medicine  
Division of Pulmonary, Sleep Medicine  
National Jewish Health

### **John Torrence**

Bronchiectasis and NTM Ambassador  
COPD Foundation

### **Cheryl Torres, RRT**

Pulmonary Physiology Tech II  
Respiratory Care Department  
Infectious Disease Unit  
Lead Respiratory Therapist  
National Jewish Health

# NTM Lecture Series for Patient and Families

April 27, 2024 | Denver, CO

## Faculty Biographies

**Charles L. Daley, MD** (Program Co-Director) is Chief of the Division of Mycobacterial and Respiratory Infections at National Jewish Health (NJH) and Professor of Medicine at NJH, the University of Colorado School of Medicine, and Icahn School of Medicine at Mount Sinai. Dr. Daley has served on and chaired expert panels for the World Health Organization (WHO), Centers for Disease Control and Prevention (CDC), Infectious Diseases Society of America and American Thoracic Society. He has participated on multiple guideline panels for these organizations including guidelines that address diagnosis, treatment (drug-susceptible and drug resistant) and prevention of TB. He recently Chaired the revision of the multi-society sponsored NTM Treatment Guideline. For his work with MDR-TB he was awarded the World Lung Health Award by the American Thoracic Society. He was previously Associate Editor for the American Journal of Respiratory and Critical Care Medicine and The European Respiratory Journal. His academic interests include TB global health policy and clinical and translational research related to TB, NTM infections and bronchiectasis.

**David Griffith, MD** is currently Professor of Medicine at National Jewish Health (NJH) in Denver, Colorado. Prior to joining NJH, he worked for 34 years at UT Health, Tyler, TX where he retired as Professor of Medicine in 2019. He held the William A. and Elizabeth B. Moncrief Distinguished Professorship for 17 years at UT Health. He is an Overseas Fellow of the Royal Society of Medicine and Fellow of the American Thoracic Society and American College of Chest Physicians.

Dr. Griffith was Chief of Tuberculosis Services at UT Health for 15 years. He was Medical Director for the Center for Pulmonary Infectious Disease (CPIDC) at UT Health, which provided thousands of free TB consultations for the State of Texas, for 17 years. He was the Assistant Medical Director for the Heartland National TB Center in San Antonio, Texas for 12 years. He was Medical Director for the Texas State Inpatient TB facility, the Texas Center for Infectious Disease (TCID) for 19 years.

Dr Griffith was a member of the writing committee for the American Thoracic Society (ATS) 1997 Guidelines for Diagnosis and Treatment of Nontuberculous Mycobacteria (NTM) and the chair of the writing committee for the ATS and Infectious Diseases Society of America (IDSA) 2007 Guidelines for Diagnosis, Treatment, and Prevention of NTM) Diseases. He is a current member of the international multi-society committee that has revised the NTM guidelines. He also serves as a member of the board of directors of the NTM Information and Research Foundation. Dr Griffith has authored or co-authored more than 200 peer reviewed manuscripts, reviews and book chapters related to NTM disease. He recently edited a book dedicated to the diagnosis and treatment of NTM infections.

**Jennifer R. Honda, PhD** was born and raised in Honolulu, Hawai'i. She received her B.S. from Colorado State University in Biology and Zoology, M.S. in Microbiology from the University of Hawai'i, and PhD in Microbiology from the University of Colorado Anschutz Medical Campus. Currently, Dr. Honda is basic science, translational mycobacteriologist and Associate Professor for the Department of Cellular and Molecular Biology and the School of Medicine at the University of Texas Health Science Center at Tyler where she is also the inaugural Director of a new NTM Center. Her research program actively studies the 1) environmental- 2) host- 3) microbial factors that contribute to NTM pulmonary disease emergence

globally. The Honda Lab consistently seeks to learn more about the environmental drivers of NTM, routinely cultures NTM from environmental and clinical samples, and utilizes these recovered isolates to explore the intra- and inter- NTM species differences that contribute to pathogenicity and host evasion. Active in the American Thoracic Society (ATS) Pulmonary Infections and Tuberculosis (PI-TB) Assembly since 2014, she is the recipient of an ATS Foundation award in Pulmonary Medicine, PI-TB's Rising Star in 2019, PI-TB Top Junior Faculty in 2021, and an ATS Fellow in 2022. The European Respiratory Society distinguished Dr. Honda in 2020 as an Innovator in NTM Science and Medicine.

**Shannon Kasperbauer, MD** (Program Co-Director) is an Associate Professor of Infectious Diseases at National Jewish Health and the University of Colorado Health Sciences Center. She is the director of education for the infectious disease division and manages the fellowship program. She has directed the Denver TB Course since 2007. Dr. Kasperbauer earned her medical degree at Wright State University School of Medicine in Dayton, OH. She completed her internship and residency in internal medicine at the University of Colorado, followed by her fellowship in infectious disease, also at the University of Colorado.

Dr. Kasperbauer has written many abstracts, has several publications, including book chapters and journal articles. She has given many presentations on infectious diseases, both nationally and internationally.

Dr. Kasperbauer's areas of interest include Chronic Respiratory Infections, General Infectious Diseases, Nontuberculous Mycobacterial Infections and Tuberculosis.

**Jeffrey King, MD** is Chief of Gastroenterology, Medical Director of the GI Procedures Unit, and Associate Professor of Medicine at National Jewish Health. He received his medical degree from the University of Massachusetts Medical School, and completed his residency and chief residency in Internal Medicine at Boston University Medical Center. He completed a combination research and clinical fellowship in Gastroenterology and Hepatology at the University of North Carolina, where his research included using novel cell surface markers to identify colon cancer stem cells.

Since coming to National Jewish Health in 2014, Dr. King's clinical interest has focused on the evaluation and management of reflux and esophageal motility disorders as they pertain to lung disease. He serves as the main GI consultant for the adult Cystic Fibrosis (CF) program – the largest of its kind in the United States. Through this role, he has received grant funding from the CF Foundation to improve the understanding and management of CF-related GI conditions, particularly the overlap between reflux and advanced lung disease in cystic fibrosis.

**Amy Leitman, JD** is the President of NTM Info & Research, a nonprofit advocacy group for patients with pulmonary nontuberculous mycobacterial disease. The daughter of a patient with NTM lung disease and bronchiectasis, she has spent the last 12 years championing the voice of the patient. In her role, Amy represents the interests and perspectives of patients, healthcare providers, researchers, industry, and other interested stakeholders, serves as a liaison to legislators, regulators, and independent organizations seeking patient input, and speaks at multi-stakeholder meetings. She has presented original patient preference research, co-authored several papers on NTM lung disease, and collaborated on patient-centered and epidemiologic research. Amy's career includes many years in communications and marketing, including for an NBA team and a major community nonprofit organization that mobilized

human and financial resources to strengthen local and international community social safety nets. A native of Montreal, Canada, Amy grew up in Toronto before moving to Miami, Florida where she earned her Bachelor of Arts and Juris Doctor from the University of Miami. She is a member of the American Thoracic Society, the Infectious Diseases Society of America, the American College of Chest Physicians (CHEST), the American Society for Microbiology, the European Respiratory Society, and the Drug Information Association. She also currently serves as the co-chair of the Regulatory Working Group for the EveryLife Foundation for Rare Diseases.

**Steven Lommatzsch, MD** is an Associate Professor in Pulmonary and Critical Care as well as the Director of Bronchiectasis at National Jewish Health in Denver, Colorado. His career has focused on airway disorders, and he has been a leader at the clinic for bronchiectasis and related diseases. With a wealth of experience in diagnosing and treating such conditions as Cystic Fibrosis, Primary Ciliary Dyskinesia, COPD and asthma, he is committed to staying in the forefront of medical advancements through research in these areas. His passion is fostering a collaborative approach with patients aimed at improving quality of life through personalized care.

**Michelle MacDonald, MS, RD, CNE** is a clinical dietitian and certified diabetes educator at National Jewish Health. She provides compassionate, comprehensive nutritional care to adult patients with various chronic conditions, including: cardiovascular disease, chronic kidney disease, chronic obstructive pulmonary disease, gastrointestinal disease, interstitial lung disease, nontuberculous mycobacterial disease, overweight, rheumatoid arthritis, scleroderma, and type 2 diabetes.

Michelle works closely with multidisciplinary teams of specialty clinics, counseling both inpatients and outpatients. She is dedicated to helping patients use nutrition as a supportive therapy to manage disease and optimize health.

Michelle completed a Bachelor of Science in Human Nutrition at Cornell University, a Master of Science in Food Science and Human Nutrition at Colorado State University and a dietetic internship at the University of Northern Colorado.

**John Mitchell, MD**, a native of Colorado, received his undergraduate degree in molecular biology at the University of Colorado, and subsequently attended the University of Michigan Medical School on an Armed Forces Scholarship, graduating with honors. Over the next decade he completed residencies in both General and Cardiothoracic Surgery at the Massachusetts General Hospital in Boston, Massachusetts. During his residency, Dr. Mitchell also served as a Registrar in Cardiothoracic Surgery in Liverpool, England, and was the Linton research fellow at MGH. Following a four year period on active duty in the United States Navy, Dr. Mitchell joined the faculty at the Stanford University School of Medicine. He was subsequently recruited to the University of Colorado where he remains Professor and Chief of General Thoracic Surgery, and holds the Courtenay C. and Lucy Patten Davis Endowed Chair within the Department of Surgery.

Dr. Mitchell's primary clinical responsibilities are at the University of Colorado Hospital and National Jewish Health, both in Denver. His clinical and research interests focus on surgery for infectious lung disease, airway surgery, all thoracic oncology, and minimally invasive approaches to thoracic surgical procedures.

Dr. Mitchell currently serves as a Director of both the American Board of Surgery and the American Board of Thoracic Surgery, and also serves on the Board of Directors for the Society of Thoracic

Surgeons. He is a past President of the Western Thoracic Surgical Association, a past Governor of the American College of Surgeons, and is active in numerous national and international thoracic surgical societies. Finally, he is active in international outreach, improving thoracic health and education in Nepal.

**Elizabeth "Devon" Smith, PhD** is a licensed clinical psychologist. Her professional background has involved researching and treating psychological factors unique to chronic illness and health concerns. She has worked in a variety of medical settings, including oncology, primary care, cardiology, pulmonology, infectious disease, sleep medicine, and NTM related clinics. Currently, she is an Assistant Professor at National Jewish Health in Denver, CO.

**Cheryl Torres, RRT** started working at National Jewish Health after graduating from PIMA Medical Institute in 2006 as a Registered Respiratory Therapist. Working as a Tech 11 and Lead Respiratory Therapist in the Pulmonary Physiology unit, she is responsible to help maintain coordination within the department. Currently, she works primarily with the Infectious Disease Team educating patients on proper airway clearance devices and technique. Her department also helps with Neuromuscular patients (ALS) COPD patients in the Chronic Respiratory Failure Clinic. Other interests include Family Practice with ABI testing, Pulmonary testing and ECG's. Home Health visits for HFCWO vest setups and Cough Assist devices.





## **ACKNOWLEDGEMENTS**

National Jewish Health would like to thank all of the sponsoring and exhibiting companies for their participation in the 2024 NTM Provider Lecture Series.

Please visit with the sponsor and exhibitors during the breaks.

## **Platinum Sponsor: Insmed**

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## **Exhibiting Companies:**

Baxter

National Jewish Health Advanced  
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NTMir

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# Bronchiectasis and NTM Care Center Network

John Torrence

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## CCN Mission, Vision, and Strategic Goals



To establish a network of centers across the country, with the goal of reducing the time to diagnosis and supporting high-quality care for bronchiectasis and nontuberculous mycobacterial (NTM) lung disease patients.



Every patient receives a prompt, accurate diagnosis; the highest quality, patient-centered care; and the resources, education and support necessary to properly manage their disease.

### STRATEGIC GOALS

1. Accelerate time to diagnosis and deliver individualized, comprehensive, high-quality care.
2. Educate health care teams about bronchiectasis and nontuberculous mycobacterial (NTM) lung disease and the care required to achieve and maintain the best possible health outcomes.
3. Support research and clinical trials and the development of real-world evidence.
4. Deliver patient-centered education to improve long-term disease management.
5. Increase disease awareness as well as patient education and engagement.

2

2

# Designation Criteria and Site Benefits




**Designation criteria and center requirements will involve a comprehensive set of considerations, including but not limited to:**

- Personnel training, education, experience, and expertise
- Clinical practice
- Institutional facilities and resources
- Patient education and engagement efforts
- Participation in patient-centered research and clinical trials

**CCN Benefits**

- National recognition as experts in the field.
- Start-up funding to support and maintain the CCN infrastructure.
- Access to free educational materials developed by the COPD Foundation in close partnership with leading experts and CCN partner advocacy groups.
- Opportunity to network among leading experts in the field.
- Opportunity to participate in clinical trials and research studies, as well as assistance with study recruitment.
- Access to patient resources including patient support groups provided by NTM Info & Research, a CCN advocacy partner.

To learn more about the Bronchiectasis and NTM Care Center Network visit <https://copdfco/Bronch-NTM-CCN> or email [CCN@BronchiectasisandNTM360.org](mailto:CCN@BronchiectasisandNTM360.org).



3



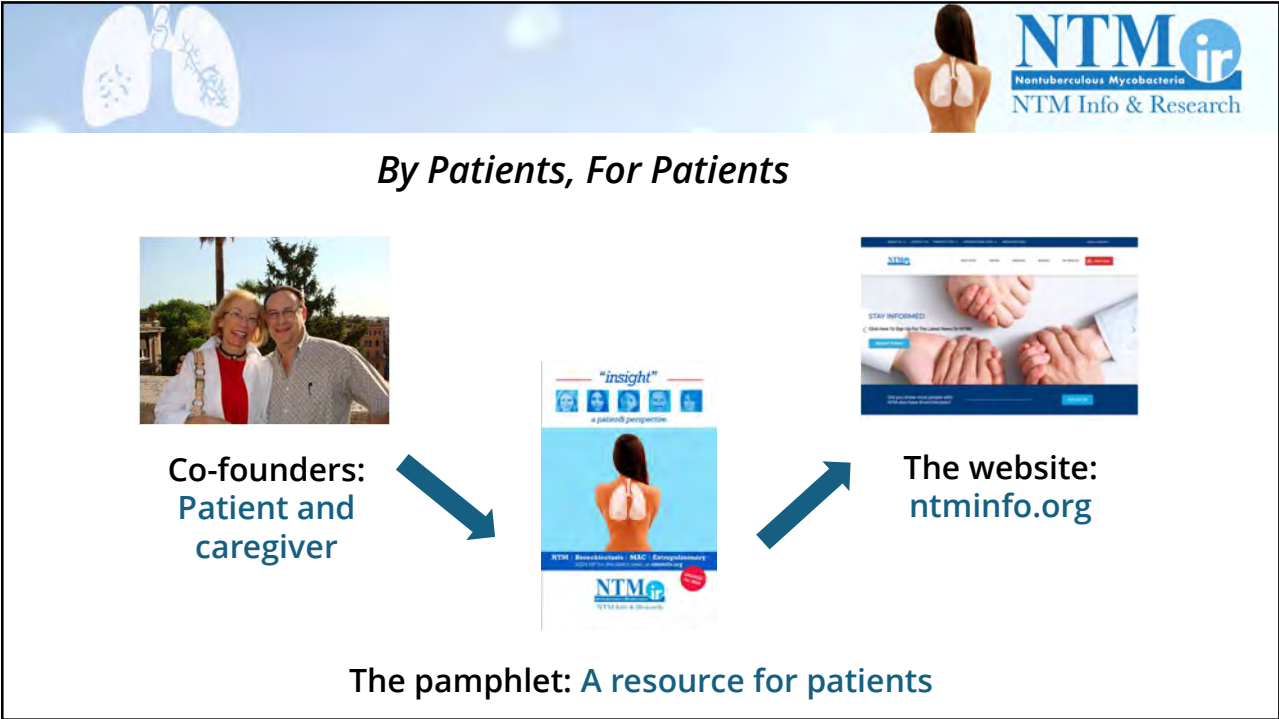
# Questions?

4

4



1



2



## NTM and Bronchiectasis: The Patient Experience

- Long delays to proper diagnosis
- Long, burdensome treatment regimens
- Side effects, some permanent
- Hemoptysis
- Severe cough
- Extreme fatigue
- Shortness of breath
- Unpredictability in day-to-day health and functioning
- Social isolation and stigma




3



## DIAGNOSED: What now?

- What is it?
- Am I contagious?
- How will my life change?
- Will my family help me?
- Will my friends want to be around me?
- Am I getting the correct treatment?
- How long will I be on treatment?
- What are the side effects?
- Do other people have this?
- Where do I find more information?
- Am I going to die from this?

4




## Patient-Focused Drug Development

*Patients reported these three symptoms as having the most significant clinical impact on their daily lives:*

- Fatigue
- Cough
- Shortness of breath

Center for Drug Evaluation and Research (CDER), U.S. Food and Drug Administration (FDA). The voice of the patient: a series of reports from the U.S. Food and Drug Administration's (FDA's) Patient-Focused Drug Development Initiative: non-tuberculous mycobacterial (NTM) lung infection. Public Meeting: October 15, 2015. 2016 April [accessed 2016 April 30]. Available from: <http://www.fda.gov/downloads/ForIndustry/UserFees/PrescriptionDrugUserFee/UCM496941.pdf>

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## NTM Research Consortium

ANNALSATS SUPPLEMENT

Patient-Centered Research Priorities for Pulmonary Nontuberculous Mycobacteria (NTM) Infection

ANNALSATS SUPPLEMENT

Table 1. Nontuberculous mycobacterial lung disease: patient-centered research priorities by topic area

Topic	Priority	Potential Specific Questions and Next Steps
Prevention	<ol style="list-style-type: none"> <li>1. Strengthen the role of patients in preventing NTM infection or reinfection</li> <li>2. Limit the risk of patient-to-patient transmission of NTM infection in cystic fibrosis clinics</li> </ol>	<p>Evaluate whether aspiration increases the risk of NTM infection or reinfection</p> <p>Estimate the risk of person-to-person or indirect transmission in CF clinics</p> <p>Compare effectiveness of standard and expanded infection control precautions</p> <p>Validate molecular diagnosis techniques being developed by National Jewish Healthcare</p>
Diagnosis	<ol style="list-style-type: none"> <li>3. Improve the timeliness of diagnosis and develop molecular techniques for rapid species identification and susceptibility</li> <li>4. Develop a screening algorithm for patients at risk for pulmonary NTM disease</li> <li>5. Develop better methods for sputum collection and testing</li> <li>6. Reduce the impact on patients of anxiety and depression</li> </ol>	<p>Predictors of positive culture</p> <p>Predictors of meeting ATS disease criteria at diagnosis</p> <p>Identify techniques that improve sputum collection</p> <p>Develop new collection devices</p> <p>Evaluate anxiety and depression after diagnosis or during treatment in patients with NTM disease</p> <p>Association between anxiety/depression and poorer treatment adherence</p> <p>Validate NTM Symptom Module tool</p>
Quality of life	<ol style="list-style-type: none"> <li>7. Develop an NTM-specific Health-Related Quality of Life tool</li> <li>8. Promote quality-of-life measures for assessing the effectiveness of treatment</li> </ol>	<p>Validate correlation between NTM Symptom Module and clinical outcomes</p> <p>Develop and evaluate alternative delivery systems for intravenous antibiotics</p> <p>Repurpose existing therapies</p> <p>Develop new, more effective drugs with a shorter therapy duration</p> <p>Comparative effectiveness of exercise and lung clearance devices, taking into account ease of use and affordability</p> <p>Role of therapy in mild cases to prevent disease progression</p> <p>Predictors of treatment response</p> <p>Develop a composite index of disease activity or severity that includes microbiological, chest imaging, and quality of life measures</p> <p>Identify biomarkers associated with disease risk, prognosis, or treatment response</p>
Treatment	<ol style="list-style-type: none"> <li>9. Reduce the burden of antibiotic treatment for NTM disease</li> <li>10. Develop and test the efficacy of non-antibiotic therapies and holistic medicine approaches</li> <li>11. Improve understanding of who needs or benefits from antibiotic therapy</li> </ol>	<p>Develop new, more effective drugs with a shorter therapy duration</p> <p>Comparative effectiveness of exercise and lung clearance devices, taking into account ease of use and affordability</p> <p>Role of therapy in mild cases to prevent disease progression</p> <p>Develop a composite index of disease activity or severity that includes microbiological, chest imaging, and quality of life measures</p> <p>Identify biomarkers associated with disease risk, prognosis, or treatment response</p>
Clinical outcomes	<ol style="list-style-type: none"> <li>12. Develop a composite measure of disease activity or severity</li> <li>13. Identify and validate biomarkers associated with disease risk, prognosis, and treatment response</li> </ol>	<p>Develop a composite index of disease activity or severity that includes microbiological, chest imaging, and quality of life measures</p> <p>Identify biomarkers associated with disease risk, prognosis, or treatment response</p>

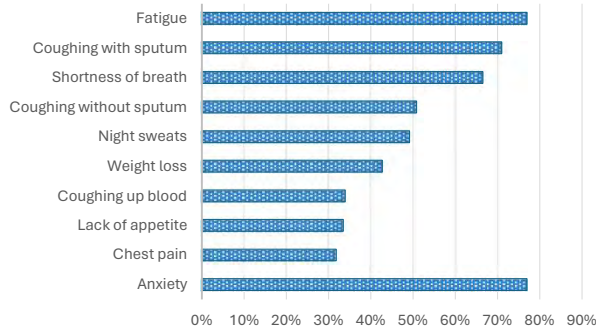
Definition of abbreviations: ATS = American Thoracic Society; CF = cystic fibrosis; NTM = nontuberculous mycobacteria. From Reference 22.

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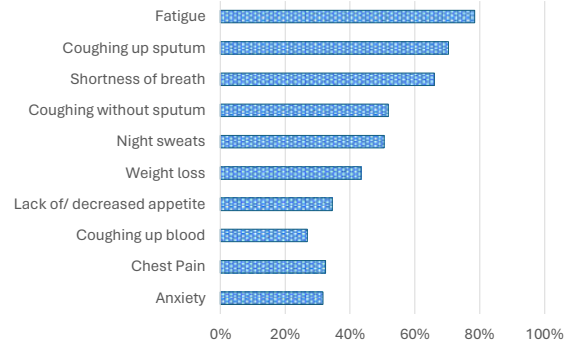


## Patients: Telling Us How They Really Feel

### Top Symptoms Patients Experienced



### Most Bothersome Symptoms



Development of Drugs for Nontuberculous Mycobacterial Disease: Clinicians' Interpretation of a US FDA Workshop (CHEST August 2020)

7



## What Matters to Patients?

- Quality care
- Effective treatments
- Sound information
- Solid support

8



## True Story...

**“Oh no, I don’t have NTM.  
I have MAC.”**

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## How You Can Help Your Patients

*In addition to taking medicine, seek out the following:*

- Regular follow-up testing
- Airway clearance and **referral to RT**
- Nutrition and referral to dietitian
- Exercise and fitness, referral to physiotherapy if needed
- Proper rest
- Psychological support mechanisms, referral to therapy
- Clinical trials

***Contact us at NTM Info & Research for online support, support groups, and information on clinical trials***

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## Manage Expectations: What to Expect When You're Expecting Side Effects

*Peer support can be crucial in helping you learn from each other about side effects and how to reduce them. Support and knowledge can help reduce your anxiety and increase your likelihood of continuing treatment.*

n = 98

### Hoarseness/Loss of Voice

Gargling with salt water: 12  
Reduce frequency of dosing: 22  
Discontinue temporarily: 8  
Lozenges: 3

### Coughing

Nebulize with bronchodilators: 10

### GI side effects

Probiotics: 6

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## Resources for Patients

ntminfo.org

bronchiectasisinfo.org

REGISTER TODAY  
MAY 16-17  
FAIRMONT GRAND DEL MAR  
SAN DIEGO, CA  
REGISTER

AIRWAY CLEARANCE:  
AN ESSENTIAL PART OF YOUR TREATMENT  
LEARN MORE

12

NTM Info & Research

WHAT IS NTM EXPLORE RESOURCES RESEARCH GET INVOLVED DONATE NOW

**SUPPORT GROUPS FOR NTM AND BRONCHIECTASIS PATIENTS**

Did you know most people with NTM also have bronchiectasis? [EXPLORE IT](#)

**42 GROUPS**

**37 US**

**5 Ex-US**

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NTM Info & Research

A safe space for patients to support one another.

Communities Directory Events Browse Participate

**Global Forum** Settings

to collaborate, support, and share

Communities / Community Home

Community Home Discussion 12.5K Library 118 Blogs 0

**Featured Post**

**Connect**  
Others with whom you may seek

**Engage**  
Participate in discussions with your peers

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**NTM**  
Nontuberculous Mycobacteria  
NTM Info & Research

*Update*

**NTM Lung Disease and Airway Clearance**

2:09:09

*let's talk*

**COPD, Bronchiectasis, NTM Lung Disease**

2:17:02

**Meal Planning Matters**

*What to eat?*

NTM

1:09:57

About NTM Info and Research

355 views • 7 months ago

Update on NTM Lung Disease and Airway Clearance

2.3K views • 1 month ago

Let's Talk COPD, Bronchiectasis, NTM Lung Disease

650 views • 3 months ago

Meal Planning for individuals with NTM-LD

343 views • 6 months ago

Key Results

NTM Case Conference Series: Dr. W. Dwight Miller Presenting

1:04:58

**RARE DISEASE DAY**

Rare Disease Day Webinar

1:35:28

*Building*

**CONFIDENCE**

Building Confidence

44:25

*Healthy Holiday*

**EATING**

Healthy Holiday Webinar

55:00

NTM Case Conference Series: Dr. W. Dwight Miller Presenting

304 views • 8 months ago

Rare Disease Day Webinar

191 views • 11 months ago

Building Confidence

52 views • 1 year ago

Healthy Holiday Webinar

38 views • 1 year ago

**Accepting**

Prebiotics & Probiotics

15

**“insight”**

a patient's perspective



NTM | Bronchiectasis | MAC | Extrapulmonary

SIGN UP for the latest news at [ntminfo.org](http://ntminfo.org)

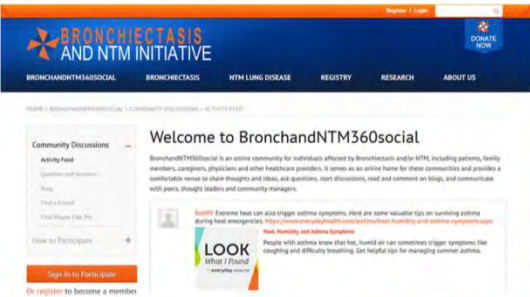
**NTM**

UPDATED for 2024


16

## 360Social



## Registry



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**2024 NTM & Bronchiectasis  
PATIENT  
CONFERENCE**



May 16-17 | FAIRMONT GRAND DEL MAR | San Diego, CA



[worldntmday.org](http://worldntmday.org)


**5/16-17: NTM/BE Patient Conference**  
**7/1: World Bronchiectasis Day**  
**8/4: World NTM Day**

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Palmetto Bay, FL 33176


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NTMir


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**Teamwork Makes the Dream Work**




Helga Rosado,  
Operations Director



Trisha Kemp,  
Community  
Engagement Director

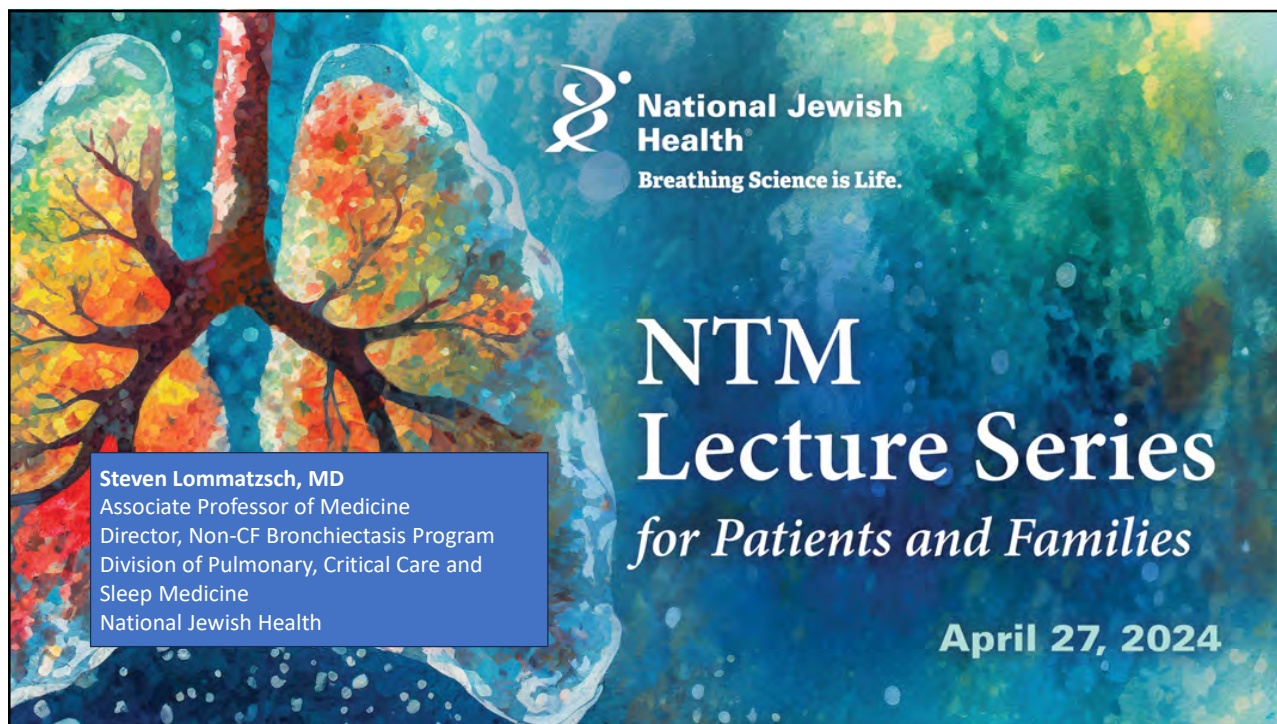


Vanessa Hevia,  
Office Administrator



Laura Layton,  
Community Manager

20



**National Jewish Health**  
Breathing Science is Life.

# NTM Lecture Series

*for Patients and Families*


**April 27, 2024**

**Steven Lommatzsch, MD**  
Associate Professor of Medicine  
Director, Non-CF Bronchiectasis Program  
Division of Pulmonary, Critical Care and  
Sleep Medicine  
National Jewish Health

1

## Overview of Bronchiectasis

- What is bronchiectasis
- How does one get bronchiectasis
- How is bronchiectasis treated
- Why is bronchiectasis relevant to Mycobacterial infection

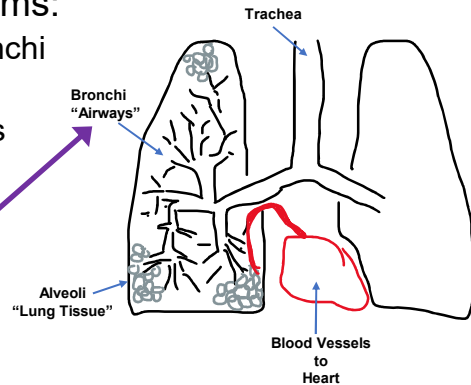


2

# Normal Lung

- Composed of three main systems:
  - Airway System - Trachea & Bronchi
  - Tissue System - Alveoli
  - Vascular System - Blood vessels

Bronchiectasis is a problem with the BRONCHI = "Air tube problem"

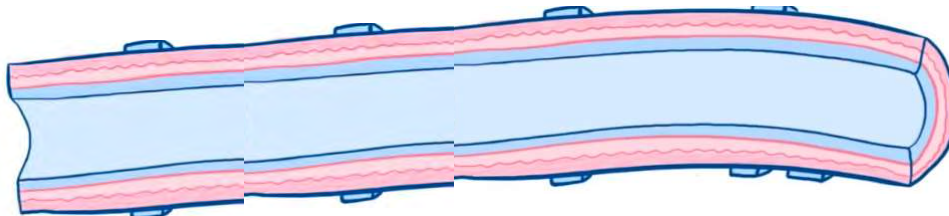


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# What is Bronchiectasis

From the Greek "bronkhos" (windpipe or bronchial tubes) and "ektasis" (dilatation)<sup>1</sup>

Normal Bronchial Airway



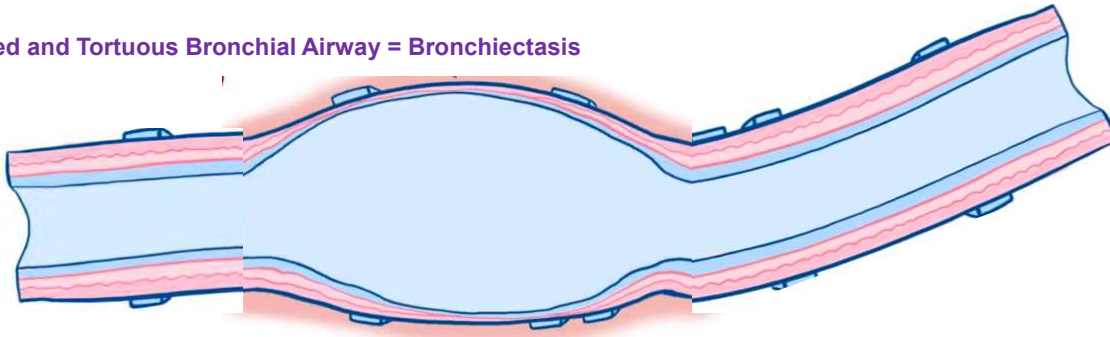
1. Chalmers JD. *Chest*. 2017;151:1204-1206.

4

# What is Bronchiectasis

From the Greek “bronkhos”  
(windpipe or bronchial tubes) and “ektasis” (dilatation)<sup>1</sup>

**Dilated and Tortuous Bronchial Airway = Bronchiectasis**



1. Chalmers JD. *Chest*. 2017;151:1204-1206.

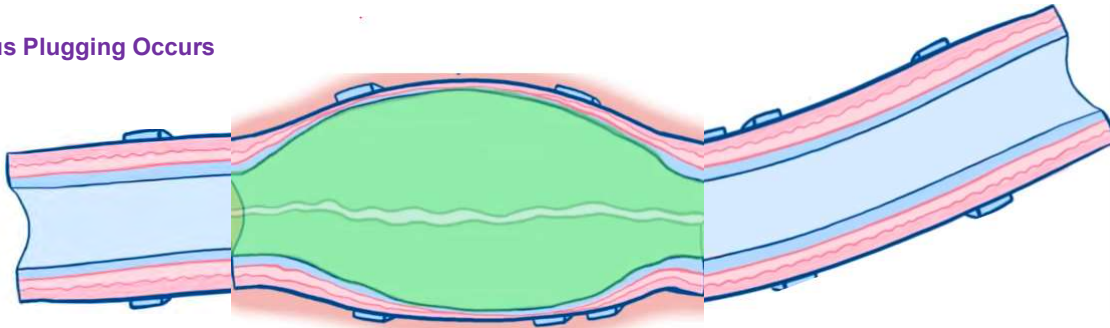


5

# What is Bronchiectasis

From the Greek “bronkhos”  
(windpipe or bronchial tubes) and “ektasis” (dilatation)<sup>1</sup>

**Mucus Plugging Occurs**



1. Chalmers JD. *Chest*. 2017;151:1204-1206.



6



## Facts about Bronchiectasis

- Estimated that 350,000 to 500,000 adults in the US have the condition
- The condition is twice as common in women than men
- The disease increases in prevalence with increasing age
- The average number of times patients need to see their doctor in clinic to treat a respiratory illness is between 1 and 3 per year
- On average a patient with severe bronchiectasis is hospitalized once per year



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## Diagnosis

- Symptoms may be common to many respiratory diseases
  - Cough, sputum production, shortness of breath, etc
  - Often takes exacerbation or acute event to come to appropriate medical attention
- Many diseases can cause bronchiectasis
- True diagnosis requires radiographic imaging with computed tomography ("CT scan")



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# Symptoms of Bronchiectasis

- Cough (98%)
- Chronic sputum production (78%)
- Dyspnea (62%)
- Fatigue (43%)
- Hemoptysis (27%)
- Wheezing (20%)

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# Causes of Bronchiectasis

## CONGENITAL

- Tracheobronchomegaly
- Cartilage deficiency
- Pulmonary sequestration
- Yellow nail syndrome
- Young's syndrome
- Alpha-1 antitrypsin deficiency
- Primary ciliary dyskinesia
- Cystic fibrosis

## IMMUNODEFICIENCY

- Hypogammaglobulinemia
- CLL
- Chemotherapy
- Immunosuppression

## POSTINFECTIOUS

- Bacteria
- **Mycobacterium**
- Aspergillus
- Viruses

## RHEUMATOLOGIC

- RA
- SLE
- Sjögren's syndrome
- Relapsing polychondritis
- IBD

## ASPIRATION/ INHALATION

- Chlorine
- Overdoses
- Foreign bodies

## Other

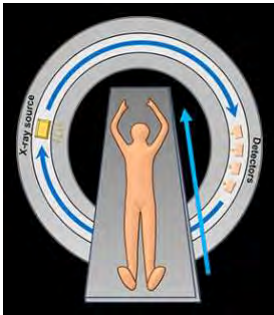
- ABPA

Abbreviations: ABPA, allergic bronchopulmonary aspergillosis; CLL, chronic lymphocytic lymphoma; IBD, inflammatory bowel disease; RA, rheumatoid arthritis; SLE, systemic lupus erythematosus.

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# Imaging is Essential to Diagnosis

- Chest X-rays
- Chest CT scans

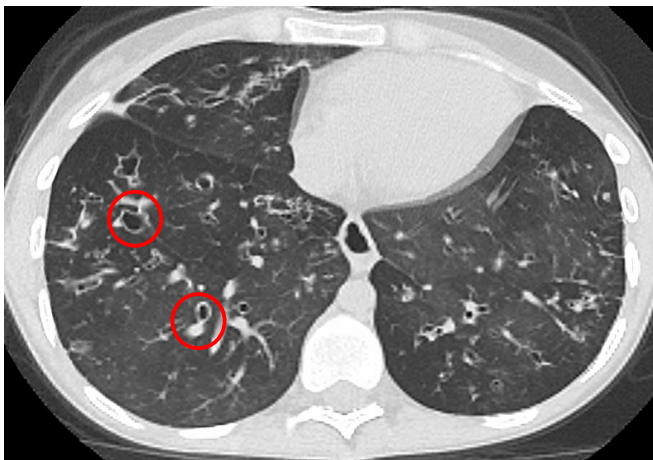


Example of normal chest CT scan

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# CT Scan Makes the Diagnosis

Hill AT, et al. *Thorax*. 2019;74:1-69.



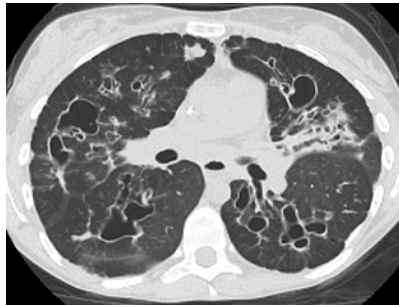
CT Features ( $\geq 1$  of the following)

- Bronchoarterial ratio  $>1$  (internal airway lumen/adjacent pulmonary artery) on CT scan
- Lack of airway tapering
- Airway visibility  $\leq 1$  cm of costal pleural surface or touching mediastinal pleura

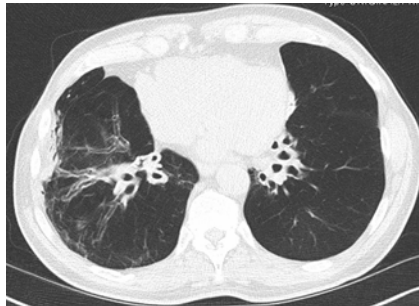
12

# Types of Bronchiectasis seen on CT scan

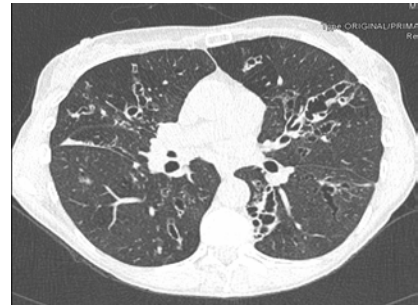
Saccular/cystic



Cylindrical/tubular



Varicose



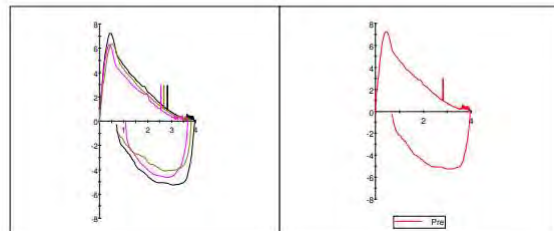
13

# Other Testing

- “Breathing Test” – Spirometry
- Sputum cultures
  - Sometimes bronchoscopy
- Laboratory bloodwork
  - CBC and diff
  - RF/CCP, SSA, SSB, ANA, ANCA
  - IgE (initial per BTS)
  - Aspergillus precipitins (initial per BTS)
  - IgG, IgA, and IgM (initial per BTS)
  - Consider HIV testing
  - A1AT level/genotype
  - Antibody titers to pneumococcal vaccination (consider work-up per BTS)
  - Testing for PCD and CF (CF is first line per BTS if under 40yo)

--- SPIROMETRY ---

	<u>Pred LLN</u>	<u>Actual</u>	<u>%Pred</u>
FVC (L)	3.57 2.85	3.96	110
FEV1 (L)	3.08 2.47	2.84	92
FEV1/FVC (%)	86.46 74.73	71.75	82
FEF Max (L/sec)	6.68 5.06	7.24	108
FEF 25-75% (L/sec)	3.60 2.36	1.98	55
FIF Max (L/sec)	4.24	5.24	123
FEF50%/FIF50% (%)	90-100	50	
Expiratory Time (sec)		6.80	
Back Extrap Vol (L)		0.08	
FIVC (L)		3.25	



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## Treatment and Management Gaps

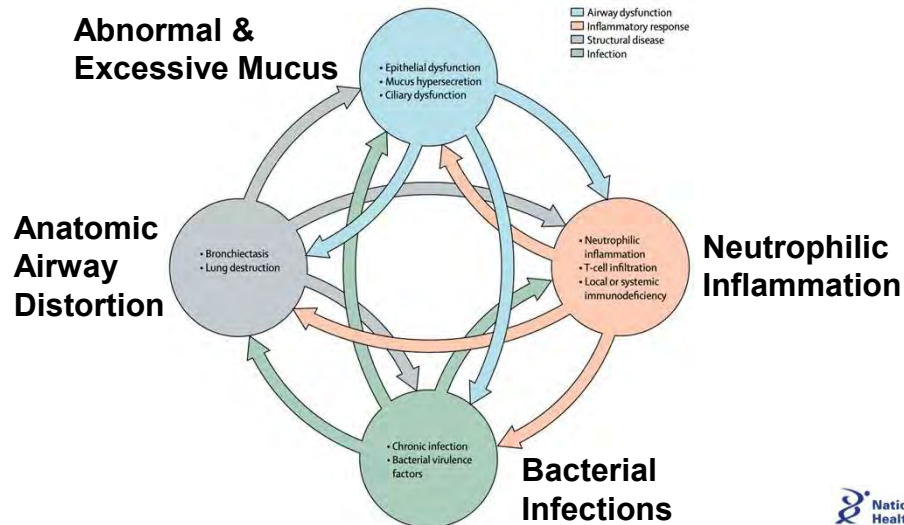
- There are currently no guidelines for the management of bronchiectasis in the United States
  - British Thoracic Society guideline, 2019 (updated from 2010)<sup>1</sup>
  - Thoracic Society of Australia and New Zealand position statement, 2023 (updated from 2015)<sup>2</sup>
  - European Respiratory Society guidelines, 2017<sup>3</sup>
- There are no therapies that are currently FDA-approved for the airway condition of bronchiectasis
- Much of the treatment of NCFBE has been influenced by cystic fibrosis research and management recommendations

## Treatment Starts With Identifying Cause

Condition / Disease	Treatment
ABPA	Oral steroids +/- oral antifungal
Alpha-1 antitrypsin deficiency	Alpha-1 protein replacement
Aspiration/GERD	Treat GERD and speech therapy
Cystic fibrosis	CFTR modulator therapy
Immunodeficiency (CVID)	IVIg replacement therapy
Infection (TB, NTM, etc)	Antibiotics
Rheumatologic/Autoimmune/Inflammatory Diseases (RA, Sjogren's, IBD, etc)	Immunosuppression

Abbreviations: ABPA, allergic bronchopulmonary aspergillosis; CFTR, cystic fibrosis transmembrane conductance regulator; CVID, common variable immunodeficiency; GERD, gastroesophageal reflux disease; IBD, inflammatory bowel disease; IVIg, intravenous immunoglobulin; NTM, nontuberculous mycobacteria; RA, rheumatoid arthritis; TB, tuberculosis.

# Targeted Treatment—The Vicious Vortex



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# The 3 Cornerstones of Management

1. Airway clearance
2. Airway clearance
3. Airway clearance

Amazingly this cornerstone is often **forgotten** and **overlooked!**

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# Components of Treatment

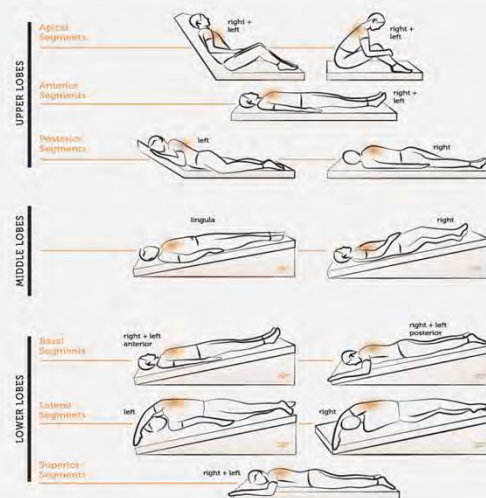
1. Mucus Management
2. Inflammation Attenuation
3. Infection Control

- Decreases progression of airway distortion and scarring
- Maintains better lung function
- Helps control patient symptoms
- Prevents illness / hospitalization
- Decreases likelihood of needing oxygen therapy

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# Airway Clearance - Mechanical

- Manual Chest Physiotherapy
- Active Cycle Breathing, Autogenic drainage, Huff Coughing
- Postural Drainage
- Positive expiratory pressure devices
- Oscillating devices, High-frequency chest wall oscillation, Flutter, Acapella devices
- Inspiratory muscle training
- Aerobic training/exercise



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## Airway Clearance - Pharmacologic

- Hypertonic saline (0.9%, 3%, 7%, 10%)
  - HR-QOL, 6MWT improvement, decrease healthcare utilization
- N-acetylcysteine (NAC) or “Mucomyst” nebulization
- Bronchodilator therapy – SABA before saline / airway clearance

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## I've heard it all....

- “I can cough it up, so I don’t need to do my airway clearance.”
  - “I do not get anything up when I use it, so I stopped.”
  - “I use it when I start to get sick.”
- If bronchiectasis is a disease of distorted airways getting plugged with mucus and trapping bacteria in that mucus, then the treatment starts with getting that mucus out to clear the lung of bacteria/infection.



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## Inflammation Attenuation

- Azithromycin daily therapy
  - Decrease exacerbations
  - Reduces Sputum Production
  - Improve lung function
  - Improve Quality of Life

*“Macrolide” antibiotics are:*

- *Azithromycin*
- *Clarithromycin*
- *Erythromycin*

It is important to **exclude** NTM infection with sputum cultures prior to starting therapy to avoid breeding resistance!

## Control Infections

- Treat Exacerbations
- Chronic suppressive inhaled antibiotic treatment
- **NTM – MYCOBACTERIAL THERAPY**

## Monitoring and Follow-up

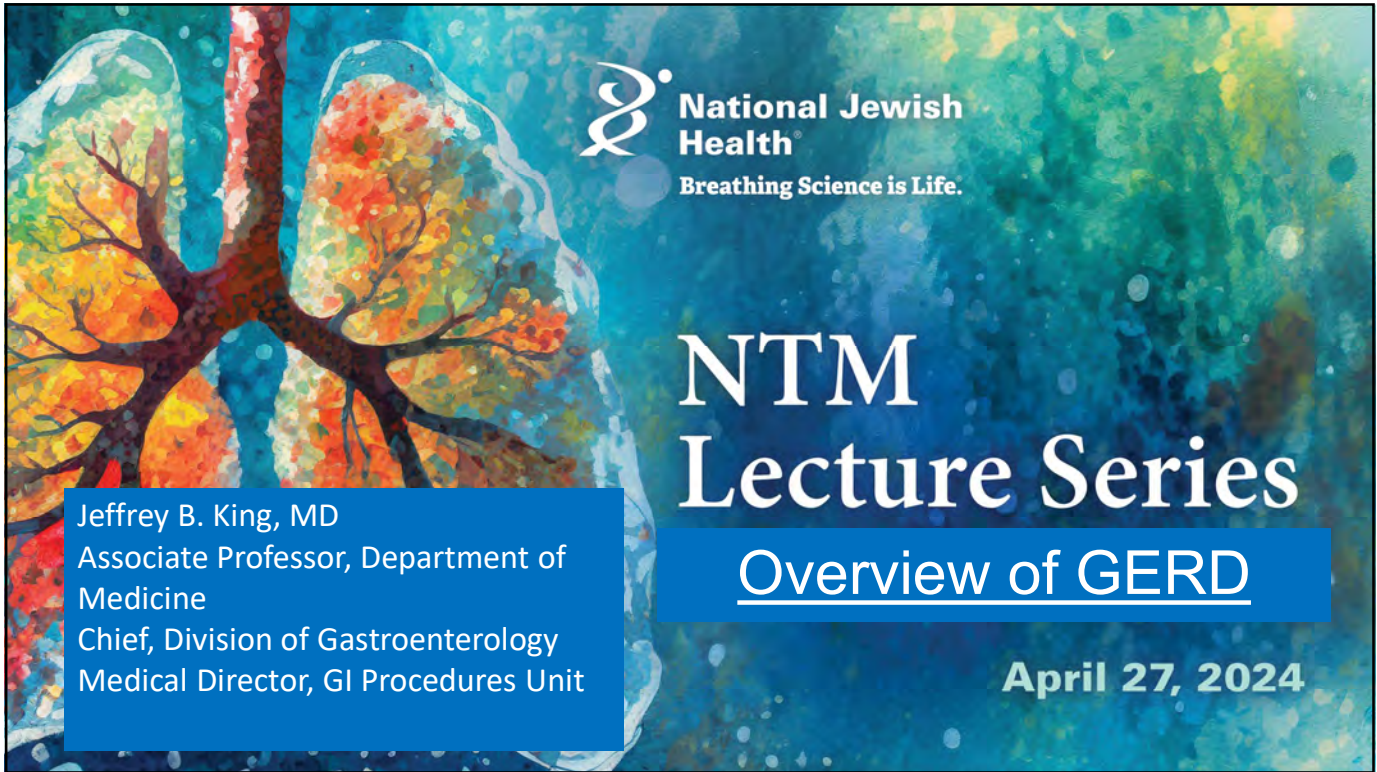
- Regular visits with symptom assessments
- Spirometry – clinic based / home spirometry
- Sputum cultures
- Imaging / CT imaging (radiographic progression)
- Re-education and goals discussions

## Future Treatments

- Treatments that decrease neutrophil activity
- Biologic agents target inflammation
- Nebulized immunoglobulin therapy
- Inhaled ascorbic acid and glutathione
- CFTR potentiator therapy
- Novel antimicrobial development

# Thank you

- Any questions?

The slide features a background illustration of human lungs with a tree-like structure inside, set against a blue and green bokeh background. The National Jewish Health logo and tagline are in the top right. The title 'NTM Lecture Series' and 'Overview of GERD' are prominently displayed in the center-right. The speaker's name and credentials are listed in a blue box on the left, and the date 'April 27, 2024' is in the bottom right.

National Jewish Health  
Breathing Science is Life.

NTM  
Lecture Series  
Overview of GERD

Jeffrey B. King, MD  
Associate Professor, Department of Medicine  
Chief, Division of Gastroenterology  
Medical Director, GI Procedures Unit

April 27, 2024

1

## Disclosures

- I have no financial disclosures
- The off-label use of the medications baclofen and bethanechol will be discussed in this talk

2

## Learning Objectives

- I. Understand how GERD may effect NTM pulmonary disease
- II. Understand options for reflux testing
- III. Understand how reflux management may differ when trying to prevent aspiration

3

## Outline

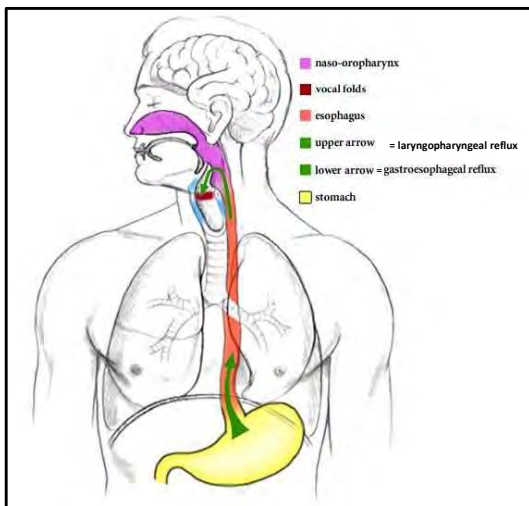
- I. Relationship Between GI Tract and Lungs
- II. GERD and NTM
- III. Reflux Testing
- IV. Treatment of Reflux

4

# Relationship Between GI Tract and Lungs

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## Location, Location, Location



- **GERD (Gastroesophageal Reflux Disease):** symptoms or complications resulting from the reflux of gastric contents into the esophagus or beyond, including the oral cavity and/or lungs
- **Laryngopharyngeal Reflux (LPR):** retrograde movement of gastric contents into the larynx, pharynx, and upper aerodigestive tract
- **Aspiration:** entry of material from the oropharynx or GI tract into the larynx and lower respiratory tract (antegrade or retrograde )
- **GI-Related Aspiration (GRASP):** aspiration of material originating distal to the upper esophageal sphincter (retrograde only)

*Am J Gastroenterol.* 2013 Feb;108:308-28.

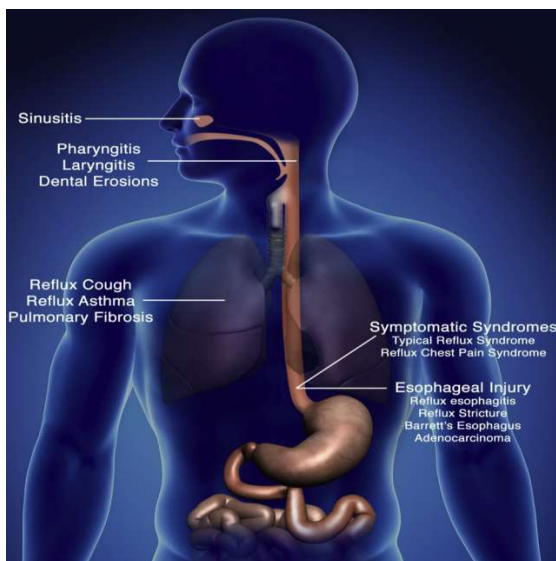
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## How Common is GERD?

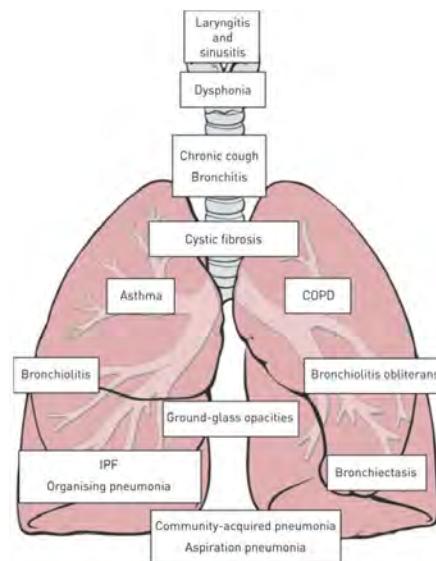
- 60% of adults experience reflux symptoms over a 12 month period
- 30-40% had reflux symptoms in the last month
- 20-30% have weekly symptoms
- 10% have symptoms  $\geq$  twice weekly

7

## Manifestations of GERD



Best Pract Res Clin Gastroenterol. 2013 Jun;57(3):415-31.



ERJ Open Res. 2020; 6: 00190-2019.

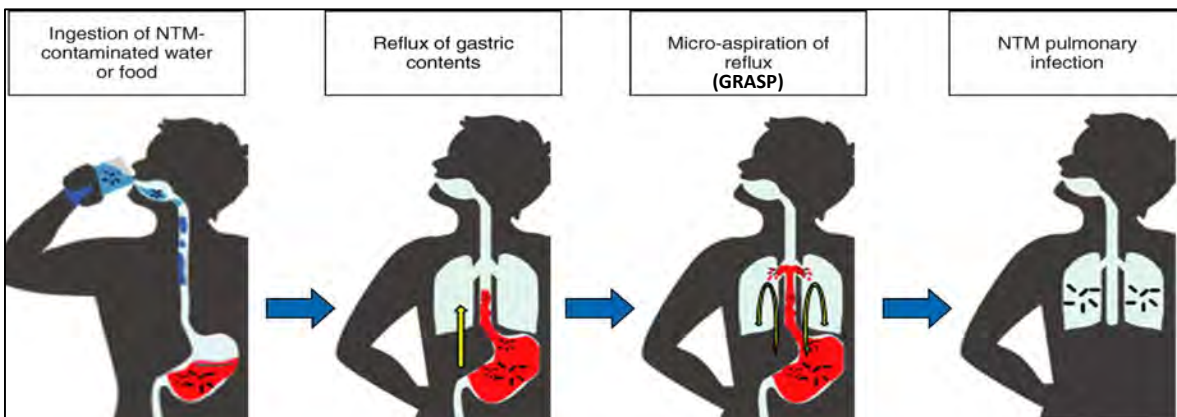
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# GERD and NTM

9

## How Does GERD Relate to NTM?

- NTM are ubiquitous environmental organisms



*Am J Respir Crit Care Med.* 2020 Aug;202(3):466-469.

- In the proper host setting, this may cause chronic infection

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# GERD and NTM

**Table 4—Prevalence of GERD and Consumption of Acid-Suppressive Medication in Cases (MAC+) and Controls (MAC-)\***

Variables	MAC+	MAC-	p Value (Fisher Exact Test)
GERD	25 (43.1)	16 (27.6)	< 0.0001
Antacids	4 (6.9)	14 (24.1)	0.038
H2RAs	15 (25.9)	6 (10.3)	0.013
Proton-pump inhibitor	12 (20.7)	7 (12.1)	0.127
Prokinetic agents	4 (6.9)	0	0.039
Any acid suppression	27 (56.3)	26 (44.8)	0.165

\*Data are presented as No. (%).

Chest. 2007 Apr;131(4):1166-72.

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# GERD and NTM

**Table 3—Demographic Characteristics of GERD-Positive and GERD-Negative Patients With the Nodular Bronchiectatic Form of NTM Lung Disease\***

Characteristics	GERD Positive (n = 15)	GERD Negative (n = 43)	p Value
Age, yr	56 (43-63.5)	57 (53-66.5)	0.320
Female gender	13 (87)	37 (86)	1.000
Body mass index, kg/m <sup>2</sup>	20.0 (18.6-21.7)	20.6 (19.5-22.2)	0.316
Smoking status			
Non-smoker	14 (93)	40 (93)	1.000
Ex-smoker	1 (7)	3 (7)	
Etiology			
<i>M. avium</i> complex	5 (33)	22 (51)	0.368
<i>M. abscessus</i>	10 (67)	21 (49)	
AFB smear positive	12 (80)	19 (44)	0.033
Involved lobes on HRCT, No.			
Bronchiectasis	4 (3-4)	2 (2-3)	0.008
Bronchiolitis	4 (3-5)	2 (2-4)	0.005
Pulmonary function tests			
FVC, % of predicted	93.0 (83.0-102.0)	87.0 (77.5-93.5)	0.170
FEV <sub>1</sub> , % of predicted	92.5 (76.5-107.0)	88.0 (72.5-102.0)	0.508
FEV <sub>1</sub> /FVC, ratio	76.0 (67.0-84.0)	74.0 (71.0-80.0)	0.880
Peak expiratory flow, % of predicted	92.0 (80.0-111.5)	96.0 (74.5-99.0)	0.748

\*Data are presented as the median (interquartile range) or No. (%). Bronchiolitis was defined as the presence of small centrilobular nodules (< 10 mm in diameter) or branching nodular structures (tree-in-bud pattern) on HRCT.

Chest. 2007 Jun;131(6):1825-30.

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## GERD and NTM

- U.S. Bronchiectasis Research Registry
- 1,826 patients with bronchiectasis
- 63% had history of NTM
- GERD: 51% NTM patients, 40% no NTM

Chest. 2017 May;151(5):982-992.

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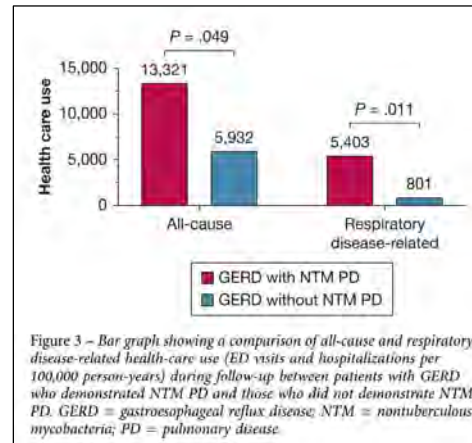
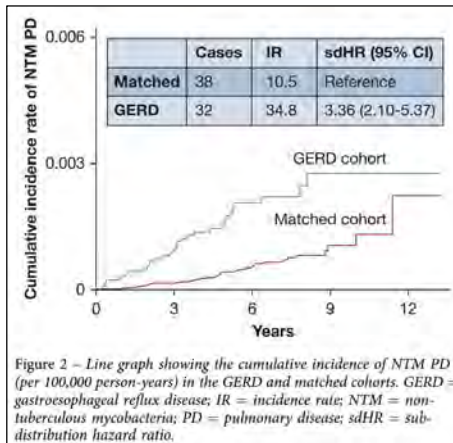
## GERD and NTM

- Korean National Health Insurance Service National Sample Cohort
- Matched GERD patients with non-GERD patients (1:4) from 2003-2014.
  - ICD-10 codes and PPI use > 3 months.
- Looked at who developed NTM.

Chest. 2023;163(2):270-280.

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# GERD and NTM



Chest. 2023;163(2):270-280.

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# How Do We Detect/Measure GRASP?

- **WE CAN'T!!!**
- What can we measure?
  - Gastroesophageal reflux
  - Esophageal motility
  - Stomach motility
  - Sputum cultures
  - Lung inflammation/damage
  - Lung function
- There are no agreed-upon criteria for diagnosing GRASP
- Current testing may tell us how at-risk or not at-risk a patient is for GRASP

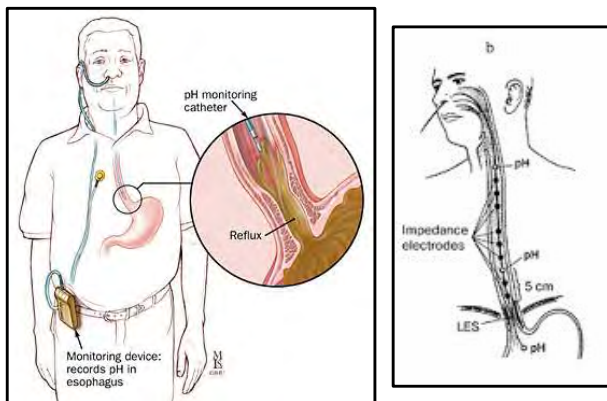
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# Reflux Testing

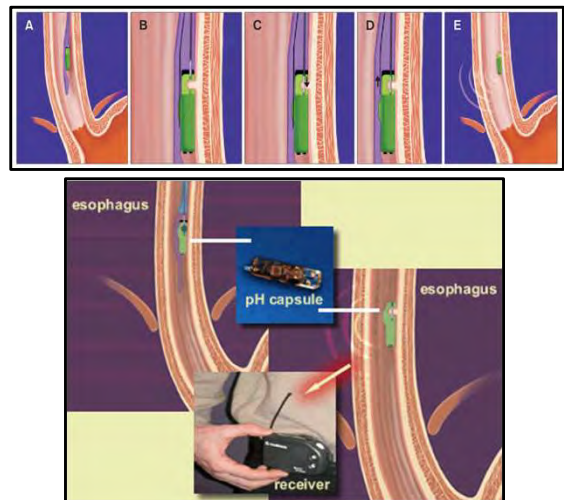
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# Reflux Testing

## pH-Impedance Testing



## Bravo pH Testing



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## pH-Impedance vs. Bravo

	pH-Impedance	Bravo
Time	22-24 hrs	48-96 hrs ✓
Where in Esophagus	Top and bottom ✓	Bottom
Discomfort	Yes	Minimal ✓
Detects Acid	Yes ✓	Yes ✓
Detects Non-acid	Yes ✓	No

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## Treatment of Reflux

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# How Can We Reduce Reflux?

1. Lifestyle modifications
2. Medications
3. Antireflux procedures

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# Lifestyle Modifications for GERD

**Table 3. Efficacy of lifestyle interventions for GERD**

Lifestyle intervention	Effect of intervention on GERD parameters	Sources of data	Recommendation
Weight loss (46, 47, 48)	Improvement of GERD symptoms and esophageal pH	Case-Control	Strong recommendation for patients with BMI>25 or patients with recent weight gain
Head of bed elevation (50-52)	Improved esophageal pH and symptoms	Randomized Controlled Trial	Head of bed elevation with foam wedge or blocks in patients with nocturnal GERD
Avoidance of late evening meals (180, 181)	Improved nocturnal gastric acidity but not symptoms	Case-Control	Avoid eating meals with high fat content within 2-3h of reclining
Tobacco and alcohol cessation (182-184)	No change in symptoms or esophageal pH	Case-Control	Not recommended to improve GERD symptoms
Cessation of chocolate, caffeine, spicy foods, citrus, carbonated beverages	No studies performed	No evidence	Not routinely recommended for GERD patients. Selective elimination could be considered if patients note correlation with GERD symptoms and improvement with elimination

BMI, body mass index; GERD, gastroesophageal reflux disease.

*Am J Gastroenterol.* 2013 Feb;108:308-28.

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# Management of Suspected Extraesophageal Reflux – AGA Recs

**Grade B: recommended with fair evidence that it improves important outcomes**

- I. Acute or maintenance therapy with once- or twice-daily PPIs (or H<sub>2</sub>RAs) for patients with a suspected extraesophageal GERD syndrome (laryngitis, asthma) with a concomitant esophageal GERD syndrome.

**Grade D: recommend against, fair evidence that it is ineffective or harms outweigh benefits**

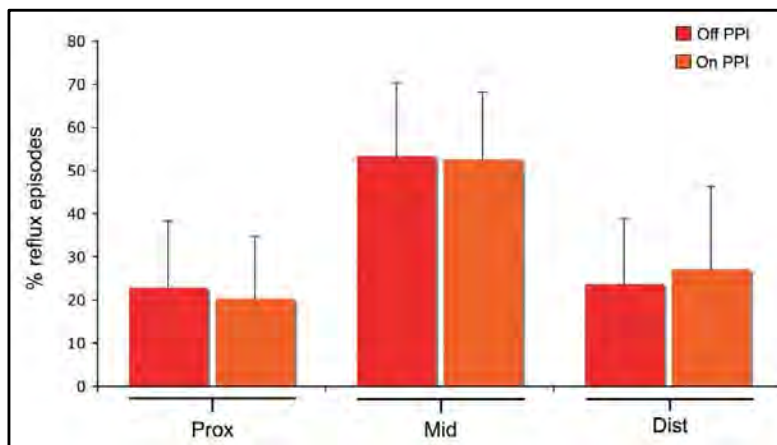
- I. Once- or twice-daily PPIs (or H<sub>2</sub>RAs) for acute treatment of patients with potential extraesophageal GERD syndromes (laryngitis, asthma) in the absence of a concomitant esophageal GERD syndrome.

**Grade Ineff: no recommendation, insufficient evidence to recommend for or against**

- I. Once- or twice-daily PPIs for patients with suspected reflux cough syndrome.

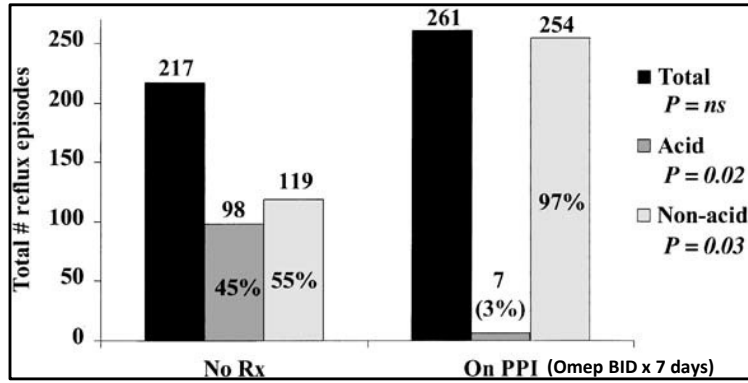
Gastroenterology. 2008;135:1383-91.

# Why Aren't Acid Reducers the Right Choice?



Am J Gastroenterol. 2008 Oct;103(10):2446-53.

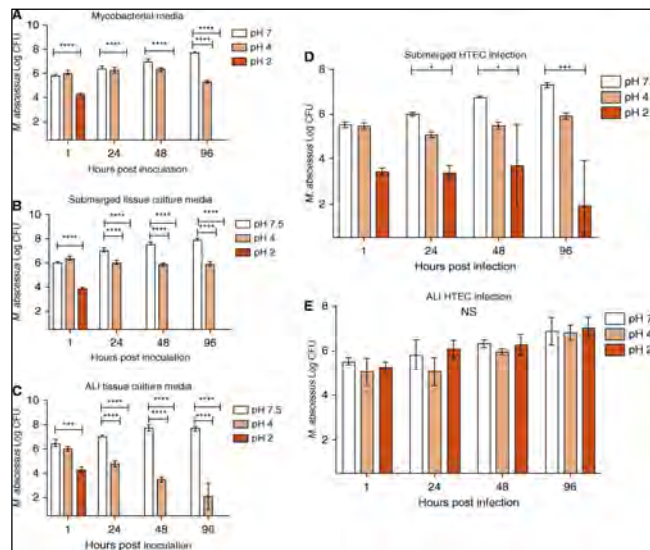
# Why Aren't Acid Reducers the Right Choice?



**\*\* PPIs REDUCE ACID, NOT REFLUX \*\***

Gastroenterology. 2001 Jun;120(7):1599-1606.

# Can Acid Reducers Worsen NTM?

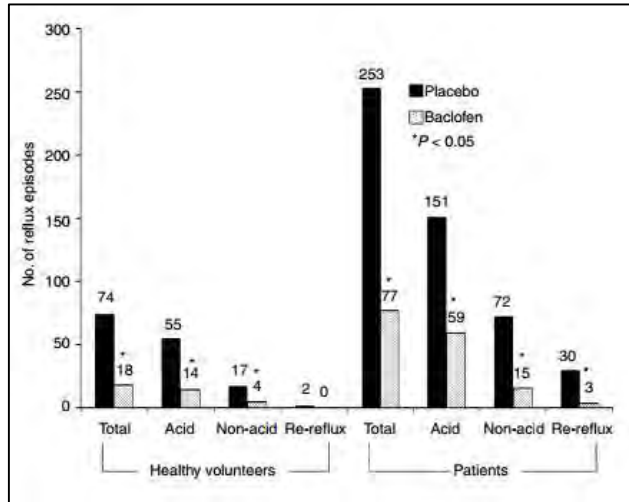


Am J Respir Crit Care Med. 2020 Aug;202(3):466-469.



# Are There Medications That Reduce Reflux?

## Baclofen



Aliment Pharmacol Ther. 2003 Jan;17(2):243-51.

## Bethanechol

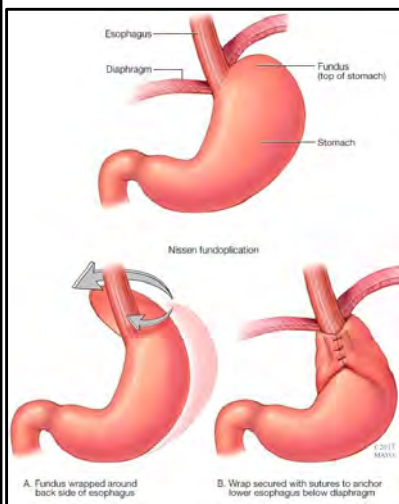
- Improves esophageal motility/clearance
- Increases LES pressures
- Anecdotal evidence of reducing reflux
- \*\* No reflux studies \*\*

Yale J Biol Med. 1999 Mar-Jun;72(2-3):173-80.  
J Clin Gastroenterol. 2007 Apr;41(4):366-70.  
Gut. 1999 Sep;45:346-54.

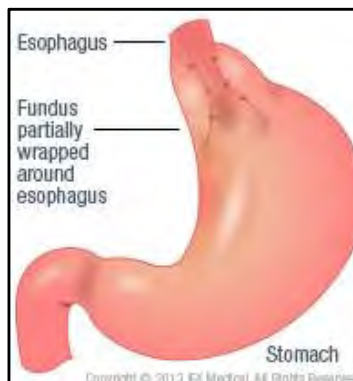
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# Antireflux Surgeries

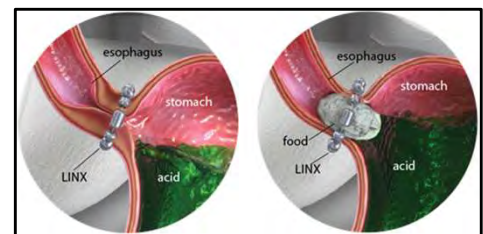
## Nissen Fundoplication



## Partial Fundoplication



## LINX Procedure



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## Take Home Points

- The GI tract and airway are close together
- GRASP likely plays a role in NTM infection
- We cannot definitively diagnose GRASP
- Choose the proper reflux test and interpret properly
- Not all reflux is acid; acid reducers don't reduce reflux
- Lifestyle mods, meds, and surgery can reduce reflux

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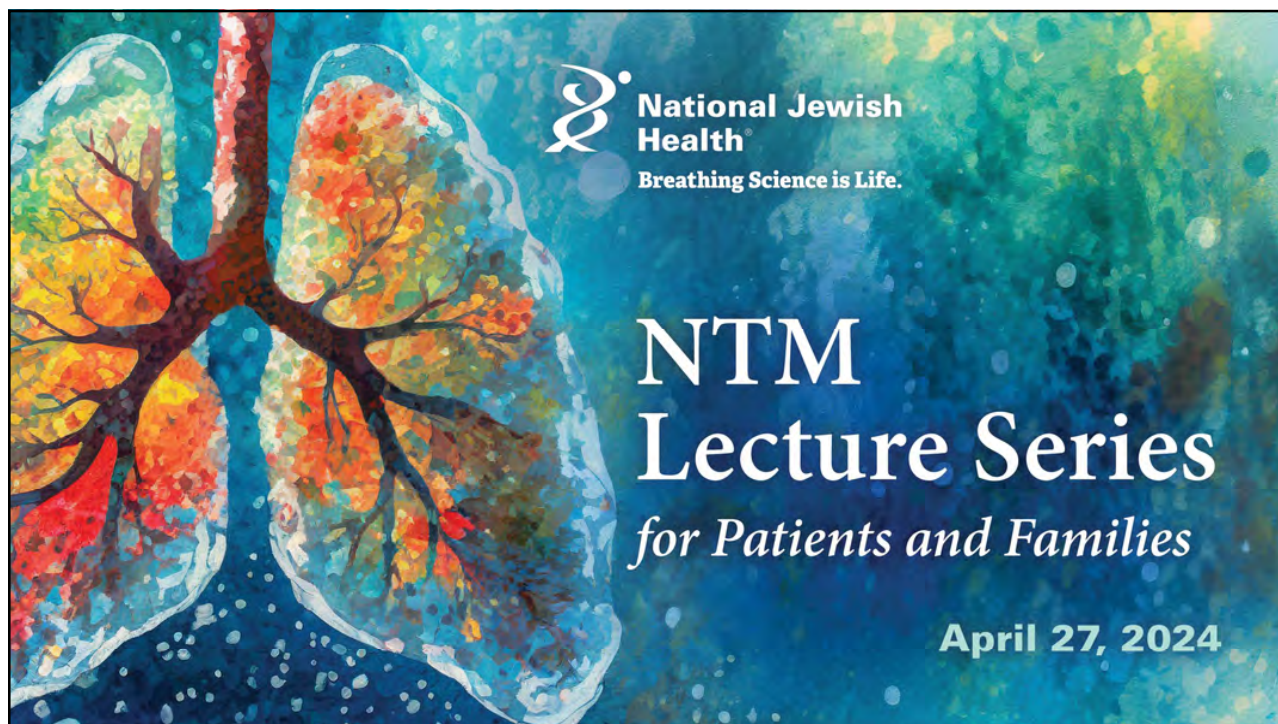
## Thank You



30

# References


- 1) *Am J Gastroenterol.* 2013 Feb;108:308-28
- 2) *Best Pract Res Clin Gastroenterol.* 2013 Jun;57(3):415-31
- 3) *ERJ Open Res.* 2020; 6: 00190-2019
- 4) *Am J Respir Crit Care Med.* 2020 Aug;202(3):466-469
- 5) *Chest.* 2007 Jun;131(6):1825-30
- 6) *Chest.* 2007 Apr;131(4):1166-72
- 7) *Chest.* 2017 May;151(5):982-992
- 8) *Chest.* 2023;163(2):270-280
- 9) *Am J Gastroenterol.* 2008 Oct;103(10):2446-53
- 10) *Gastroenterology.* 2008;135:1383-91
- 11) *Gastroenterology.* 2001 Jun;120(7):1599-1606
- 12) *Aliment Pharmacol Ther.* 2003 Jan;17(2):243-51
- 13) *Yale J Biol Med.* 1999 Mar-Jun;72(2-3)173-80
- 14) *J Clin Gastroenterol.* 2007 Apr;41(4):366-70
- 15) *Gut.* 1999 Sep;45:346-54



1


**NTM Lecture Series for Patients**

**Treatment of Nontuberculous Mycobacterial (NTM) Infections**

A portrait of Charles L. Daley, MD, a middle-aged man with glasses, wearing a grey suit jacket, a light blue shirt, and a patterned tie.

**Charles L. Daley, MD**  
**Professor of Medicine**  
**National Jewish Health,**  
**University of Colorado,**  
**Icahn School of Medicine, Mt. Sinai**

**Chief, Division of Mycobacterial**  
**and Respiratory Infections**  
**National Jewish Health**

National Jewish Health

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# Disclosures

**Consultant:** Genentech, Pfizer

**Advisory Board Member:** AN2, Hyfe, Insmed, MannKind, Matinas BioPharma Holdings, Inc., Nob Hill, Paratek Pharmaceuticals, Spero Therapeutics, Zambon

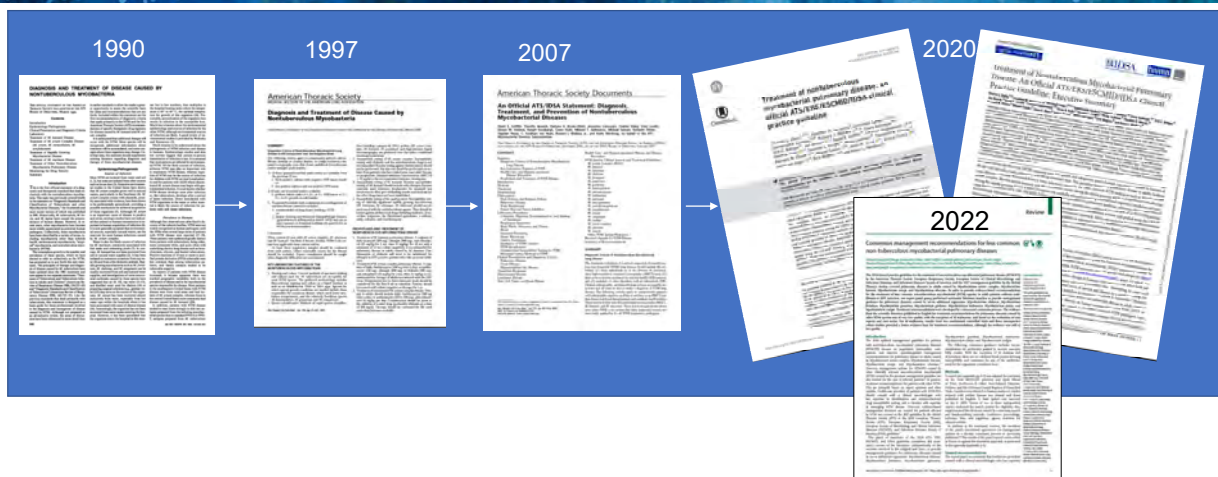
**Data Monitoring Committee:** Ostuka Pharmaceutical, Bill and Melinda Gates Foundation

**Contracted Research:** AN2 Therapeutics, Bugworks, Insmed, Juvabis, Paratek Pharmaceuticals



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# NTM Treatment Guidelines



Daley CL, et al. CID 2020;71:5-913 and Euro Respir J 2020;56:2000535  
Lange C, et al. Lancet Infect Dis 2022;22:e178-190



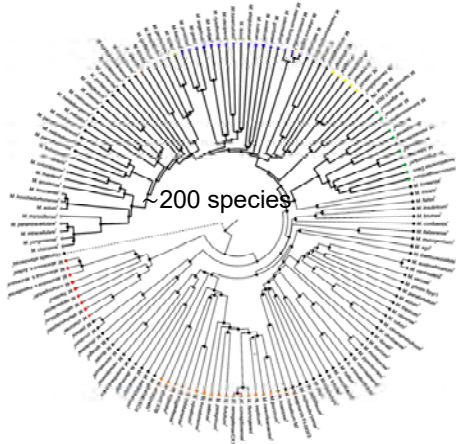
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# NTM Treatment Guidelines



Slow Growers  
***M. avium* complex**  
*M. kansasii*  
*M. Xenopi*

Rapid Growers  
***M. abscessus***



Slow Growers  
*M. malmoense*  
*M. simiae*  
*M. szulgai*  
*M. genevense*  
*M. goodii*

Rapid Growers  
*M. chelonae*  
*M. fortuitum*



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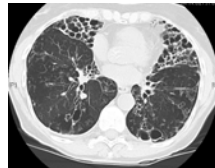
# ATS Diagnostic Criteria For NTM Lung Disease

## Clinical

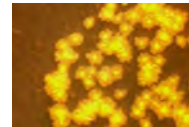


Cough  
Fatigue  
Weight Loss

## Radiographs



## Bacteriology



≥ 2 positive  
sputum cultures

Daley CL, et al. CID 2020;71:5-913 and Euro Respir J 2020;56:2000535

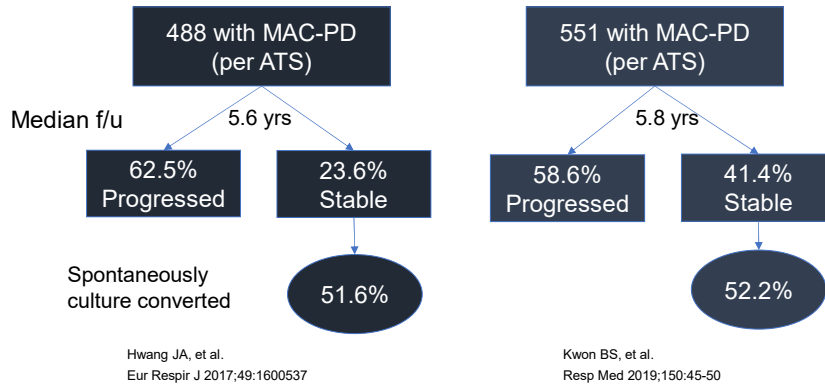


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# Watchful waiting or initiation of treatment?

## Guideline recommendation

In patients who meet the diagnostic criteria for NTM pulmonary disease, we suggest initiation of treatment rather than watchful waiting, especially in the context of positive acid-fast bacilli sputum smears and/or cavitary lung disease (conditional recommendation, very low certainty in estimates of effect).



Hwang JA, et al.  
Eur Respir J 2017;49:1600537

Kwon BS, et al.  
Resp Med 2019;150:45-50


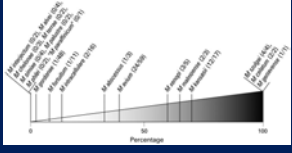
Daley CL, et al. CID 2020;71:5-913; Euro Respir J 2020;56:2000535



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# Whom to Treat?

## Risk Factors Associated with Progression

Host/Demographic Factors	Laboratory Factors	Radiographic Factors	Microbial Factors
<ul style="list-style-type: none"> <li>Male gender</li> <li>Older age</li> <li>Presence of comorbidities</li> <li>Low body mass index</li> </ul>	<ul style="list-style-type: none"> <li>Elevated inflammatory indices (ESR, CRP)</li> <li>Anemia</li> <li>Hypoalbuminemia</li> </ul>	<ul style="list-style-type: none"> <li>Fibrocavitary</li> <li>Extent of disease</li> </ul> 	<ul style="list-style-type: none"> <li>Bacterial load</li> <li>Species</li> </ul> 

Kwon BS et al. Resp Med. 2019;150:45-50.  
Moon SM et al. Resp Med. 2019;151:1-7.



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# NTM Pulmonary Disease: Whom to Treat

Consider the:

Patient



Organism



Goals of Treatment



# NTM Pulmonary Disease: Whom to Treat

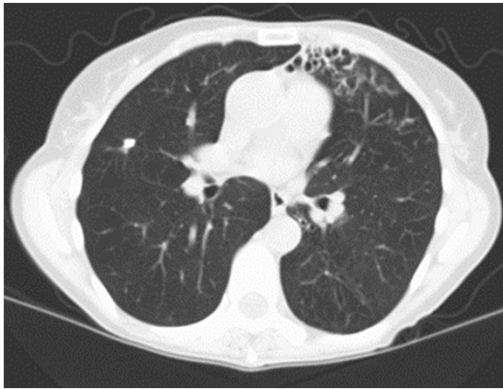
Patient



- Increased risk of progression?
  - Cavitation, positive AFB smear, other risk factors?
- Clinical symptoms and overall condition?
  - Asymptomatic vs very symptomatic
- Extent of radiograph abnormalities and whether there is evidence of progression?

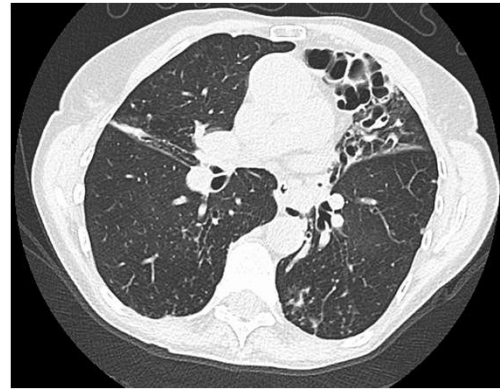


# NTM Pulmonary Disease: Whom to Treat



65 yr old woman  
Chronic cough

8 yrs



Diagnosed with MAC

"Bronchitis" 2-3 times/yr

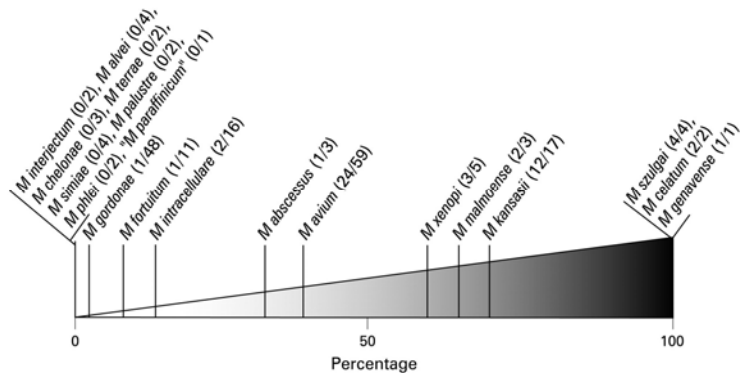


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# NTM Pulmonary Disease: Whom to Treat

The degree of pathogenicity (ability to cause disease) varies greatly among NTM

Organism



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# NTM Pulmonary Disease: Whom to Treat

## Goals of Treatment



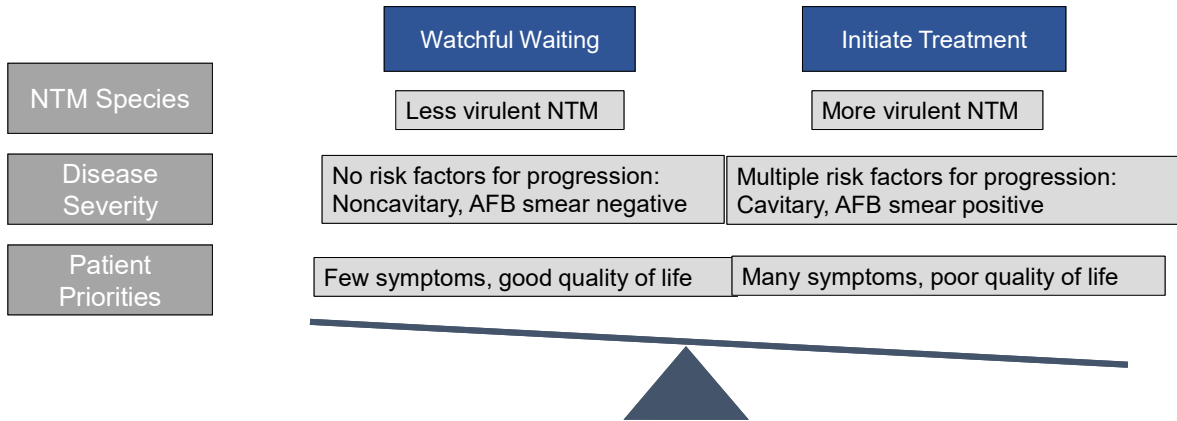
## What are we trying to achieve?

- Cure?
- Bacteriologic conversion?
- Relief of symptoms?
- Prevention of progression?
- All of the above!

# NTM: Treatment Outcomes by Species

NTM	Expected Cure
<i>M. kansasii</i>	≥ 95%
MAC	56% to 85% Depends on extent of disease
<i>M. abscessus</i>	25-80% Depends on subspecies

## Decision to Treat



Daley CL, et al. *CID* 2020;71:5-913 and *Euro Respir J* 2020;56:2000535



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## Why Early Diagnosis and Treatment Are Important

- Disease progression occurs within 3-5 years in ~60% of persons who meet ATS/IDSA diagnostic criteria<sup>1-3</sup>
- Lung function declines<sup>4,5</sup>
- 5-year all-cause mortality can be as high as 10%-33%<sup>6-8</sup>
  - Mortality is not usually due to NTM itself
  - Mortality higher in untreated than treated MAC (33% vs. 22%)<sup>6</sup>

1. Hwang JA, et al. *Eur Respir J*. 2017;49:1600537; 2. Kwon BS, et al. *Respir Med* 2019;150:45-50; 3. Moon SM, et al. *Respir Med* 2019;151:1-7; 4. Park HY, et al. *Chest* 2016;150:1222-1232; 5. Kimuzuka Y, et al. *PLoS ONE* 2019;14:e0216034; 6. Ito Y, et al. *Int J Tuberc Lung Dis* 2012;16:408-14; 7. Diel R, et al. *BMC Infect Dis* 2018;18:206; 8. Jhun BW, et al. *Eur Respir J* 2020;55:1900798.



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## Treatment of NTM: Background

- Treatment requires multidrug regimens
  - Varies by species
  - Frequently associated with side-effects
- Treatment duration is long
  - 12 mos after culture becomes negative (conversion)
- Treatment outcomes are suboptimal
  - Vary by species
  - High rates of recurrence and reinfection.

Griffith DE, et al. *Curr Opin Infect Dis.* 2012;25(2):218-227.



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## Mycobacterium avium Complex

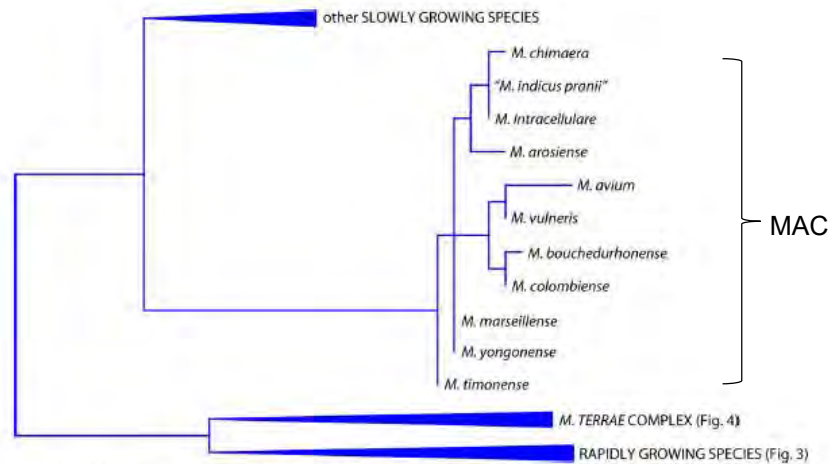


FIG 5 Phylogenetic tree, based on the 16S rRNA gene, for the species belonging to the *M. avium* complex.

Tortoli E. *Clin Micro Rev* 2014;27:727-752



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35 year old Caucasian woman with cough for several weeks



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Drugs Used for the Treatment of MAC

First-Line Oral	Alternative Oral	Parenteral (IV, IM)	Inhaled
<b>Macrolides</b> azithromycin clarithromycin	<b>Fluoroquinolones</b> moxifloxacin ciprofloxacin	<b>Aminoglycosides</b> amikacin streptomycin	<b>Aminoglycosides</b> amikacin
<b>Rifamycins</b> rifampin rifabutin	<b>Oxazolidinones</b> linezolid tedizolid		
Ethambutol	Bedaquiline Clofazimine		

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## Mycobacteriology Laboratory Results

### Common Report

**Identification:**  
*M. avium* complex

**Drug susceptibility:**  
 Amikacin R  
 Clarithromycin S  
 Rifampin S  
 Ethambutol R  
 Linezolid R  
 Moxifloxacin I



### Preferred Report

**Identification:**  
 100 colonies of *M. intracellulare* ssp  
*chimaera*

**Drug susceptibility: MIC**

<b>Amikacin</b>	8
<b>Clarithromycin</b>	2
Linezolid	32
Moxifloxacin	2
Clofazimine	0.25



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## Recommended Initial Treatment Regimens for MAC Pulmonary Disease

Phenotype	No. of Drugs	Preferred Regimen <sup>a</sup>	Dosing Frequency	Duration
Nodular-bronchiectatic	3	Azithromycin (clarithromycin) Rifampin (rifabutin) Ethambutol	3 times weekly	12 months beyond culture conversion
Cavitary	≥ 3	Azithromycin (clarithromycin) Rifampin (rifabutin) Ethambutol Amikacin IV (streptomycin) <sup>b</sup>	Daily (IV aminoglycoside may be used 3 times weekly)	

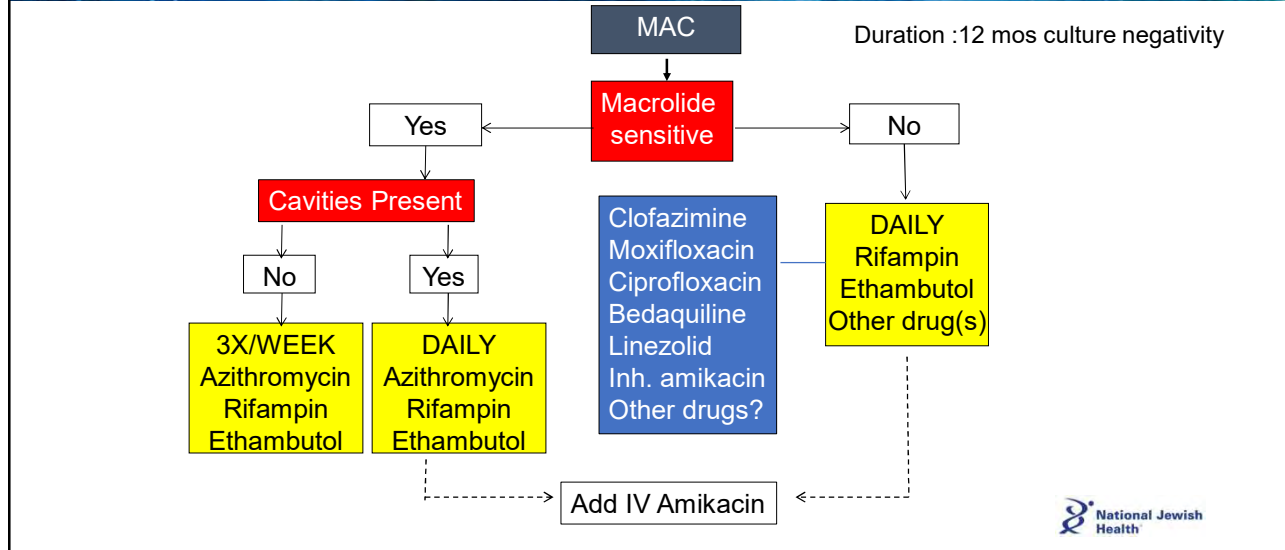
a. Alternative drugs could include clofazimine, moxifloxacin, linezolid (tedizolid), bedaquiline  
 b. Consider for cavitary, extensive nodular bronchiectatic or macrolide resistant disease



Daley CL, et al. CID 2020;71:905-913 and Euro Respir J 2020;56:2000535

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# Treatment of Pulmonary *M. avium* complex



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# Treatment Outcomes for MAC

	Culture Conversion	Microbiologic Recurrence	Reinfection
Macrolide susceptible			
Non cavitory	70% - 80%	25-48%	46-75%
Cavitory	50% - 80%		

Griffith DE et al. *Am J Respir Crit Care Med.* 2006;174:928-934.  
 Jeong BH et al. *Am J Respir Crit Care Med.* 2015;191:96-103.  
 Moon SM et al. *Eur Respir J.* 2016;50:1602503.

Wallace R et al. *Chest.* 2014;146:276-282.  
 Koh WJ et al. *Eur Respir J.* 2017;50.  
 Morimoto K et al. *Ann Am Thorac Soc.* 2016;11:1904.

Boyle DP et al. *Ann Am Thorac Soc.* 2016;13:1956-1961

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# Treatment Outcomes for MAC

	Culture Conversion	Microbiologic Recurrence	Reinfection
<b>Macrolide susceptible</b>			
Non cavitary	70% - 80%	25-48%	46-75%
Cavitary	50% - 80%		
<b>Macrolide resistant</b>			
No surgery/aminoglycoside*	5%	-	-
Some surgery/aminoglycoside	15%		
Surgery + prolonged aminoglycoside*	80%		

\* ≥ 6 months parenteral aminoglycoside

Griffith DE et al. *Am J Respir Crit Care Med.* 2006;174:928-934.  
Jeong BH et al. *Am J Respir Crit Care Med.* 2015;191:96-103.  
Moon SM et al. *Eur Respir J.* 2016;50:1602503.

Wallace R et al. *Chest.* 2014;146:276-282.  
Koh WJ et al. *Eur Respir J.* 2017;50.  
Morimoto K et al. *Ann Am Thorac Soc.* 2016;11:1904.

Boyle DP et al. *Ann Am Thorac Soc.* 2016;13:1956-1961



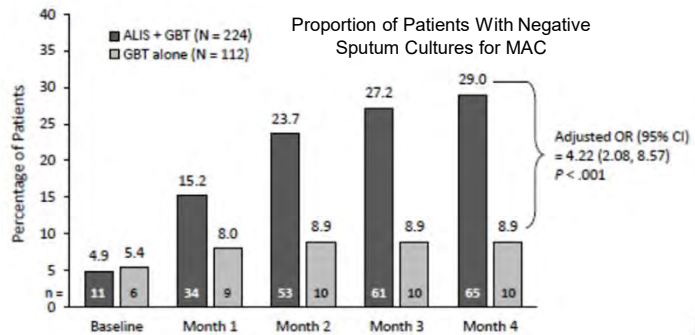
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# Treatment Refractory MAC Pulmonary Disease

## Guideline recommendation

In patients with MAC pulmonary disease who have failed therapy after at least six months of guideline-based therapy, we recommend addition of amikacin liposome inhalation suspension (ALIS) to the treatment regimen rather than a standard oral regimen, only. (strong recommendation, moderate certainty in estimates of effect).

CONVERT Study – Randomized, controlled study of ALIS in treatment refractory MAC pulmonary disease



Griffith D, et al. *AJRCCM* 2018;198:1559-1569



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## Recommended Treatment Regimens for MAC Pulmonary Disease

	No. of Drugs	Preferred Regimen <sup>a</sup>	Dosing Frequency
Nodular-bronchiectatic	3	Azithromycin (clarithromycin) Rifampicin (rifabutin) Ethambutol	3 times weekly
Cavitary	≥ 3	Azithromycin (clarithromycin) Rifampicin (rifabutin) Ethambutol Amikacin IV (streptomycin) <sup>b</sup>	Daily (IV aminoglycoside may be used 3 times weekly)
Refractory <sup>c</sup>	≥ 4	Azithromycin (clarithromycin) Rifampicin (rifabutin) Ethambutol Amikacin liposome inhalation suspension or IV (streptomycin) <sup>b</sup>	Daily (IV aminoglycoside may be used 3 times weekly)

a. Alternative drugs could include clofazimine, moxifloxacin, linezolid (tedizolid), bedaquiline

b. Consider for cavitary, extensive nodular bronchiectatic or macrolide resistant disease

c. Sputum culture positive after 6 months of guideline-based therapy

Daley CL, et al. CID 2020;71:905-913 and Euro Respir J 2020;56:2000535



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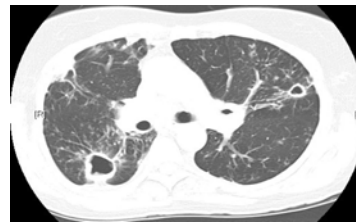
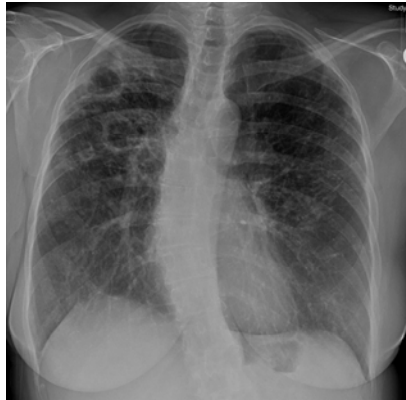
## *M. avium* complexa: Summary

- MAC pulmonary disease should be treated with a macrolide-based regimen
- An aminoglycoside should be considered in cavitary disease and when macrolide resistance is present
- The optimal duration of therapy is not know but should be *at least* 12 months beyond the point of culture conversion
- Macrolide susceptible MAC is usually cured
- In treatment refractory MAC, amikacin liposome inhalation suspension should be added to guideline-based therapy
- Recurrences are common and usually due to reinfection with another strain (or species)



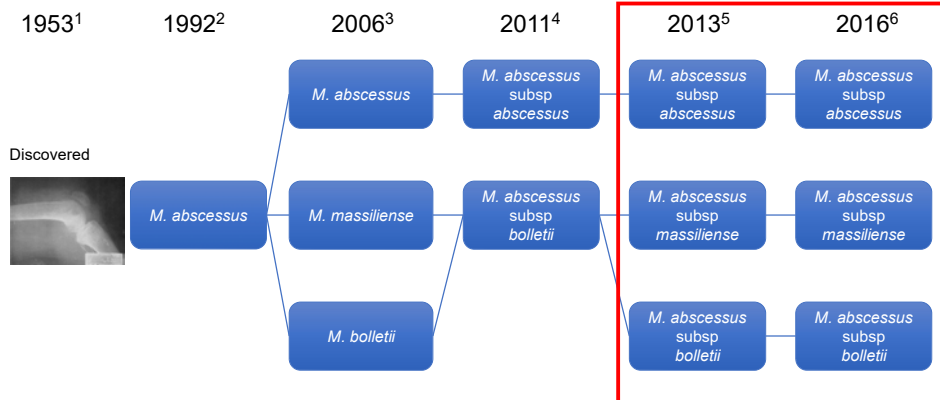
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68 year old woman with chronic cough and fatigue



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*Mycobacterium abscessus*: An Evolving Taxonomy



<sup>1</sup>Moore M J Invest Derm 1953;20:133

<sup>2</sup>Kusunoki S. Int J Syst Bacteriol 1992;42:240

<sup>3</sup>Adekambi T. Int J Syst Bacteriol 2006;56:133

<sup>3</sup>Adekambi T. Int J Syst Bacteriol 2006;56:2025


<sup>4</sup>Leao SC. Int J Syst Evol Microbiol 2011;61:2311

<sup>5</sup>Cho Y.J. PLoS ONE 2013 8(11):e81560

<sup>6</sup>Tortoli E. Int J Syst Evol Microbiol 2016;66:4471

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## Drugs Used for the Treatment of *M. abscessus*

First-Line Oral	Alternative Oral	Parenteral (IV, IM)	Inhaled
<b>Macrolides</b> azithromycin clarithromycin	<b>Fluoroquinolones</b> moxifloxacin ciprofloxacin	<b>Aminoglycosides</b> amikacin streptomycin	<b>Aminoglycosides</b> amikacin (off-label use)
<b>Oxazolidinones</b> linezolid tedizolid		<b>Carbapenems</b> imipenem meropenem	
<b>Cycline</b> omadacycline		<b>Cephalosporins</b> ceftiofur	
clofazimine  bedaquiline		<b>Cyclines</b> tigecycline omadacycline eravacycline	

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## *Mycobacterium abscessus*: Macrolide Resistance

***M. abscessus* is resistant to most antimicrobials**

Resistance to macrolides impacts treatment outcomes

Two types of resistance:

**Mutational Resistance**

Mutation in *rrl* gene

**Inducible Resistance**

Erythromycin ribosomal methylase gene, *erm(41)*

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## Mycobacterium abscessus: Inducible Macrolide Resistance

	Erythromycin ribosomal methylase gene, <i>erm</i> (41)	Functional <i>erm</i> (41) gene	Inducible macrolide resistance	Macrolide is active
<i>M. abscessus</i> subsp <i>abscessus</i>	erm gene	Yes	Yes	X
	C28 mutation	No	No	✓
<i>M. abscessus</i> subsp <i>massiliense</i>	Truncated erm gene	No	No	✓
<i>M. abscessus</i> subsp <i>bolletii</i>	erm gene	Yes	Yes	X



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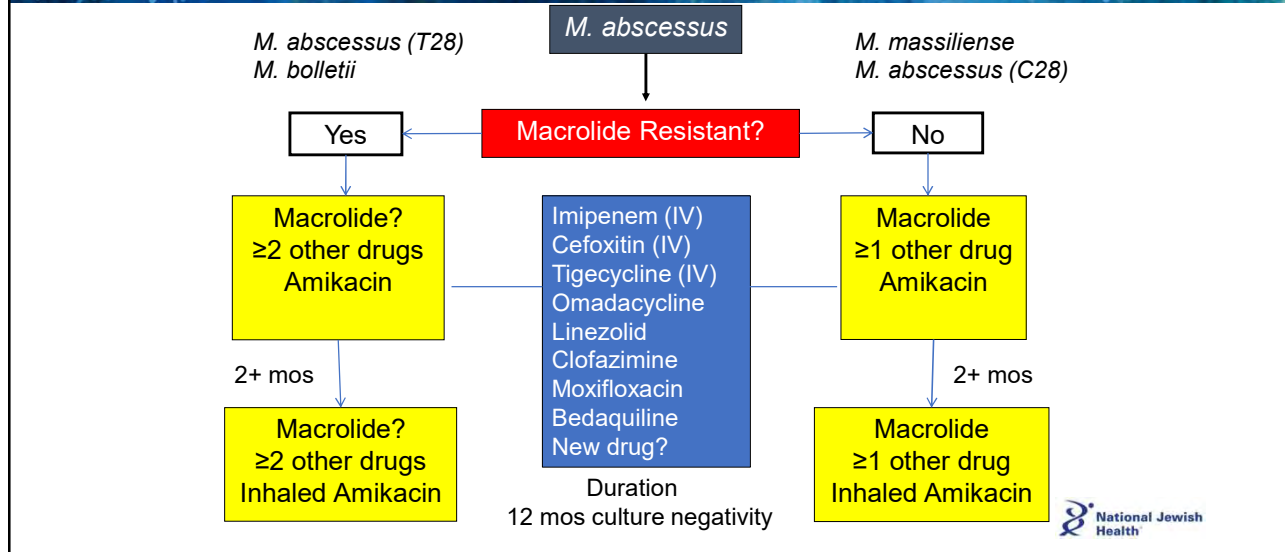
## Mycobacteriology Laboratory Results

Common Report	Preferred Report														
<p><b>Identification:</b> <i>M. chelonae-abscessus</i> group</p> <p><b>Drug susceptibility:</b> Amikacin R Cefoxitin I Clarithromycin S Tigecycline S</p>	<p><b>Identification:</b> 200 colonies of <i>M. abscessus</i>, subspecies <i>abscessus</i> <b>erm(41)</b> – present, T28C mutation</p> <p><b>Drug susceptibility:</b></p> <table border="1"> <thead> <tr> <th>Drug</th> <th>MIC</th> </tr> </thead> <tbody> <tr> <td>Amikacin</td> <td>8</td> </tr> <tr> <td>Cefoxitin</td> <td>16</td> </tr> <tr> <td>Clarithromycin</td> <td>1</td> </tr> <tr> <td>Imipenem</td> <td>16</td> </tr> <tr> <td>Tigecycline</td> <td>0.125</td> </tr> <tr> <td>Clofazimine</td> <td>&lt;0.5</td> </tr> </tbody> </table>	Drug	MIC	Amikacin	8	Cefoxitin	16	Clarithromycin	1	Imipenem	16	Tigecycline	0.125	Clofazimine	<0.5
Drug	MIC														
Amikacin	8														
Cefoxitin	16														
Clarithromycin	1														
Imipenem	16														
Tigecycline	0.125														
Clofazimine	<0.5														



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## Treatment of *M. abscessus* complex



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## Treatment Outcomes for *M. abscessus* vs. *M. massiliense*

Study	Population	Treatment	N	Sputum conversion	Failure to convert	Recurrence*
Koh, 2011	Non Cystic Fibrosis	<i>M. abscessus</i>	24	25%	58%	17%
		<i>M. massiliense</i>	33	<b>88%</b>	<b>3%</b>	<b>9%</b>
Lyu, 2014	Non Cystic Fibrosis	<i>M. abscessus</i>	26	42%	27%	31%
		<i>M. massiliense</i>	22	<b>96%</b>	<b>0%</b>	<b>5%</b>
Roux, 2015	Cystic Fibrosis	<i>M. abscessus</i>	12	25%	-	-
		<i>M. massiliense</i>	7	<b>86%</b>	-	-
Park, 2017	Non Cystic Fibrosis	<i>M. abscessus</i>	19	26%	74%	55%
		<i>M. massiliense</i>	17	<b>82%</b>	<b>18%</b>	<b>0%</b>

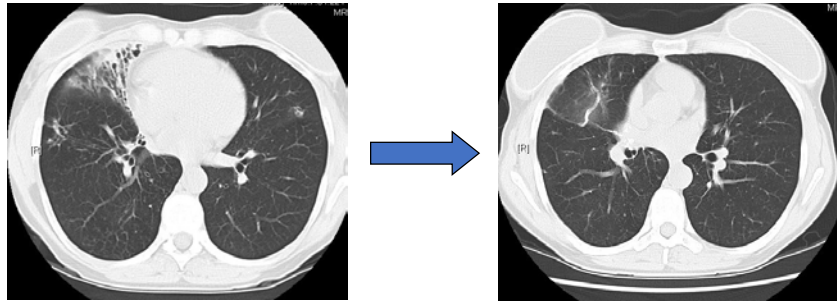
\*Most recurrences are due to reinfection

Koh WJ, et al. Am J Respir Crit Care Med 2011;183:405-10  
 Choi H, et al. Antimicrob Agents Chemother 2016 epub  
 Park J, et al. CID 2017;64:301-8

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## Surgery

56 year old Caucasian woman cleared her MAC but not the *M. abscessus*



	<u>Treatment Success</u>
Jeon, 2009	58% (med) vs 88% (med+surg)
Jarand, 2011	39% (med) vs 65% (med+surg)

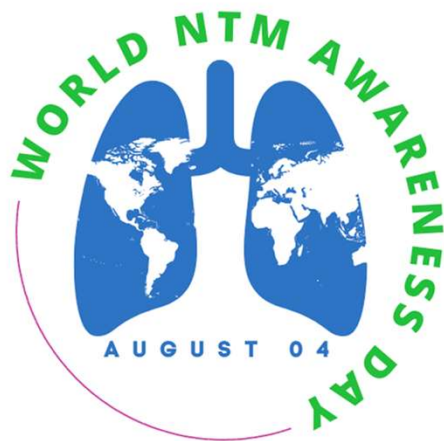
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## *M. abscessus*: Summary

- *M. abscessus* has high levels of *in vitro* resistance to many antibiotics
- Treatment requires a combination of intravenous, oral, and inhaled antibiotics
- Treatment outcomes are usually good when the *erm(41)* gene is not functional
- Most recurrences appear to be due to reinfection or another species
- Surgical resection may increase bacteriologic conversion

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# World NTM Awareness Day!



 National Jewish  
Health

# **Management of Side Effects/Toxicity**

**David Griffith, MD**

**Slides are available at [www.njhealth.org/NTMPatientSlides](http://www.njhealth.org/NTMPatientSlides)**



# **Novel Therapeutics**

## **Charles Daley, MD**

**Slides are available at [www.njhealth.org/NTMPatientSlides](http://www.njhealth.org/NTMPatientSlides)**

# NUTRITION + NTM

Michelle MacDonald, MS, RDN, CDCES

April 27, 2024

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## NUTRITION + NTM - OVERVIEW

- **Importance Of Nutrition** – Why It Deserves Respect
- **Diet Trends** – Are They Right For You?
- **Nutrition Guidelines** – Calories, Carbohydrate, Fat, Protein
- **A Little Extra Help** – Appetite Stimulants, Tube-Feeding
- **Dietary Supplements** – A Little Is Good, A Lot Is *Not* Better

2



**IMPORTANCE OF NUTRITION**  
**WHY IT DESERVES R-E-S-P-E-C-T**

3

**Nº 1. GOOD NUTRITION = STRONG IMMUNITY**

*Reference: Oregon State University, Linus Pauling Institute, Micronutrient Information Center. (2023).*

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## Nº 1. GOOD NUTRITION = STRONG IMMUNITY

- The immune system constantly works to protect the body from:
  - infection
  - disease

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## Nº 1. GOOD NUTRITION = STRONG IMMUNITY

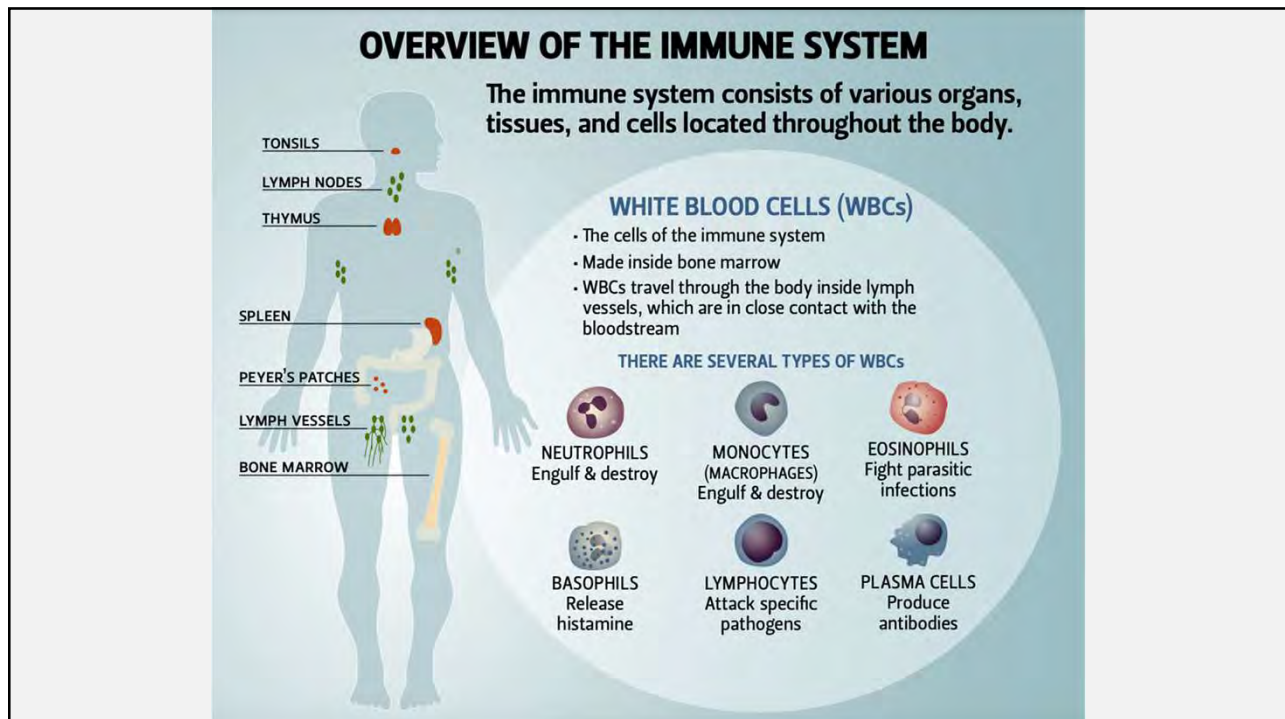
- The immune system relies on an adequate supply of nutrients for its baseline functions + ramping up activity when necessary.

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## No 1. GOOD NUTRITION = STRONG IMMUNITY

- It is well established that **malnutrition** (inadequate calories and/or protein) and **deficiencies** in one or more essential minerals or vitamins **diminish immune function**.

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## OVERVIEW OF THE IMMUNE SYSTEM

The immune system provides three levels of defense against disease-causing organisms:

1

### BARRIERS

Prevent entry

- Skin and mucus membranes
- Stomach acid and digestive enzymes
- Beneficial bacteria that live in the colon (the gut microbiota)

2

### INNATE IMMUNITY

General defense

WBCs called neutrophils and macrophages engulf and destroy foreign invaders and damaged cells

3

### ACQUIRED IMMUNITY

Specific defense

- WBCs called T lymphocytes (T cells) target and destroy infected or cancerous cells
- WBCs called B lymphocytes (B cells) and plasma cells produce antibodies that target and destroy infected or cancerous cells

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## IMMUNE SYSTEM – 3 KEY FEATURES

### INFLAMMATION

- Isolates the injured or infected area
- Helps deliver immune cells, chemical messengers, and antibodies to sites of injury or infection

#### Important nutrients

- EPA
- DHA

#### Connection

- Inappropriate activation or the inability to turn off inflammation can lead to tissue damage and chronic disease
- EPA and DHA have anti-inflammatory activity that can help keep inflammation in check



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## IMMUNE SYSTEM – 3 KEY FEATURES

### OXIDATIVE BURST

• Certain immune cells produce a concentrated burst of reactive oxygen species (ROS), damaging substances that help kill invading organisms



#### Important nutrients

- Vitamin C
- Vitamin E
- Iron
- Zinc
- Copper
- Selenium

#### Connection

- Prolonged and continuous exposure to ROS can lead to damage and disease
- The listed antioxidant nutrients protect immune cells and keep the oxidative burst in check

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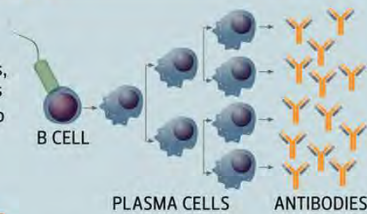
## IMMUNE SYSTEM – 3 KEY FEATURES

### PROLIFERATION

• Refers to an increase in the number or amount of something

• The immune system is constantly producing cells, chemicals, and proteins to carry out its functions

• When it encounters a foreign invader, it ramps up production to respond as needed



#### Important nutrients

- Vitamin A
- Vitamin D
- Folate
- Vitamin B<sub>12</sub>
- Vitamin B<sub>6</sub>
- Iron
- Zinc

#### Connection

- Proliferation requires energy, building blocks, and cofactors to produce the many cells and substances needed to mount an effective immune response
- The listed micronutrients have essential roles in the production and development of all new cells in the body, including immune cells

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## Nº 2. GOOD NUTRITION COMBATS WASTING

*Reference: Jensen et al. (2010).*

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## Nº 2. GOOD NUTRITION COMBATS WASTING

- NTM is a consumptive condition. **Inflammation causes wasting:**
  - **↑ resting energy expenditure** (↑ calories burned)
  - **↑ breakdown of *lean body mass*, loss of muscle mass + function** may occur rapidly or slowly (cytokine-mediated)
  - **↑ protein excretion**
  - **↓ appetite** (cytokine-mediated)

14

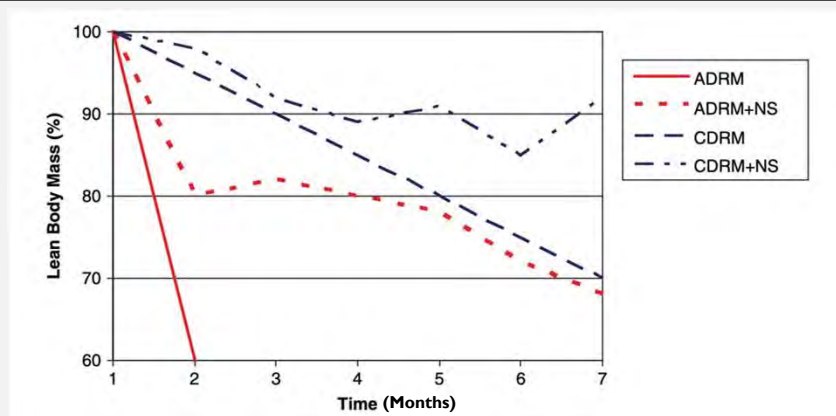


## № 2. GOOD NUTRITION COMBATS WASTING

- The point at which the severity or persistence of inflammation results in a decrease in lean body mass associated with functional impairment is “disease-related malnutrition.”

15

## DISEASE-RELATED MALNUTRITION



ADRM - acute disease-related malnutrition  
CDRM - chronic disease-related malnutrition

ADRM+NS - ADRM with nutrition support  
CDRM+NS - CDRM with nutrition support

16

### № 3. LOW BMI = POOR OUTCOMES

*Reference: Youssefina et al. (2022).*

17

### BMI (BODY MASS INDEX) DEFINITION

- $BMI = [(weight\ in\ lb) / (height\ in\ inches)^2] \times 703$
- Female: 5' 4", 100 lb
- $BMI = [(100\ lb) / (64)^2] \times 703 = 17.2\ kg/m^2$

18

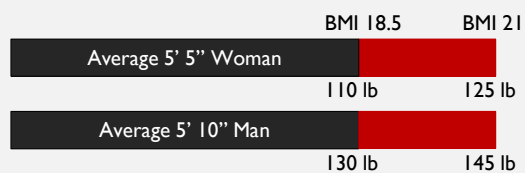
### № 3. LOW BMI = POOR OUTCOMES

- Low BMI < 18.5 adversely effects outcomes:
  - ↑ disease progression
  - ↑ number of diseased lung segments
  - ↑ NTM-Lung Disease (NTM-LD) specific mortality
  - ↓ response to antibiotic therapy (anecdotal evidence)

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### GOAL WEIGHT FOR BMI ≥ 18.5

- Goal weight for 5' 4" or 5' 5" woman ≥ 110 lb
- Goal weight for 5' 9" or 5' 10" man ≥ 130 lb



20

## BEWARE OF BODY IMAGE

- Preference for being thin
- Fear of getting fat
- Concern for gaining belly fat

21

 DIET TRENDS  
ARE THEY RIGHT FOR YOU?

22

**DIET TRENDS**  
**ARE THEY RIGHT FOR YOU?**

Healthy trends	Consider facts + needs with NTM
Drink 8-8oz glasses water	Limit plain water + hydrate with calorie beverages
A lot of fruits + vegetables	Adequate calories help maintain + restore healthy weight
Low-fat	A heart-healthy diet may be up to 40% good fats
Low-carb	Healthy grains/starches provide nutrients, energy + help build muscle
No red meat	Extra protein helps to meet increased needs + prevent loss
No dairy	Dairy does not cause mucus, is not inflammatory + benefits > costs
No gluten	Gluten is not inflammatory + benefits > costs
No sugar	Some added sugar is okay + can be enjoyed sensibly

23

 **NUTRITION GUIDELINES**  
**CALORIES, CARBOHYDRATE, FAT, PROTEIN**

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## NUTRITION GUIDELINES CALORIES

- **ADD** vs. SUBTRACT
  - Estimated calorie needs = **30% higher with NTM**
- Goals = **2000+ calories/day** (women); **2400+ calories/day** (men)

25

## NUTRITION GUIDELINES PROTEIN

- **ADD** vs. SUBTRACT
  - Estimated protein needs = **30% higher with NTM**
- Goals = **60-90+ grams/day** distributed evenly between meals

26

## NUTRITION GUIDELINES CARBOHYDRATES

- **ADD** vs. SUBTRACT
- Balance meals with **bread, oatmeal, rice, pasta, potatoes**
  - Enjoy **dessert**

• *To manage blood sugars:*  
*Pick healthy carbs, limit portions, enjoy with mixed meals at middle or end of meals*

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## NUTRITION GUIDELINES FAT

- **ADD** vs. SUBTRACT
- A heart healthy Mediterranean-style diet may be **up to 40% fat**
- *To manage cholesterol:*  
*unsaturated fats: avocado, canola oil, extra-virgin olive oil, fish/seafood, nuts/seeds*

*Pick*

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 A LITTLE EXTRA HELP  
APPETITE STIMULANTS, TUBE-FEEDING

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A LITTLE EXTRA HELP  
APPETITE STIMULANTS

- **Indications for appetite stimulant:**
  - Poor appetite is a major barrier
  - Profound fatigue and decline
  - Weight restoration is essential

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## A LITTLE EXTRA HELP APPETITE STIMULANTS

- Mirtazapine +/- Methylphenidate
- Megestrol
- Dronabinol

*Reference: Lexicomp. (2023).*

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## A LITTLE EXTRA HELP APPETITE STIMULANTS

### Mirtazapine (Remeron®) *Antidepressant*

Side effects	↑ appetite, ↑ weight, ↑ mood, ↑ sleep ↑ sedation, tired, weak
Dosing	7.5 mg at bedtime to start, ↑ to 15-30 mg
Administration	Without regard to meals
Mechanism of Action	Interacts with central mechanisms regulating appetite + intake; ↑ mood

32

## A LITTLE EXTRA HELP APPETITE STIMULANTS

Mirtazapine (Remeron®) +/- Methylphenidate (Ritalin®)  
*Antidepressant +/- Central Nervous System Stimulant*

Side effects	↑ appetite/weight, ↑ mood, ↑ sleep, ↑ energy
Dosing	7.5 mg at bedtime to start, ↑ to 15-30 mg 2.5 mg twice daily (8am, 12pm), ↑ 5 mg
Administration	Without regard to meals 30-45 minutes before meals
Mechanism of Action	Interacts with central mechanisms regulating appetite + intake Mildly stimulates central nervous system

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## A LITTLE EXTRA HELP APPETITE STIMULANTS

Megestrol (Megace®)  
*Appetite Stimulant*

Side effects	↑ appetite, ↑ weight ↑ dizziness, passing out ↓ energy + strength
Dosing - Avoid use in older patients	↑ risk of clots
Mechanism of Action	May antagonize metabolic effects of inflammatory cytokines

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## A LITTLE EXTRA HELP APPETITE STIMULANTS

Dronabinol (Marinol®)  
*Appetite Stimulant*

Side effects	↑ appetite, ↑ weight, mind-altering
Dosing - Avoid use	Cost prohibitive, Poor insurance coverage, Less effective than other options
Mechanism of Action	Activates cannabinoid receptors CB1, CB2

35

## A LITTLE EXTRA HELP TUBE-FEEDING

- **IF** efforts to restore weight with oral intake, high-calorie shakes, and appetite stimulant(s) are not successful,
- **THEN** tube-feeding may be considered.

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 **DIETARY SUPPLEMENTS**  
**A LITTLE IS GOOD, A LOT IS *NOT* BETTER**

37

**DIETARY SUPPLEMENTS**  
**A LITTLE IS GOOD, A LOT IS *NOT* BETTER**

- Daily multimineral/multivitamin, iron-free
- Calcium + vitamin D
- Vitamin C
- Zinc

38

## REFERENCES

1. Oregon State University, Linus Pauling Institute, Micronutrient Information Center, <https://lpi.oregonstate.edu/mic/health-disease/immunity-in-brief#protein-energy-malnutrition>. Accessed 4/14/23.
2. Oregon State University, Linus Pauling Institute, Micronutrient Information Center, [https://lpi.oregonstate.edu/sites/lpi.oregonstate.edu/files/lpi-immunity-infographic\\_0.pdf](https://lpi.oregonstate.edu/sites/lpi.oregonstate.edu/files/lpi-immunity-infographic_0.pdf). Accessed 4/14/23.
3. Jensen, G., Mirtallo, J., Compher, C., Dhaliwal, R., Forbes, A., Grijalba, R., Hardy, G., Kondrup, J., Labadarios, D., Nyulasi, I., Pineda, J., Waitzberg, D. (2010). Adult Starvation and Disease-Related Malnutrition: A Proposal for Etiology-Based Diagnosis in the Clinical Practice Setting From the International Consensus Guideline Committee. *Journal of Parenteral and Enteral Nutrition*, 34(2), 156-159.

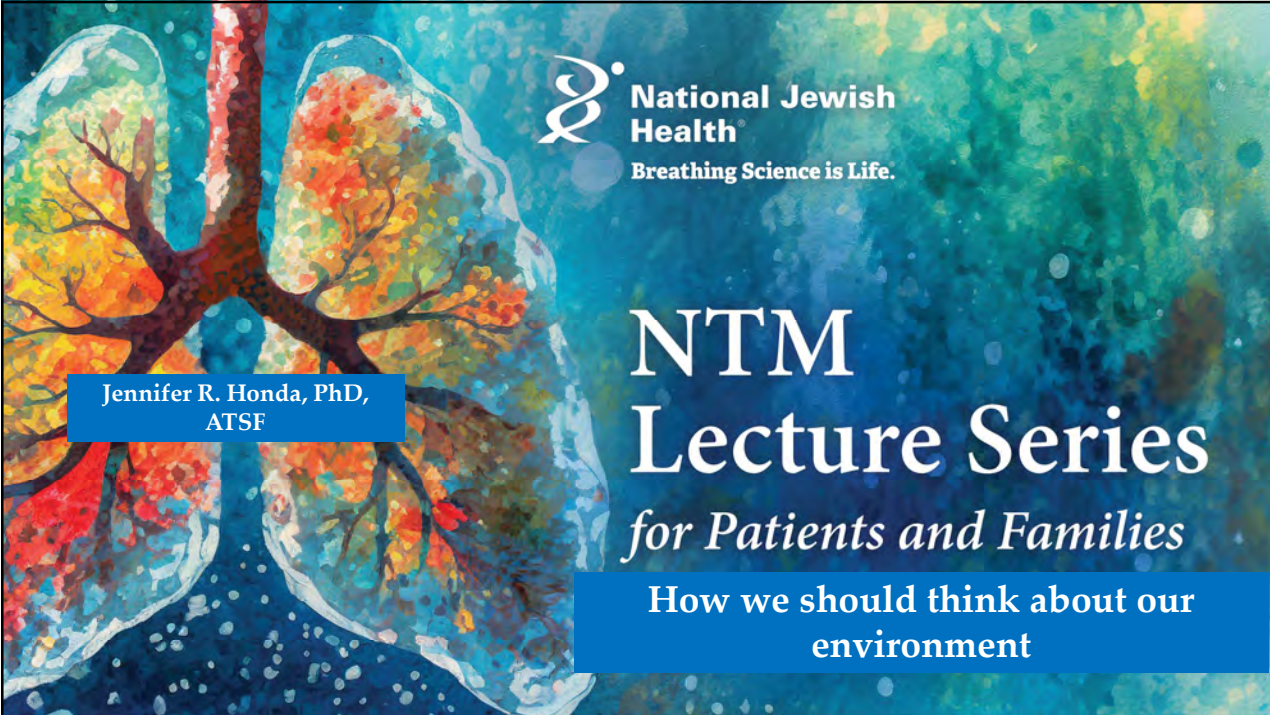
39

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4. Youssefnia, A., Pierre, A., Hoder, J., MacDonald, M., Shaffer, M., Friedman, J., Mehler, P., Bontempo, A. da Silva, F., Chan, E. (2022). Ancillary treatment of patients with lung disease due to non-tuberculous mycobacteria: a narrative review. *Journal of Thoracic Disease*, 14(9), 3575-3597.
5. Lexicomp. Accessed 4/22/23.

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THANK YOU!



National Jewish Health  
Breathing Science is Life.

Jennifer R. Honda, PhD, ATSF

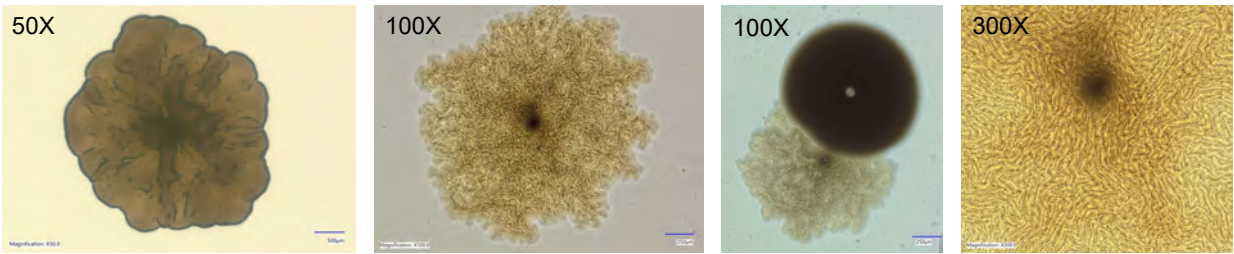
# NTM Lecture Series

*for Patients and Families*

How we should think about our environment

1


## NTM Microbiology 101



- NTM are bacteria with a thick and heavy protective outer covering <sup>1</sup>
  - Adherence to plumbing pipe surfaces <sup>2</sup>
  - Broad resistance to disinfectants, chemicals, and antibiotics <sup>3</sup>
  - Can be biofilm pioneers <sup>4</sup>
- Resistant to low pH of stomach <sup>5</sup>
- Withstand exposure to high temperatures (50-60 °C); *M. avium* tolerates 45°C <sup>4</sup>
- Metal resistance <sup>6</sup>.

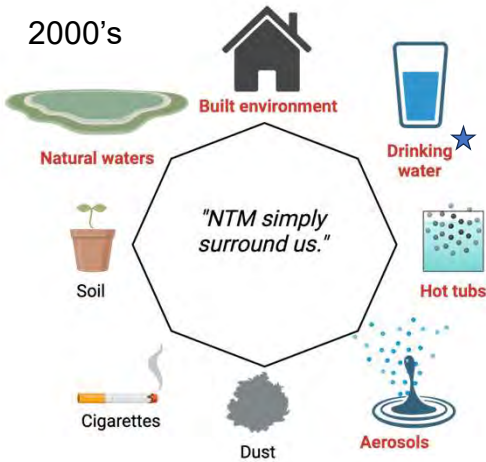
Adaptable

<sup>1</sup> Brennan, et al., Annu Rev Biochem, 1995; <sup>2</sup> Mullis, et al., J Appl Micro, 2013; <sup>3</sup> Rastogi et al., Antimicrob Agents Chemo 1981; <sup>4</sup> Falkinham et al., Clin Chest Med, 2002; <sup>5</sup> Portaels et al., Ann Microb, 1992; <sup>6</sup> Falkinham et al., Antim Agents Chemo 1984.

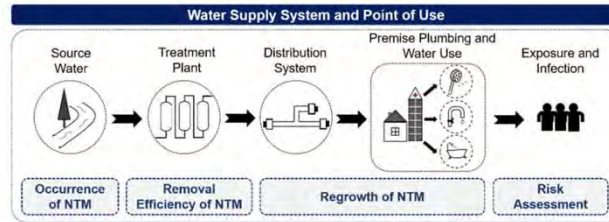


2

# NTM environments, 2000's



One of the most serious waterborne infections. <sup>1,2</sup>



"We predict an increasing incidence of interactions between humans and mycobacteria in the coming years. <sup>3</sup>

<sup>6</sup> Falkinham et al., J Appl Micro, 2009; <sup>1</sup> Gan et al., H2O Open Journal, 2022; <sup>2</sup> Collier, et al., Estim Burden HealthCare, 2021; <sup>3</sup> Falkinham et al., Clin Chest Med, 2002; Primm et al., 2004  
Image created in BioRender



3

# NTM Identified From Drinking Water Systems Globally

Location:	% NTM recovery:	Species:	Reference:
Mexico	16% (19/120)	<i>M. mucogenicum</i> most common; <i>M. avium</i> , <b>no <i>M. abscessus</i></b>	Perez, et al., BMC Res Notes, 2013
Greece	22% (42/197)	<i>M. chelonae</i> most common; <b>no <i>M. abscessus</i></b>	Tsintzou, et al., Water, Air, Soil Poll, 2000
USA	33% (46/139)	9 species, <i>M. mucogenicum</i> most common; <b>no <i>M. abscessus</i></b>	Covert, et al., AEM 1999
Colombia	50% (9/18)	<i>M. mucogenicum</i> most common; <b>no <i>M. abscessus</i></b>	Dávalos, et al., Env Res & Public Health, 2021
Argentina	52% (64/124)	<i>M. gordonae</i> most common	Oriani, et al., Int J. Mycobacter, 2019
Australia	62% (236/384)	<i>M. gordonae</i> most common; <i>M. abscessus</i> identified	Thomson, et al., BMC Microb, 2013
Paris, France	72% (104/144)	<i>M. gordonae</i> and <i>M. nonchromogenicum</i> most common; Potentially pathogenic, 16%; <b>no <i>M. abscessus</i></b> .	Le Dantec, et al., AEM, 2002

Which species of NTM is found, matters.



4



# “Anonymous” no longer

- Inhalation from the environment – shower water and soil aerosols; spa exposures <sup>1,2,3,4</sup>
- Oral ingestion – drinking water <sup>5</sup>
  - Survival in stomach acid and reflux into the lung
- Aerosols from ultrasonic humidifier use <sup>6</sup>
- Dermal contact <sup>7</sup>
- Hospital ice and ice machines <sup>8</sup>
- Heater-cooler devices <sup>9</sup> and bronchoscopes <sup>10</sup>
- Biofilms in water lines in dental drilling and cleaning devices <sup>11,12</sup>
- Glass, copper, galvanized steel, PVC <sup>13, 14, 15</sup>

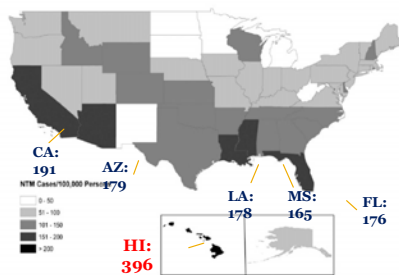
<sup>1</sup>Thomason *et al.*, *Appl Env Micro*, 2013; <sup>2</sup>Gebert *et al.*, *mBio*, 2018; <sup>3</sup>Uwamino, *et al.*, *J Infect Chemoth*; 2020; <sup>4</sup>Nakanaga, *et al.*, *J Clin Micro*, 201; <sup>5</sup>Hamilton, *et al.*, *Water Research*, 2017; <sup>6</sup>Hamilton *et al.*, *J Med Microbio*, 2018; <sup>7</sup>Patel *et al.*, *Case Rep Dermatol Med*, 2013; <sup>8</sup>Millar *et al.*, *Int J Mycobacteria*, 2020; <sup>9</sup>Sax *et al.*, *Clin Infect Dis*, 2015; <sup>10</sup>Gubler *et al.*, *Chest*, 1992; <sup>11</sup>Schulze-Robbeke, *et al.*, *Tubercle Lung Dis*, 1995; <sup>12</sup>Wang *et al.*, *Eur Resp J*, 1995; <sup>13</sup>Steed, *et al.*, *Appl Env Micro*, 2006; <sup>14</sup>du Moulin, *et al.*, *JAMA*, 1988; <sup>15</sup>George, *et al.*, *Am Rev Respir Dis* 1980.



5

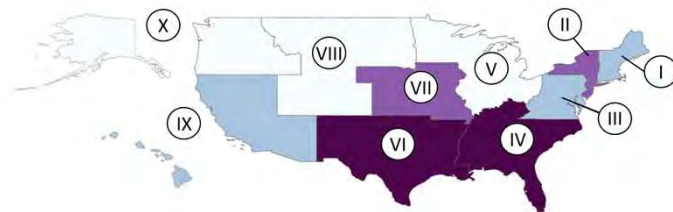
# Where you live may matter

NTM national prevalence – 1997-2007 <sup>1</sup>



396 cases/100,000 population among persons > 65 years-old

NTM culture positivity (%); 2019-2022 National Commercial Lab <sup>2</sup>



<sup>1</sup>Adjemian, *et al.*, *AJRCCM*, 2012; <sup>2</sup>Marshall *et al.*, *BMC infectious Disease*, 2002



6

# What's new regarding NTM in the environment

- Greater **water age** (combined time in distribution system and home plumbing stagnation time) promotes *M. avium* <sup>1</sup>
- *M. abscessus* **hot water persistence** is higher at residences than office buildings; *M. intracellulare* hot water occurrence is influenced by water age and square footage; *M. avium*'s hot water occurrence is affected by **distances between tank and tap** <sup>2</sup>
- Presence of certain **metals** - as molybdenum increases, MAC infections increase by 45% (OR); molybdenum associated with disease risk in CO; as vanadium increases, *M. abscessus* infections increase by 41% (OR). <sup>3</sup>
- **Low risk for hospital** transmission of *M. abscessus* at an Adult Cystic Fibrosis Program <sup>4</sup>

<sup>1</sup> Haig *et al.*, mBio, 2018, <sup>2</sup> Donohue, *et al.*, Science Total Environment, 2022; Lipner, *et al.*, Annals ATS, 2021; Gross *et al.*, ERJ, 2024



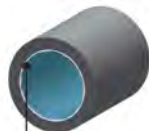
7

# Freshwater features that may contribute to NTM

## *Mycobacterium avium* in Community and Household Water, Suburban Philadelphia, Pennsylvania, USA, 2010–2012

Leah Lande, David C. Alexander, Richard J. Wallace, Jr., Rebecca Kwait, Elena Iakhlieva, Myra Williams, Andrew D.S. Cameron, Stephen Olshchfsky, Ronit Devon, Ravikiran Vasireddy, Donald D. Peterson, Joseph O. Falkinham, III

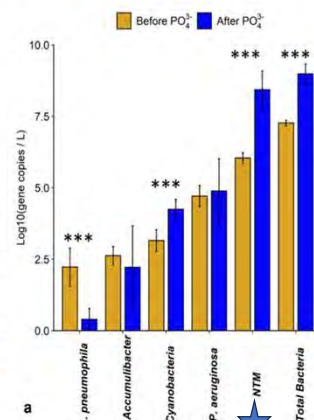
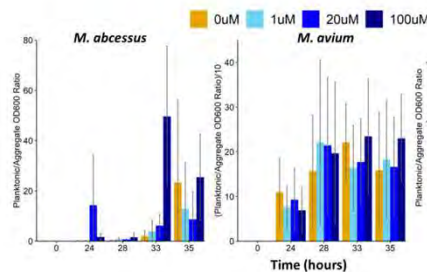
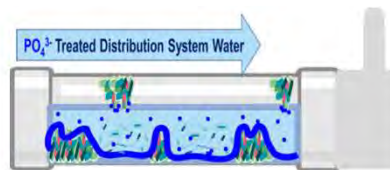
Many drinking water systems commonly add **orthophosphates** to reduce the release of metals and control for lead and copper in pipes. <sup>1</sup>



A protective layer of *Orthophosphate* forms to prevent pipe corrosion.



Lack of corrosion control allows lead to leach from pipes into water.



Lande *et al.*, EID, 2019; <sup>1</sup> Pittsburgh Water and Sewer Authority, 2019; <sup>2</sup> Spencer-Williams, *et al.*, Env Science and Tech., 2023

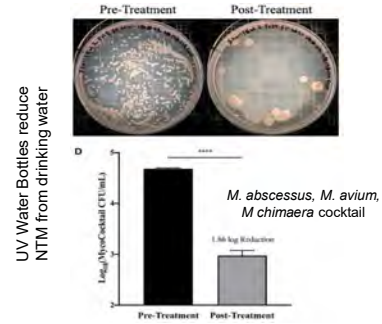


8

# Longstanding suggestions on how to reduce exposures

- Clean showerheads and faucet taps regularly.
- Avoid misting showerheads
- Ventilate bathrooms, showers, other steam areas.
- Use a water filter.
- Raise the temperature of household water heater and drain.
- Avoid humidifiers.
- Wear dust mask.
- Reduce acid reflux.
- Self-supplied water (e.g., wells, collected rainwater) is a protective factor, Virginia <sup>5</sup>

- Avoid dusts from soil \* 1, 2
- Boil water for 10min before use <sup>3</sup>.
- Use of UV water bottles <sup>4</sup>



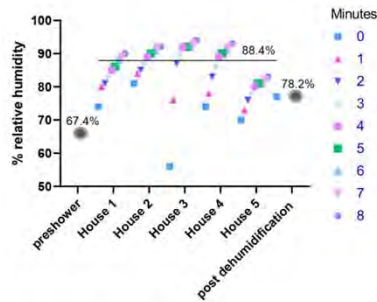
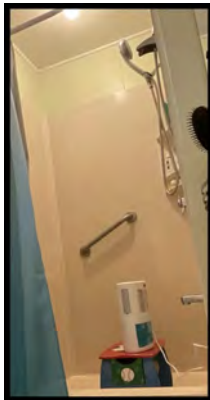
Falkinham, Clin Chest Med, 2015; Honda, Clin Chest Med, 2023; <sup>1</sup> Hamada *et al.*, Int J Myco 2016; <sup>2</sup>, Reed *et al.*, Am J Epidem, 2006; <sup>3</sup> Falkinham, WhiteJ, 2013; <sup>5</sup> Norton, *et al.*, Frontiers in Public Health, 2020; <sup>5</sup> Mullen, *et al.*, EID, 2024.



9

# Reducing shower humidity reduces aerosolized NTM

Saturated vapor pressure is a climate variable that affects NTM prevalence <sup>1,2,3</sup>



**Table 1** Dehumidification reduced *Mycobacterium chelonae* aerosolization, sampling round 1 (37 °C)

House:	Biofilm		Air		
	Showerhead biofilm (swab):	Showerhead biofilm (swab), post-disinfection	Pre shower air (SAS):	Post shower air (SAS):	Post dehumidification (SAS):
1	<i>M. chelonae</i>	No NTM	No NTM	<i>M. chelonae</i>	No NTM
2	No NTM	No NTM	No NTM*	No NTM*	No NTM*
3	No NTM	No NTM	No NTM	No NTM	No NTM
4	No NTM	No NTM	No NTM*	No NTM*	No NTM
5	No NTM	No NTM	No NTM*	No NTM*	No NTM

(\*Limitation - indicates instances where mold overgrowth likely reduced NTM detection)

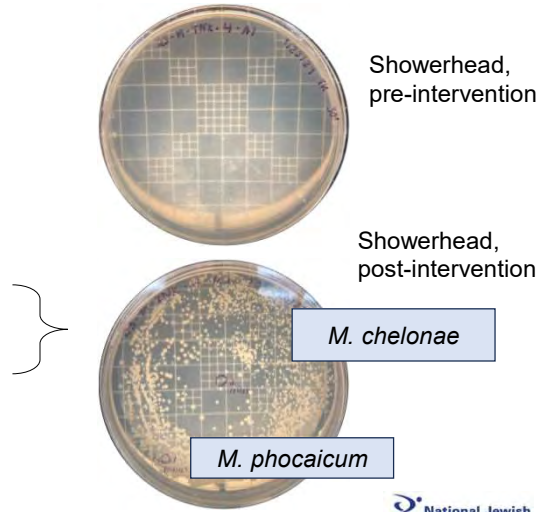
Kostecki, *et al.*, BMC Research Notes, 2024



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# Showerhead filters do not reduce NTM, a pilot

House:	Biofilm		Water
	Pre-intervention Showerhead biofilm (swab):	Post-intervention Showerhead biofilm (filter):	Post-intervention Showerhead water:
1	No NTM	Pending	<i>M. gordonae</i>
4	No NTM		<i>M. phocaicum</i> , <i>M. chelonae</i>
5	No NTM		<i>M. porcinum</i>
6	No NTM		No NTM

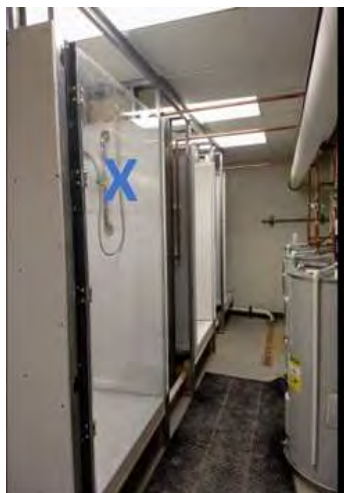


Unpublished



11

# Antimicrobial showerheads do not impact aerosolization



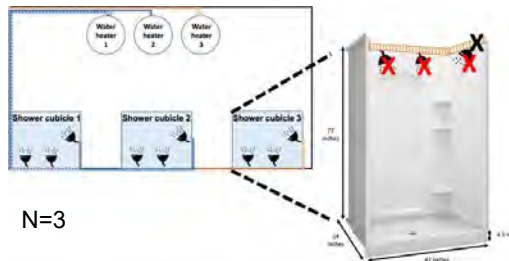
Pitell and Haig, Frontiers in Microbiome, 2024;

1. Proprietary multistage antimicrobial filter
2. Antimicrobial silver-embedded
3. Conventional plastic

Drinking water associated pathogens did not differ between showerhead type.

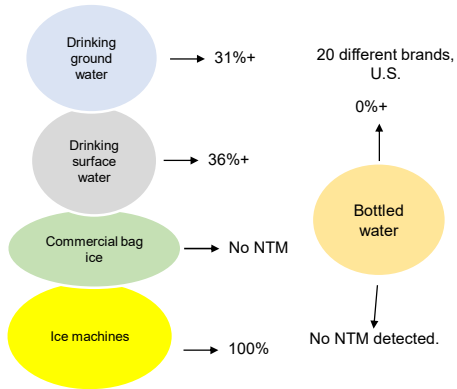
Each peaked as showerhead aged.

# of days of showerhead operation important.



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# Expand Drinking Water Awareness



Bottled Water (Honda Lab)

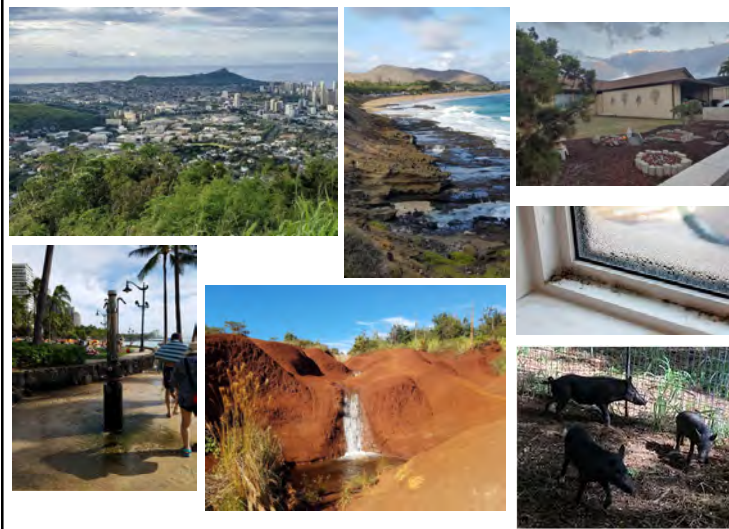
Water Tested:	Type of water (Source = U.S.A.) unless noted:	Characteristic:	Results:
1	Bottled Water, Brand 1	Natural spring water	None
2	Bottled Water, Brand 2	Purified water	None
3	Bottled Water, Brand 3	Natural spring water	None
4	Bottled Water, Brand 4	Water from snow	None
5	Bottled Water, Brand 5	Volcanic rock filtered water	<i>Mycobacterium neoaurum</i> <i>Mycobacterium phocaicum</i>
6	Bottled Water, Brand 6	Volcanic rock filtered water	None
7	Bottled Water, Brand (non-U.S.A.)	Volcanic rock filtered water	None
8	Distilled water	Commercially available	None
9	Sink faucet 1	Municipal water, Colorado	<i>Mycobacterium abscessus</i>
10	Sink faucet 2	Municipal water, Colorado	None
11	Sink faucet 3	Municipal water, Colorado	None
12	Water fountain	Municipal water, Colorado	None
13	Wall mounted water bottle filling station	Municipal water, Colorado	None

Holtzman, *et al.*, J Food Protect 1997  
 Covert, *et al.*, AEM, 1999  
 Totaro, *et al.*, J Water Health, 2018  
[https://www.bottledwater.org/public/CCL4%20Microbes%20of%20Interest%20in%20Drinking%20Water\\_0.pdf](https://www.bottledwater.org/public/CCL4%20Microbes%20of%20Interest%20in%20Drinking%20Water_0.pdf)  
 Honda Lab, unpublished.



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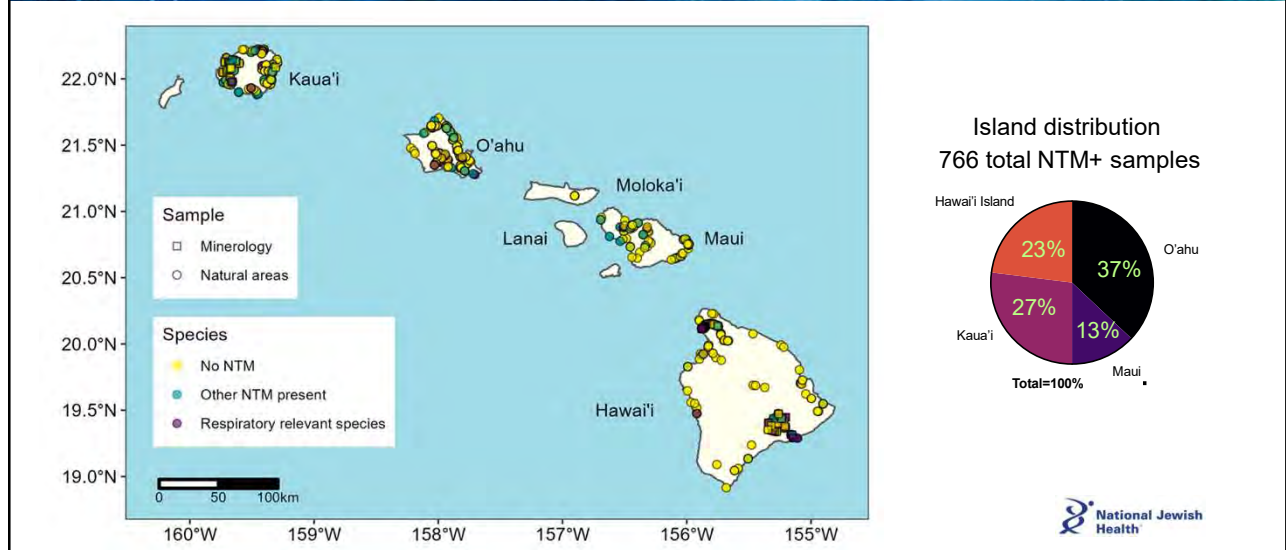
# Aloha Hawai'i – Teaching us about NTM



1. Enrichment in the built environment (Honda *et al.*, Plos Neg Trop 2016; Viridi, *et al.*, Microorganisms, 2020)
2. Preference for iron minerals, hematite in soil and aversion to gibbsite (Glickman *et al.*, App Env Micro, 2020)
3. Like highly expansive, moist soils containing high iron oxides and hydroxides (Parsons *et al.*, Appl Env Micro, 2022)
4. Vanadium in groundwater increases MAC lung disease risk (Lipner *et al.*, Env Epi, 2022)
5. Water transport from riparian zones into losing stream stretches, aquifers, and into homes (Nelson *et al.*, Geohealth, 2021).
6. Local feral pigs harbor pathogenic NTM species. (Hendrick, *et al.*, in preparation.)

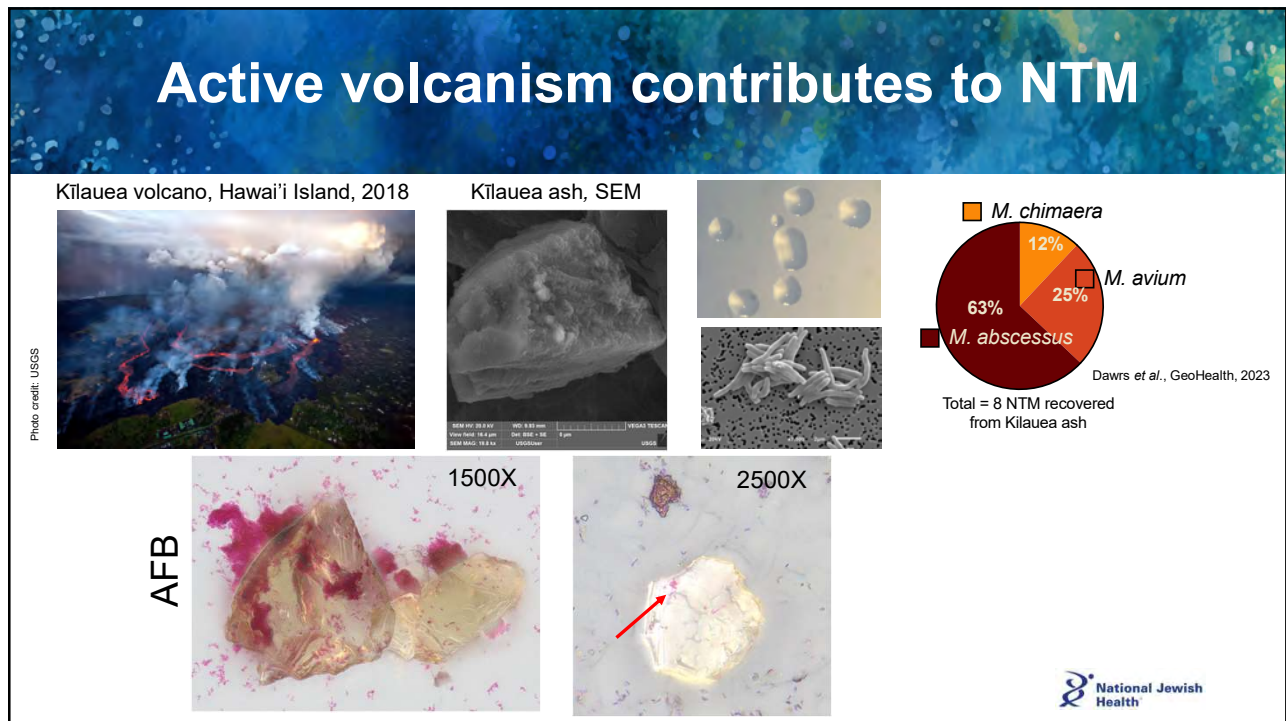
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# Larger cities are NTM hot spots



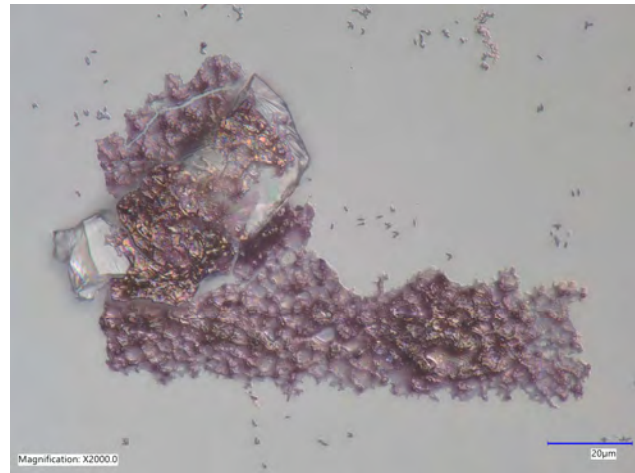
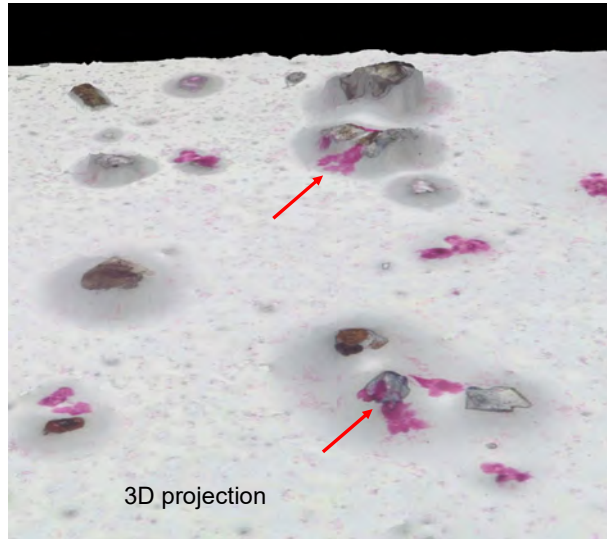
15

# Active volcanism contributes to NTM



16

# Active volcanism contributes to NTM



17

# NTM and the Lāhainā wildfire

The Lāhainā Maui wildfire is earmarked both as the *worst natural disaster in Hawai'i history* and the *deadliest U.S. wildfire in over 100 years.*

August 2023



<https://www.sfchronicle.com/climate/article/maui-fire-before-after-photos-18290051.php>



Before



After

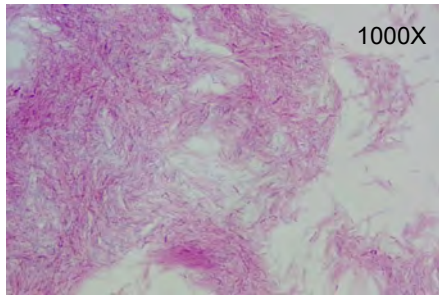
February, 2024, Lāhainā



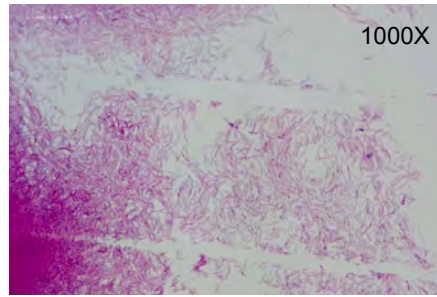
18

# NTM and the Lāhainā wildfire

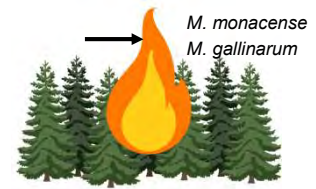
Soil and ash (burnt ground)  
Non-household



Soil and ash (burnt ground)  
Household



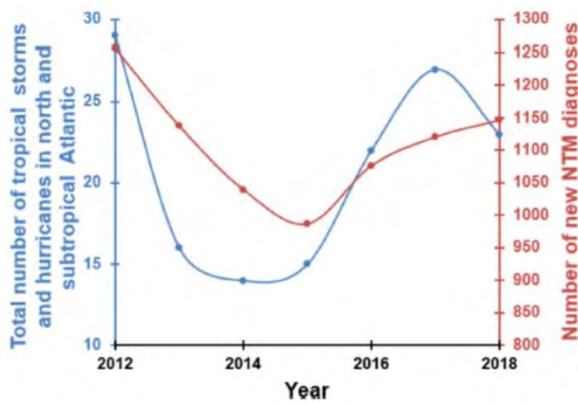
Wildfire ash, Kansas



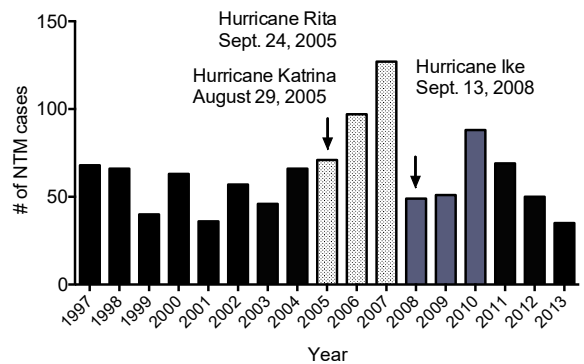
19

# In addition to volcanic eruptions and wildfires.....

Tropical storms



Hurricanes

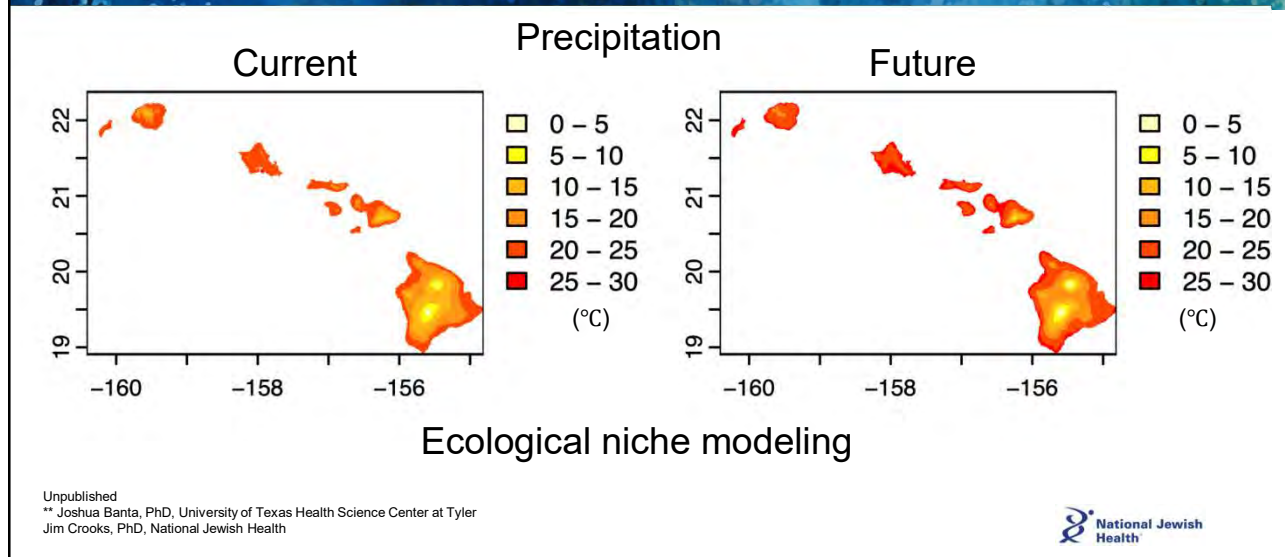


Honda et al, 2015; Kambali, et al., 2021

20

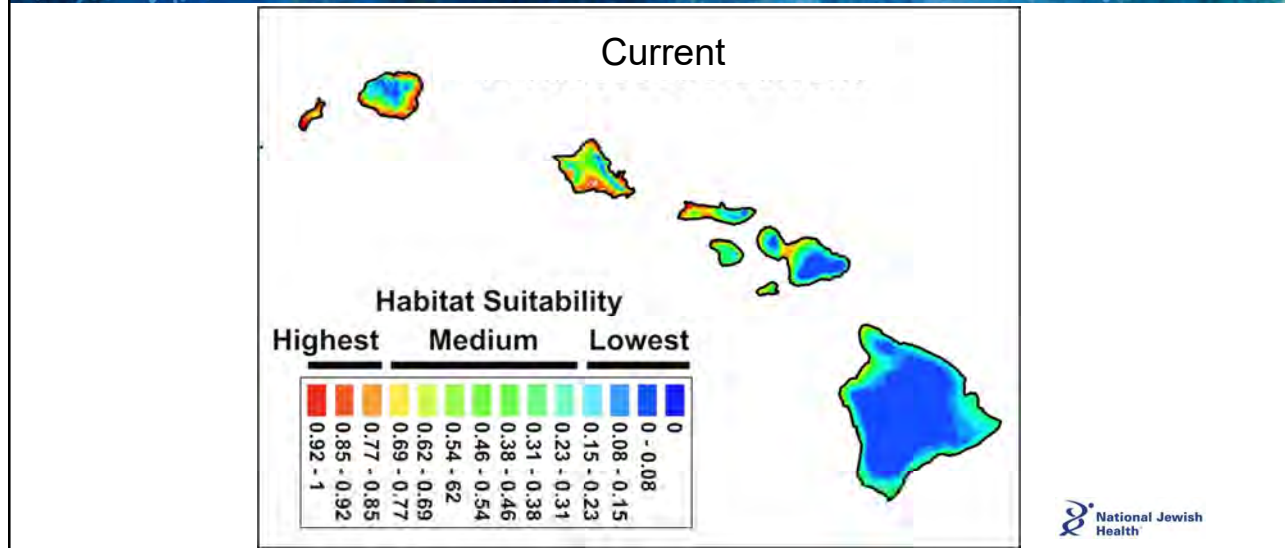


# Our environments will likely get warmer



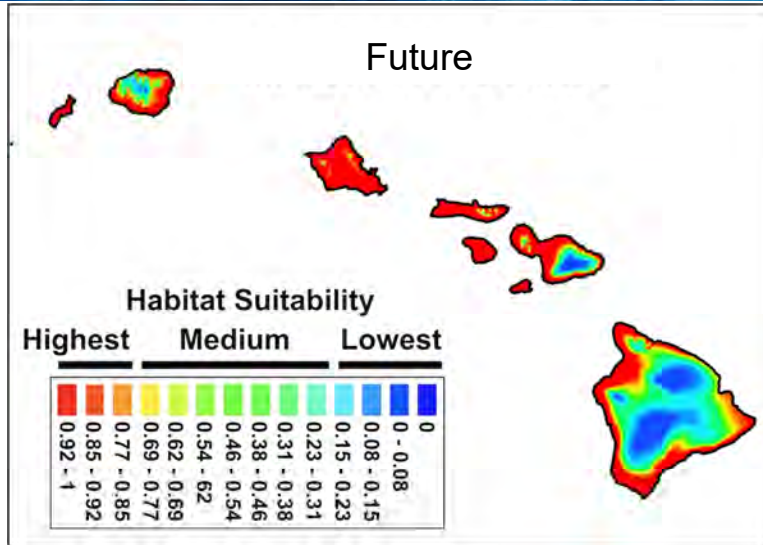
21

# *M. abscessus* in Hawai'i



22

# *M. abscessus* in Hawai'i

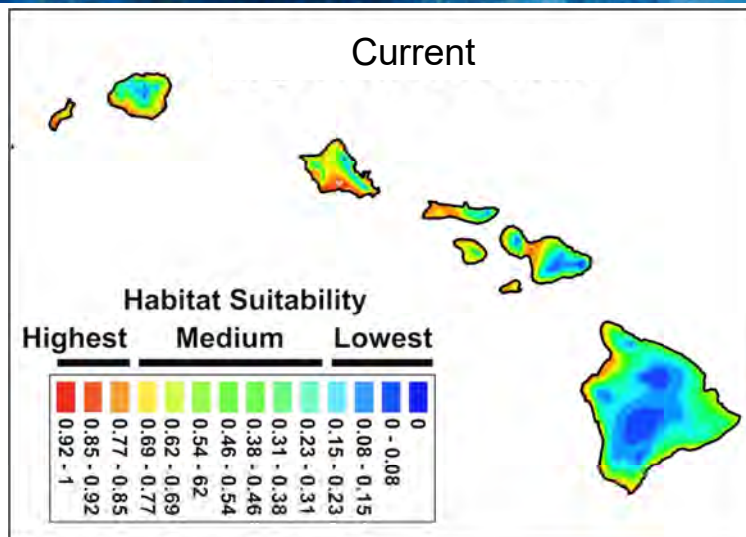


Future climate data from the years 2041 - 2070 based on the IPSL-CM6A-LR climate model and a shared socioeconomic pathway



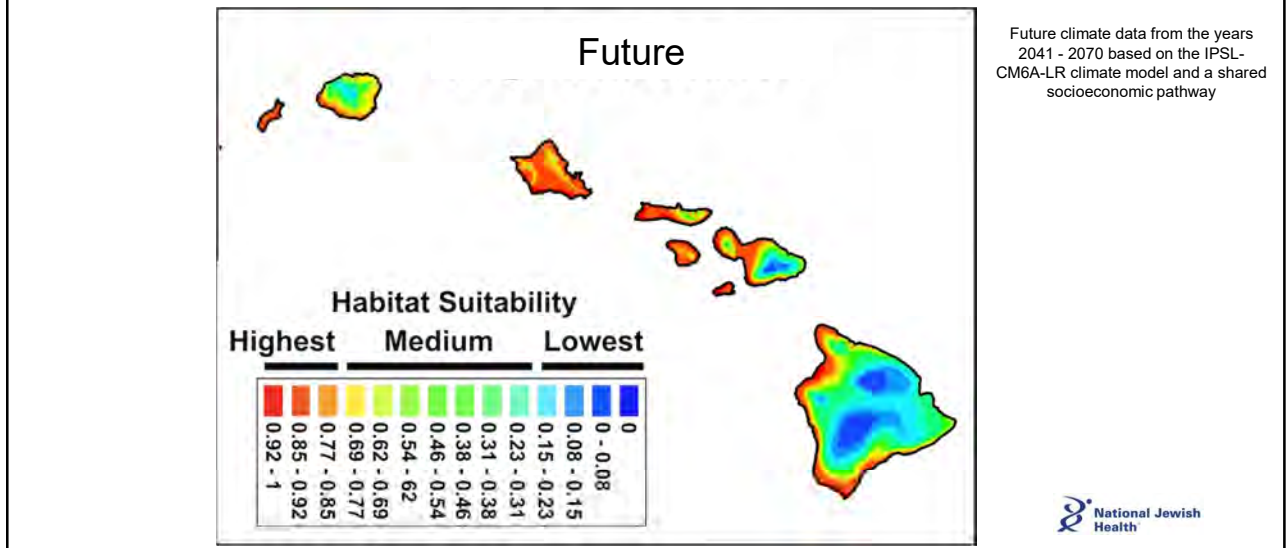
23

# *M. gordoniae* in Hawai'i



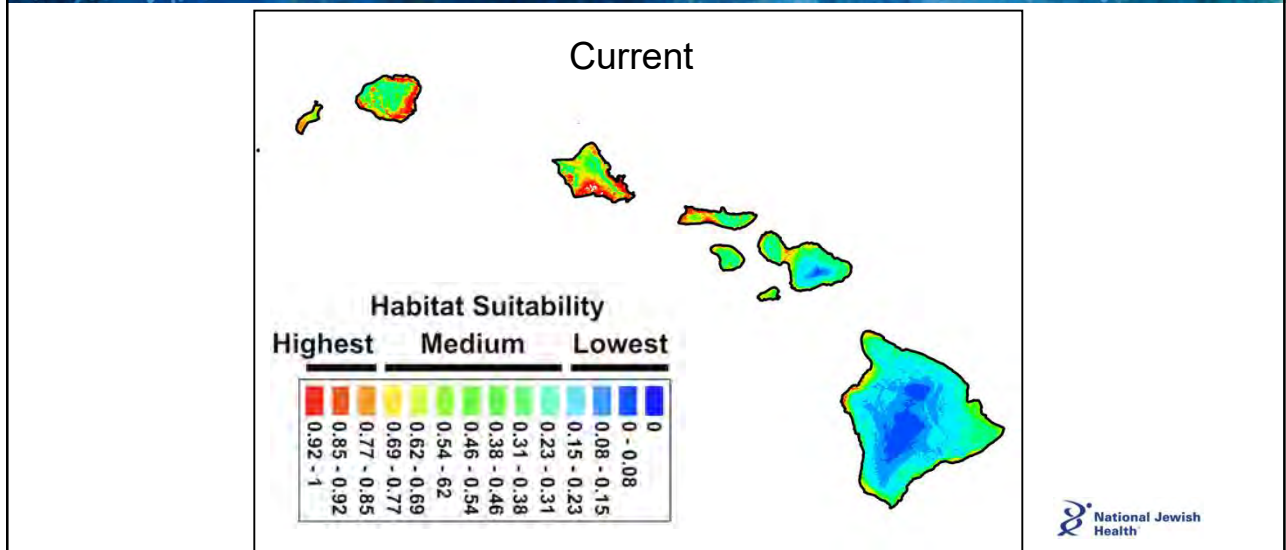
24

# *M. gordonae* in Hawai'i



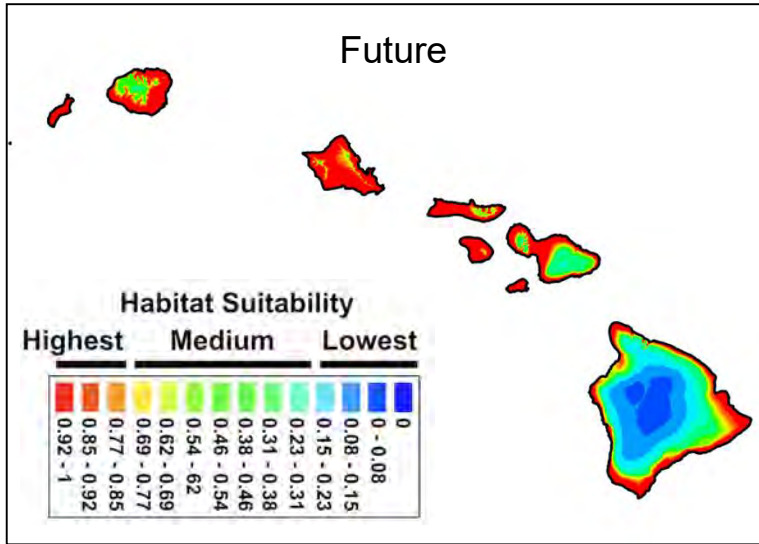
25

# *M. chelonae* in Hawai'i



26

# *M. chelonae* in Hawai'i

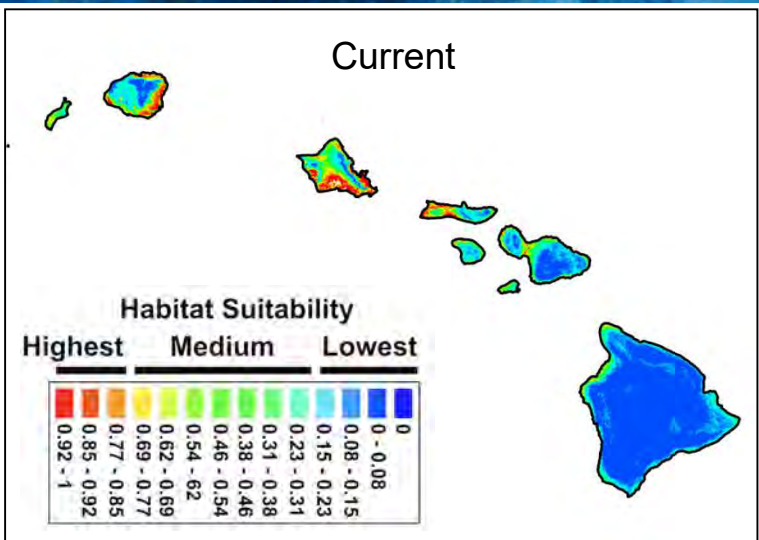


Future climate data from the years 2041 - 2070 based on the IPSL-CM6A-LR climate model and a shared socioeconomic pathway



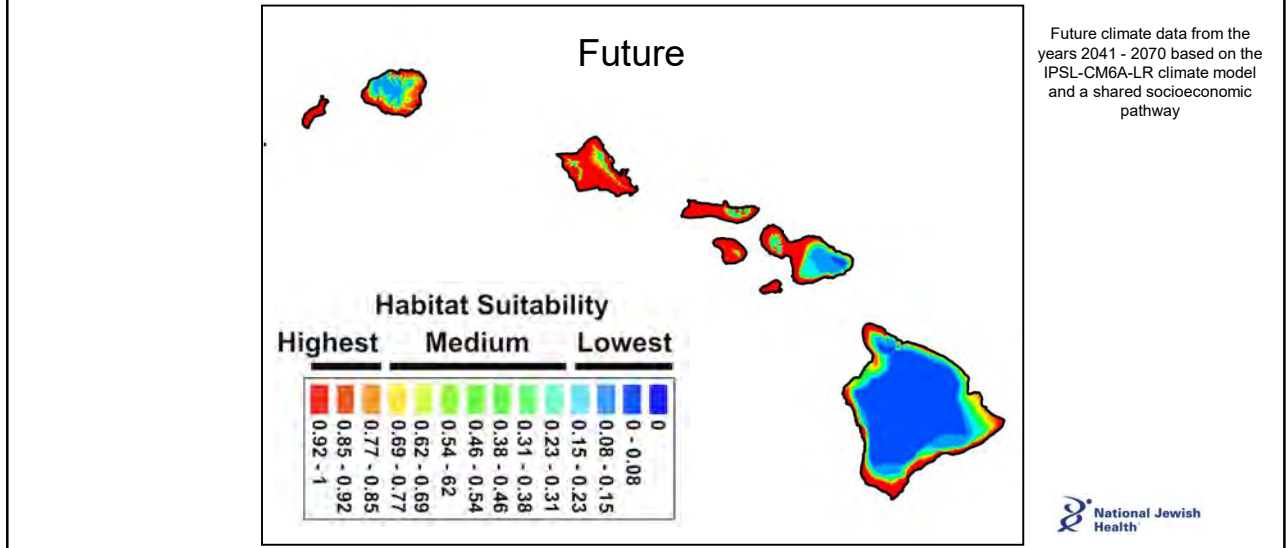
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# *M. chimaera* in Hawai'i



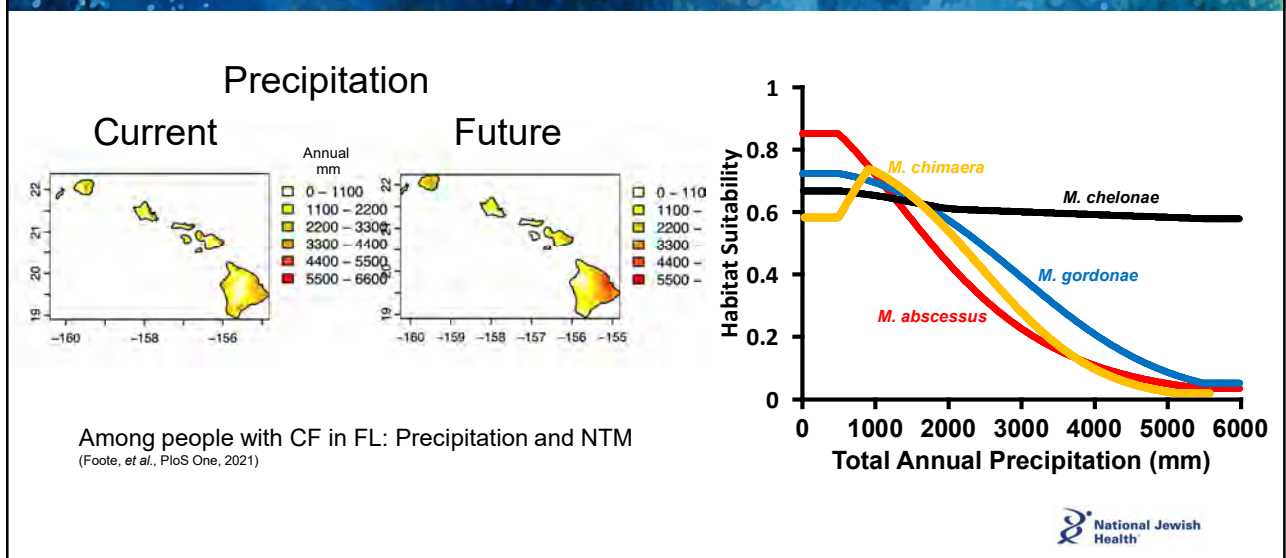
28

# M. chimaera in Hawai'i



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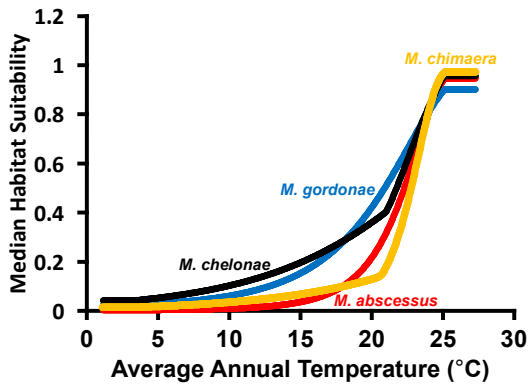
# Colonization of M. chelonae across areas with wide ranges of precipitation



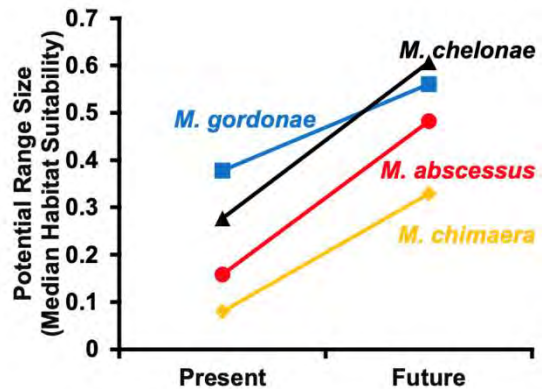
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# Emergence of NTM under future climates

*M. chimaera* will thrive in hotter climates.



Greater NTM emergence under future climates.

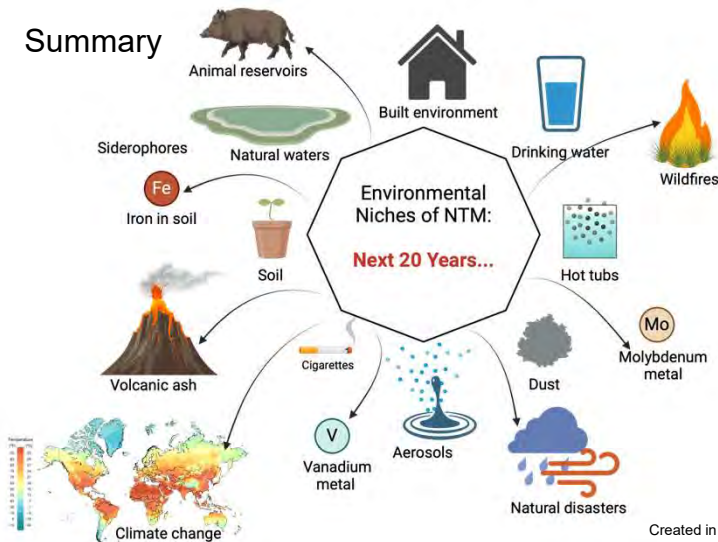


National Jewish Health

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# Conclusions

Summary



Future directions

"We predict an increasing incidence of interactions between humans and mycobacteria in the coming years."

Climate changes may be increasingly recognized pressures for the emergence of environmentally acquired NTM.

National Jewish Health

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# Acknowledgements

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**National Jewish Health**

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 Provo, UT**

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**Hawai'i Volcano Observatory**  
 \*\* Tamar Elias

**Hawai'i Volcano Observatory**  
 \*\* Tamar Elias

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 Pacific Whale Foundation, U of Hawai'i  
 Maui College, Renee Takeuchi, PhD  
 (USGS, CA), Community scientists, All  
 Hands Hawai'i Network

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 Evolution and Infectious Disease (#1743587), NIH  
 R21AI171587, NSF RAPID for Lahaina, Maui  
 #2345008, UT Stars Award, UT Recruitment Funds.



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# “Flat Stanley” Travels with our “Flat Stanley”

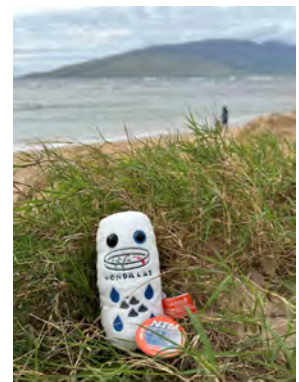
Ho'okipa Beach Park , Maui



Haleakalā , Maui



Waipuilani Park, Maui



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# Surgery for Pulmonary NTM Disease

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John D. Mitchell, M.D.  
Davis Endowed Chair in Thoracic Surgery  
Professor and Chief  
Section of General Thoracic Surgery  
University of Colorado School of Medicine  
Consultant, National Jewish Health

 University of Colorado  
Anschutz Medical Campus

1

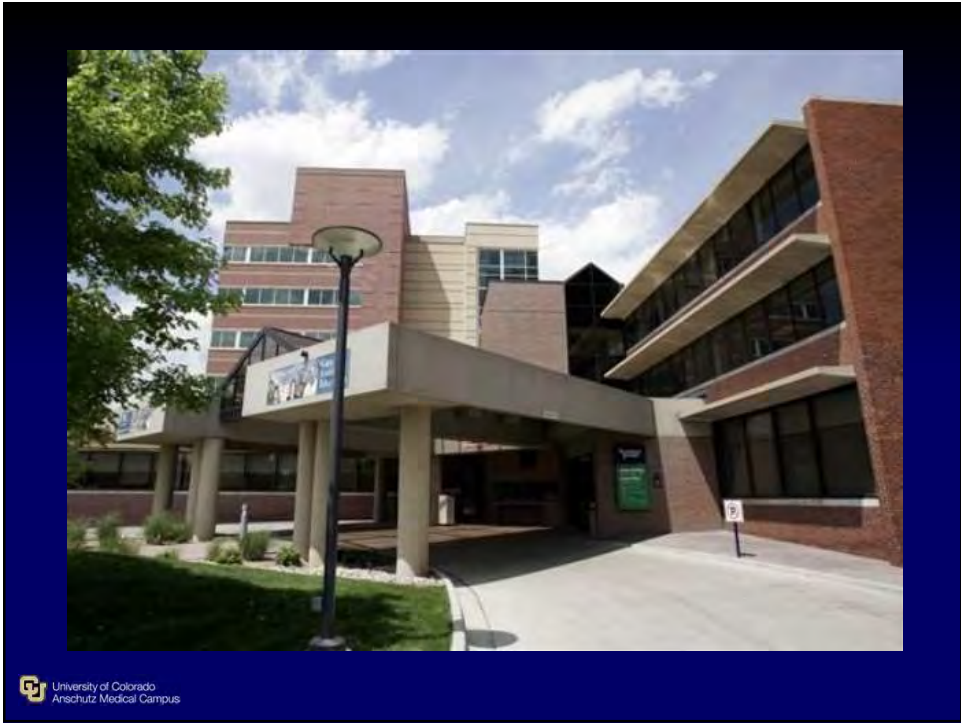
## Disclosures:

Intuitive – Teaching, Consultation  
Director, American Board of Thoracic Surgery  
Councilor, American Board of Surgery  
Director, Complex General Surgical Oncology Board  
Treasurer-Elect, Society of Thoracic Surgeons  
Board of Governors, American College of Surgeons

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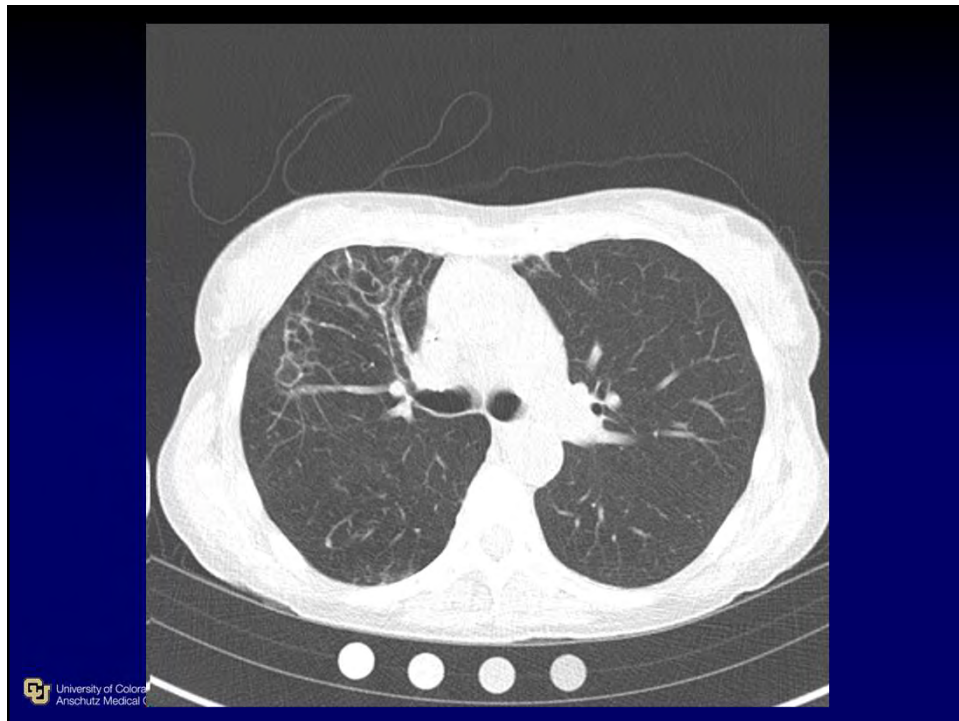
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## Surgery for Pulmonary NTM Disease Case Presentation

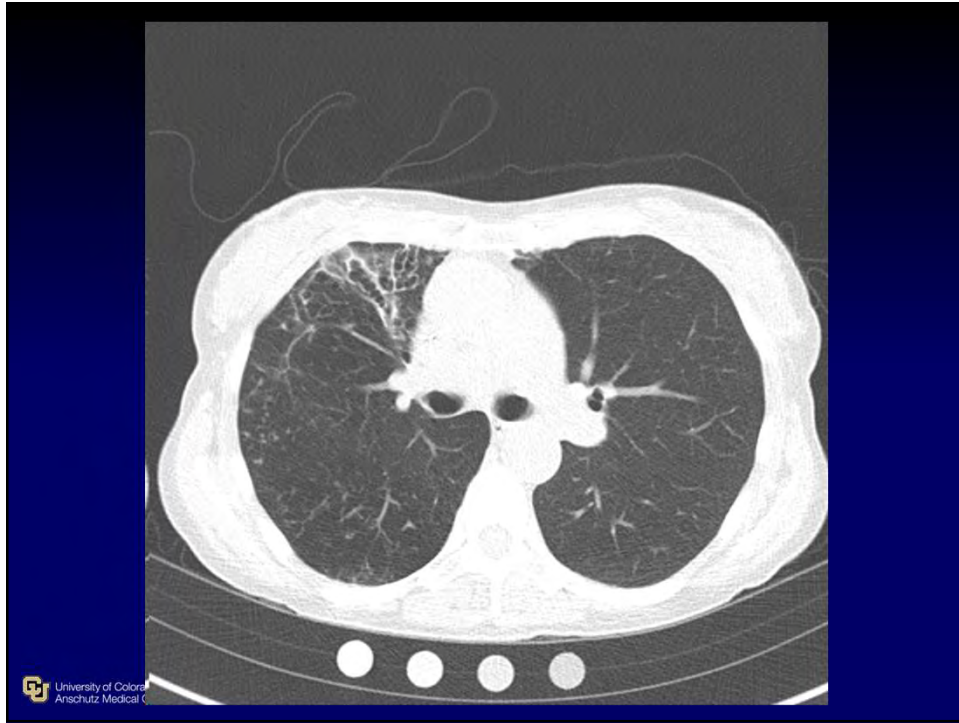
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- 65 year old female
- Chronic productive cough, recurrent infection
- Documented MAC infection by ATS criteria
- Repeated treatment failures, now macrolide resistant
- Referral and evaluation at NJH
- Imaging suggests areas of focal bronchiectasis involving right lung

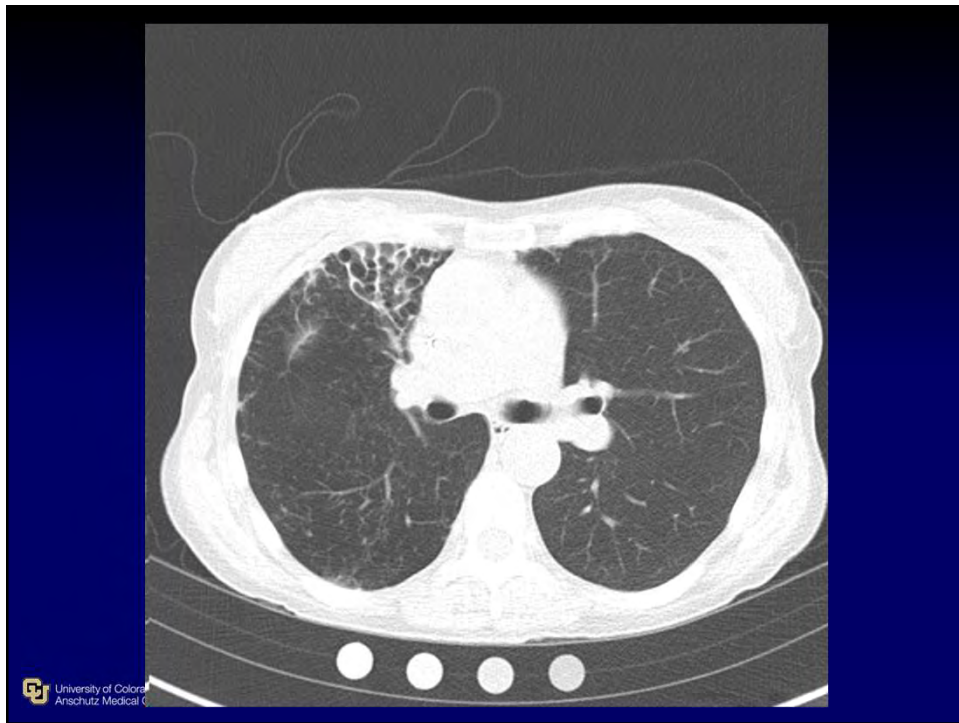
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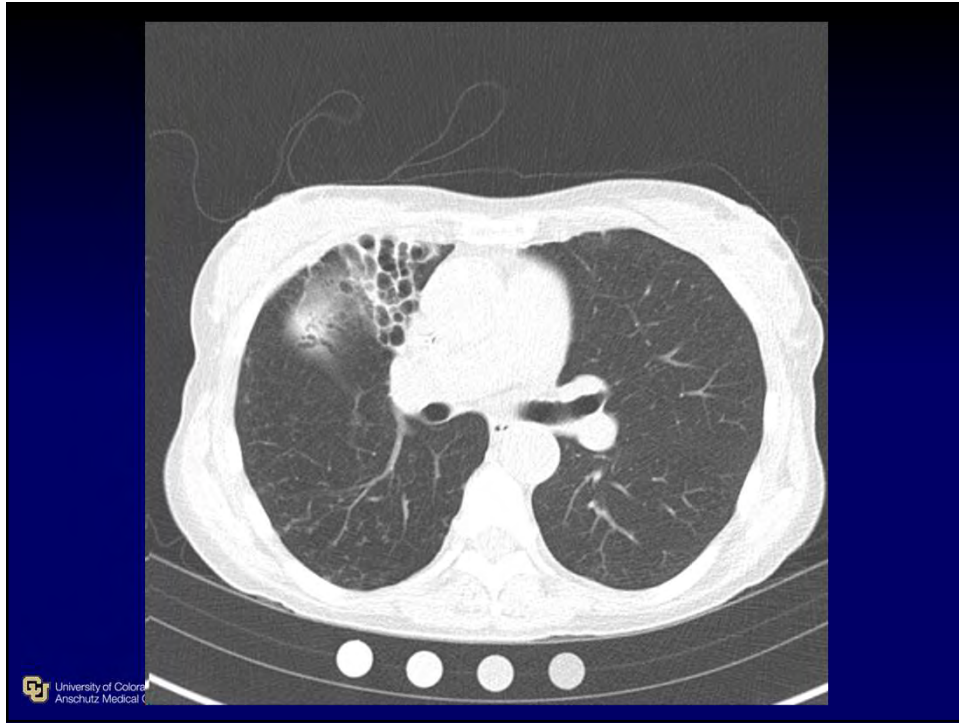
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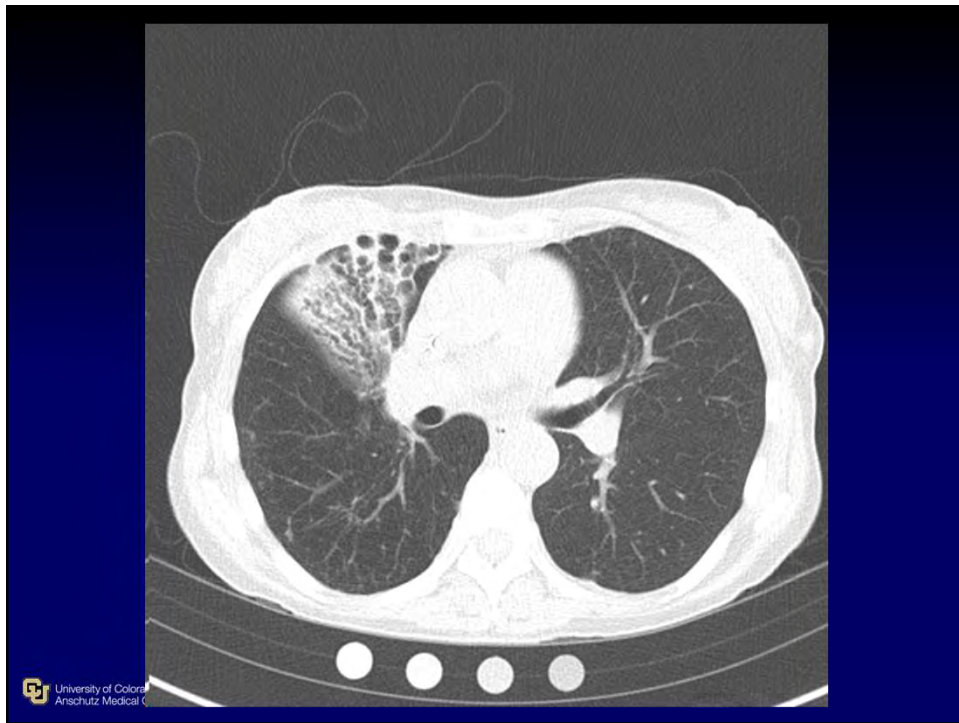
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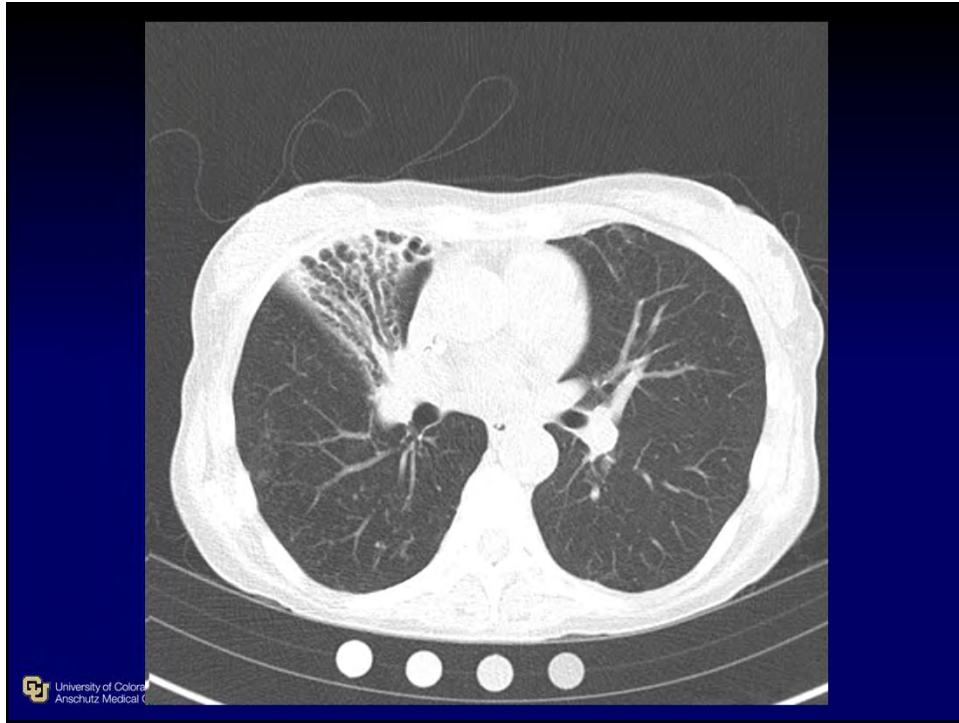
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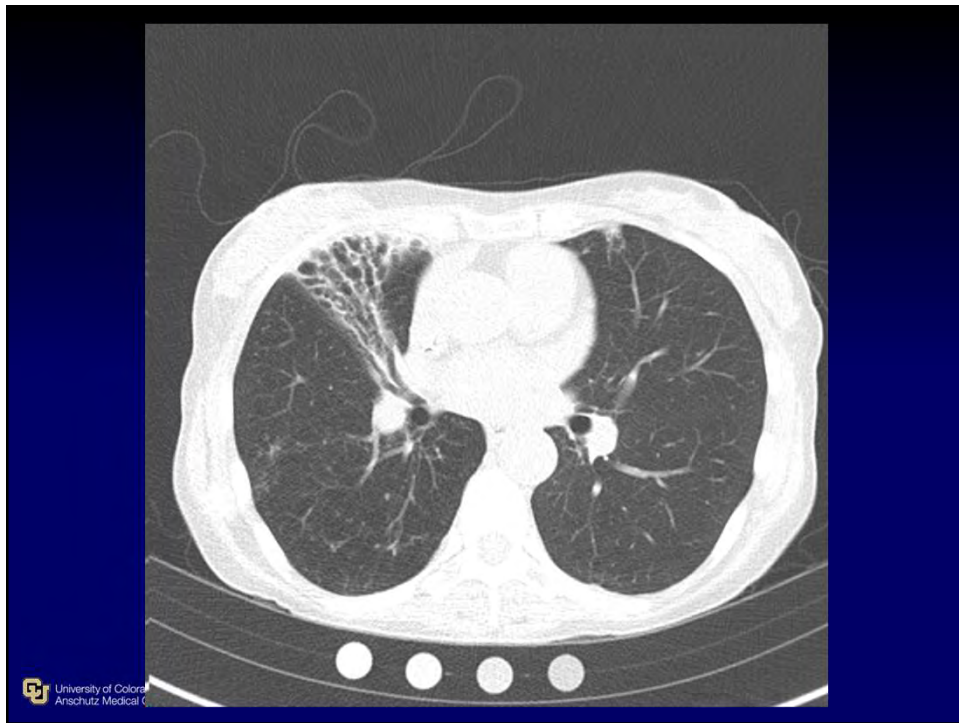
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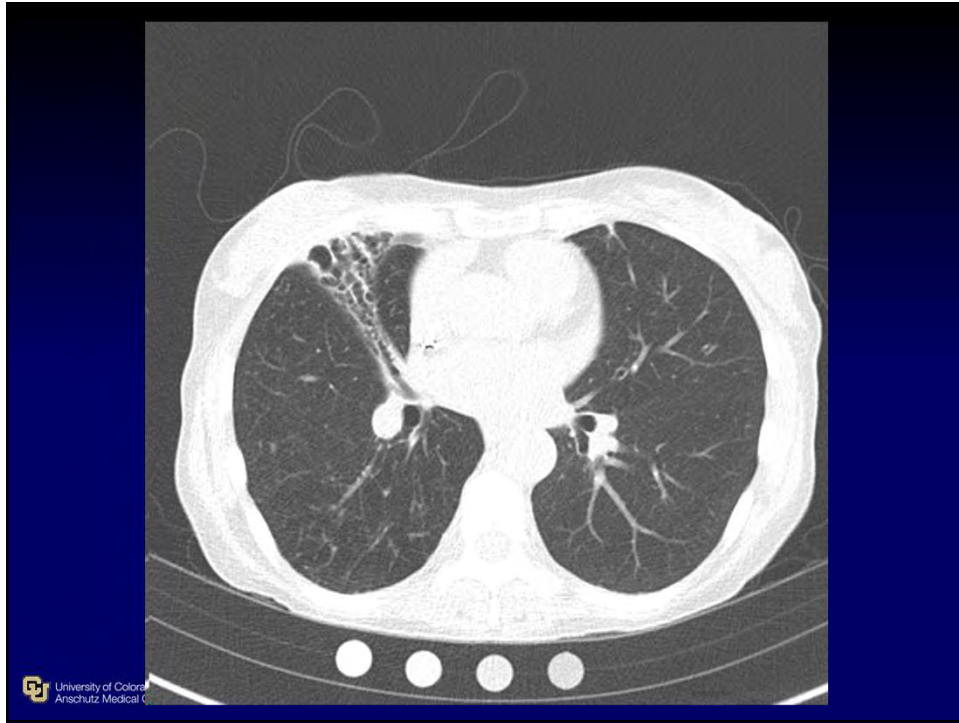
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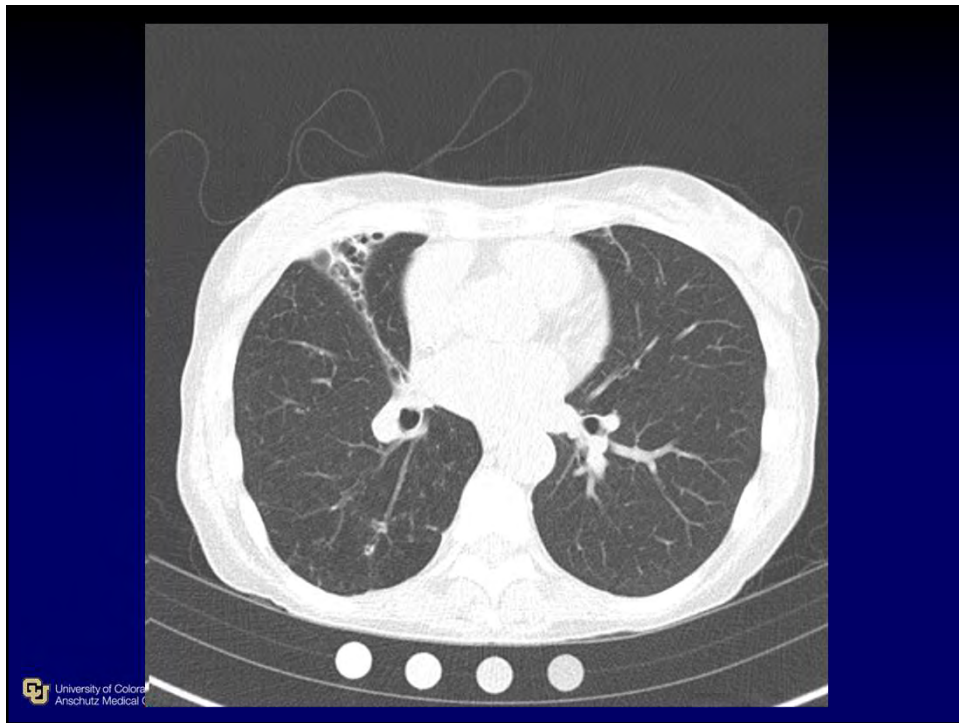
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## Surgery for Pulmonary NTM Disease

### Pre-Surgery Treatment

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- Initiate multidrug regimen, including IV Amikacin
- Planned Robotic RML, RUL anterior segment resection in 8 weeks after initiation of therapy
- 2 – 4 day hospital stay with surgical procedure
- 7 - 10 day stay in Colorado at time of surgery

## Surgery for Pulmonary NTM Disease

### Indications for Surgery

---

Persistent, focal (cavitary or bronchiectatic) lung disease after antimicrobial treatment, usually in the setting of recurrent symptoms, documented treatment failure, or antimicrobial resistance.

Surgical resection should be seen as an adjunct to antimicrobial therapy, which remains the mainstay of treatment.



# Surgery for Pulmonary NTM Disease

## Basics of Surgical Therapy

---

What is the Goal?

# Surgery for Pulmonary NTM Disease

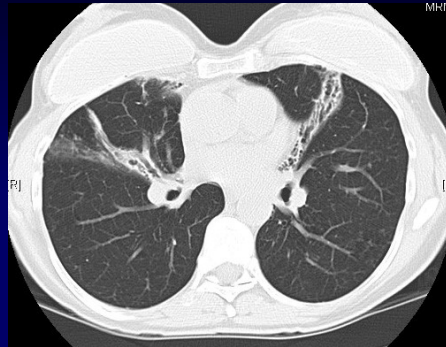
## Basics of Surgical Therapy - Goals

---

- Eradicate infection
  - Culture negative
  - Off antibiotics
  - Symptom free
- Symptom control
  - Intractable cough
  - Hemoptysis
- Limit damage to uninvolved lung

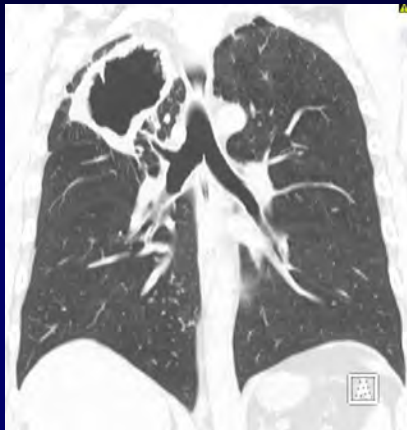
## Surgery for Pulmonary NTM Disease Presentation

- Middle-aged females, thin, Caucasian, nonsmokers, right middle lobe / lingular disease
- Isolated large, thick-walled cavitary disease.
- Elderly men, smokers, ETOH abuse, underlying COPD. Resembles TB, may progress to complete lung destruction.



## Surgery for Pulmonary NTM Disease Presentation

- Middle-aged females, thin, Caucasian, nonsmokers, right middle lobe / lingular disease
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## Surgery for Pulmonary NTM Disease

### Presentation

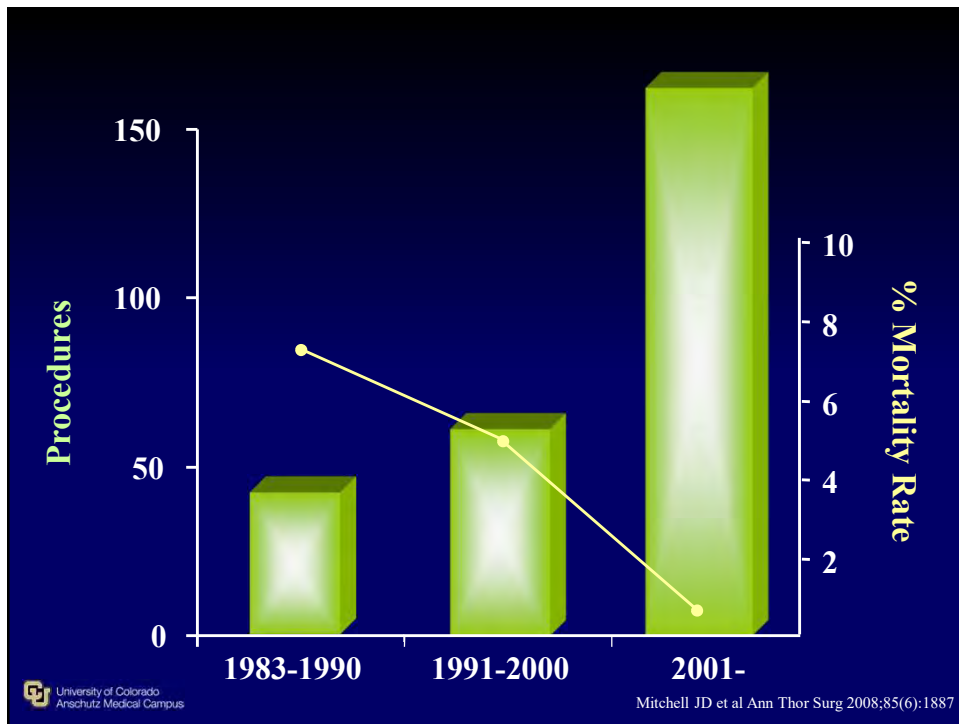
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- Isolated large, thick-walled cavitory disease.
- Elderly men, smokers, ETOH abuse, underlying COPD. Resembles TB, may progress to complete lung destruction.



## Surgery for Pulmonary NTM Disease

### Results of Surgical Therapy

- Corpe, 1981: 131 cases, mortality 6.9%, BPF 5.3%, 93% sputum conversion rate
- Nelson, 1998: 28 cases, mortality 7.1%, BPF 3.6%, complication rate 32%, 88% sputum conversion rate
- Mitchell, 2008: 265 cases, mortality 2.6%, complication rate 18%, BPF 4.2%, 87% sputum conversion rate
- Shiraishi, 2013: 60 cases, mortality 0%, complication rate 12%, BPF 8.3%, sputum conversion 100% → 90% at 2 years
- Kang, 2015: 70 cases, mortality NR, complication rate 21%, BPF 7.1%, sputum conversion rate 81%
- Asakura, 2017: 125 cases, mortality 3%, complication rate 22%, BPF 6.4%, sputum conversion rate 94%



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## Surgery for Pulmonary NTM Disease

### 2023 Meta Analysis

- Examined overall outcomes for adjunctive surgery in patients with NTM disease

15 Studies  
1071 Patients

→

Sputum Conversion: 93%

Recurrence: 9%

mean F/U 34 months

Complication Rate: 17%

In-Hospital Mortality: 0%

University of Colorado Anschutz Medical Campus  
Kim J-Y et al CHEST 2023; 163(4):763-777

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## Surgery for Pulmonary NTM Disease

### Minimally Invasive (VATS) Approach

---

- Study period: July, 2004 to June, 2010
- 171 patients → 212 cases
  - 41 patients had bilateral resections
- Mean age: 59 years (26 – 82 years)
- Predominately Caucasian (93%) and Female (93%)

## Surgery for Pulmonary NTM Disease

### Minimally Invasive (VATS) Approach

---

- Prior thoracic surgery in 10%
- Mean duration of medical therapy prior to referral for surgery: 61 months (4-354 months)
- Indications for surgery: Focal parenchymal disease with recurrent hemoptysis or pulmonary infections, or failure or intolerance of medical therapy

## Surgery for Pulmonary NTM Disease

### Minimally Invasive (VATS) Approach

Lobectomy	126	Conversion to thoracotomy in 10 cases (4.7%)
Segmentectomy	73	
Mixed	13	

No operative mortality; Complications in 19 patients (8.9%)

Mean hospital length of stay 3.7 days (1 – 23 days)

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## Surgery for Pulmonary NTM Disease

### How do patients really do?



6/12: 17 days after surgery #1  
4 days after surgery #2

30

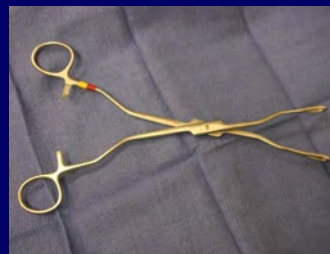
## Surgery for Pulmonary NTM Disease “VATS” Approach

- VATS Lobe/Segmentectomy
  - Two 1 cm incisions
  - One 3 cm “utility” incision
  - No rib spreading
- Operation otherwise identical to open approach
- Double lumen tube
- No epidural catheter
- Prior surgery not absolute contraindication



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## Thoracoscopic Surgery Instruments



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# Surgery for Pulmonary NTM Disease

## Robotic Approach



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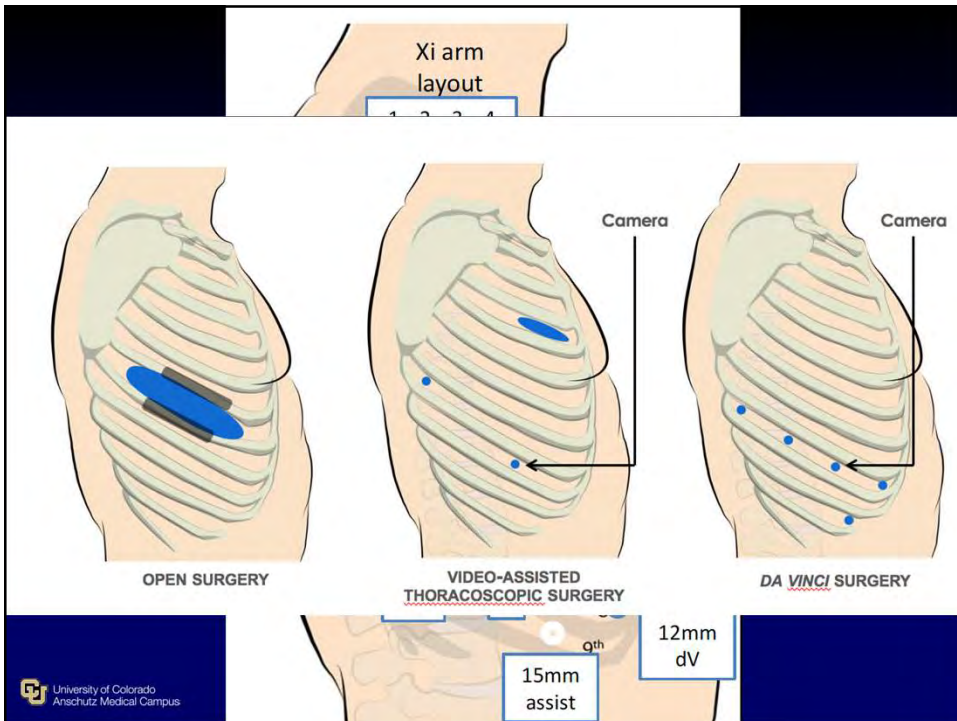


# Robotic Assisted Surgery Instrumentation



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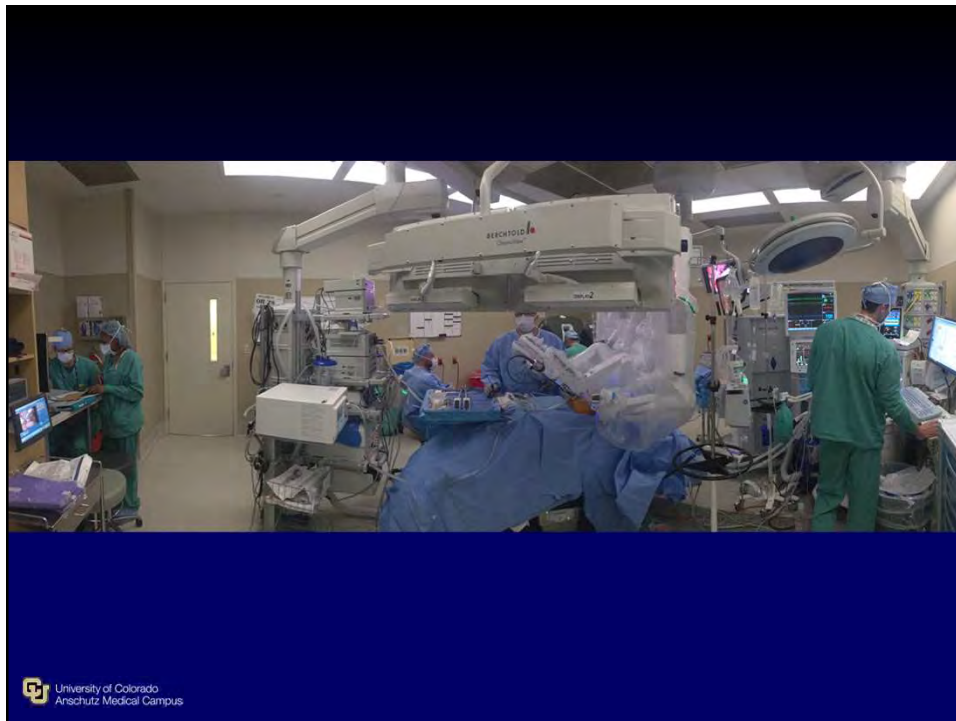
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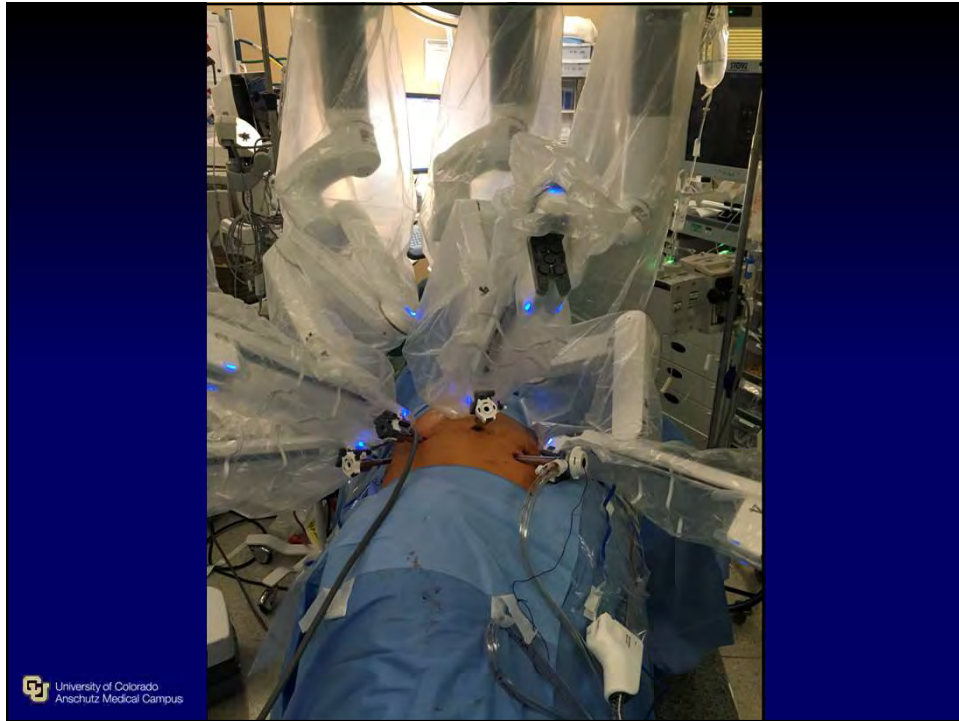
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# Robotic Assisted Thoracic Surgery

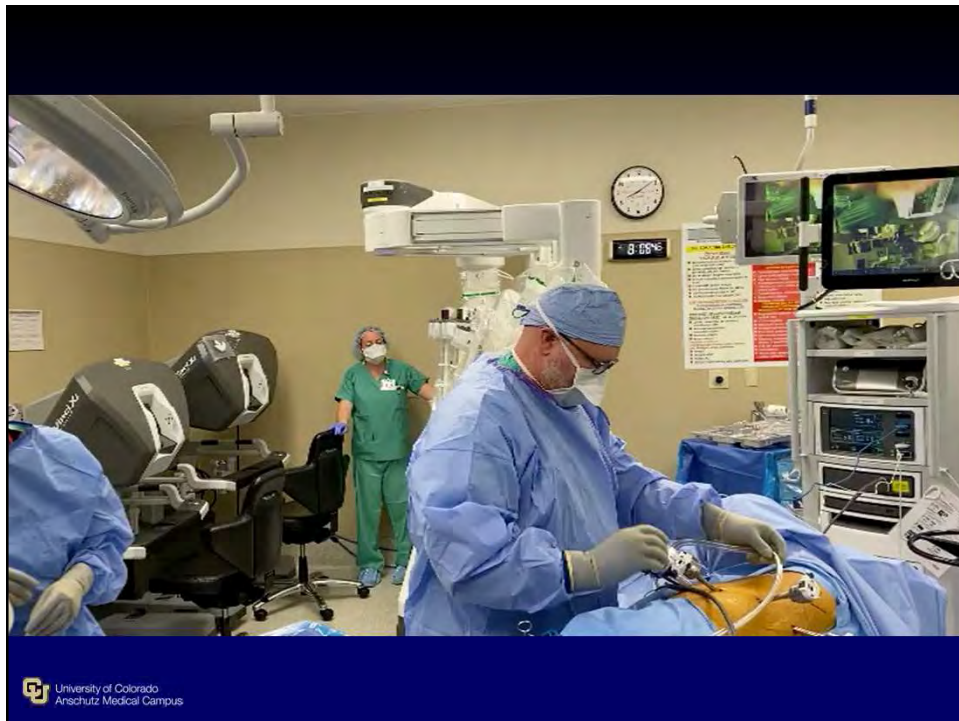
What are the Advantages?

- Optics
  - Magnified 3D HD
  - Immunofluorescence (FireFly)
  - TilePro
- Surgeon Autonomy
  - Integrated energy, stapling
  - 4<sup>th</sup> Arm = Reliable assistant
- Simulation





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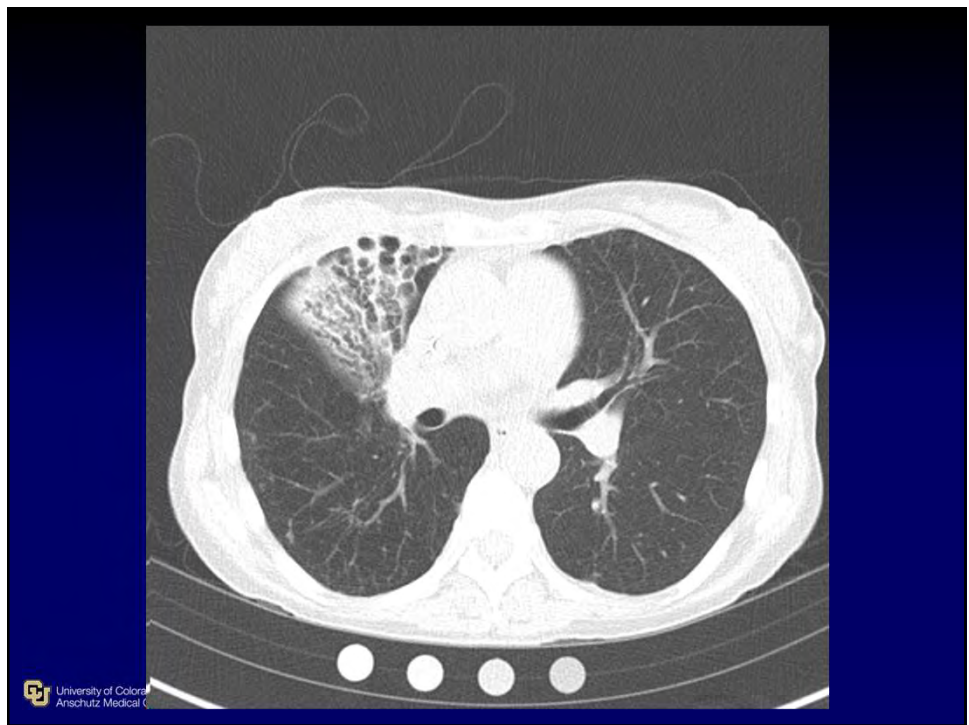
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## Surgery for Pulmonary NTM Disease

### BPF after Pneumonectomy

Shiraishi, 2010: MDR-TB vs. NTM pneumonectomy

- No operative mortality
- MDR-TB: 22 patients (7 right, 15 left)
  - Male 72%, Sputum negative 63%
  - BPF rate 4.5% (1 right)
- NTM: 11 patients (7 right, 4 left)
  - Female 72%, Sputum negative 9%
  - BPF rate 45% (4 right, 1 left)

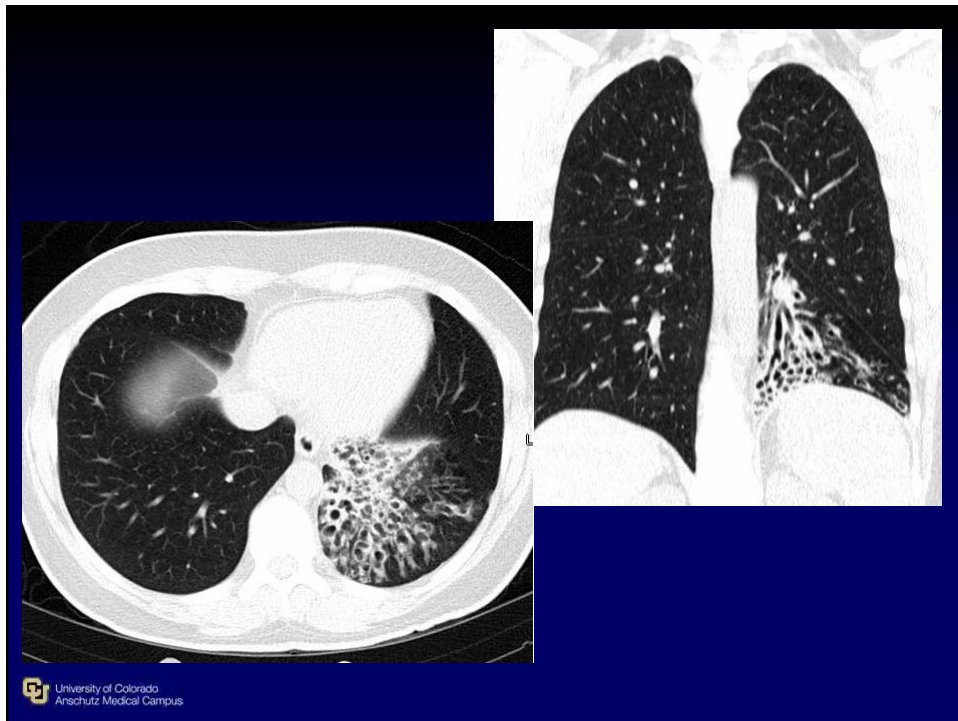
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# Surgery for Pulmonary NTM Disease

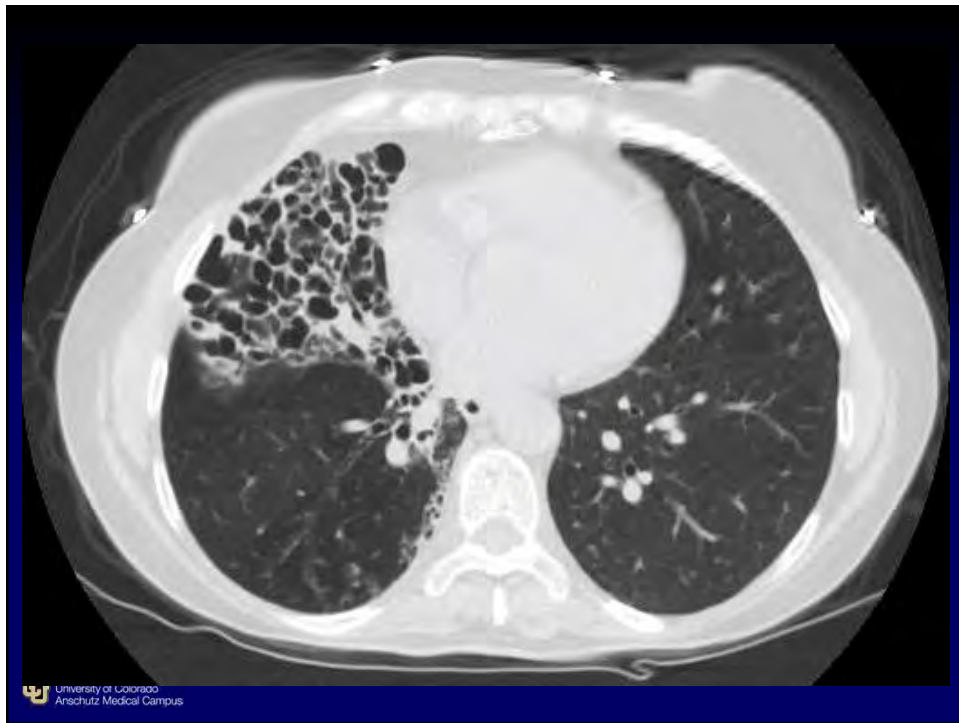
## Common Questions

- Should I have surgery to treat my NTM infection?
- Can I have my surgery using a minimally invasive (VATS or Robotic) approach?

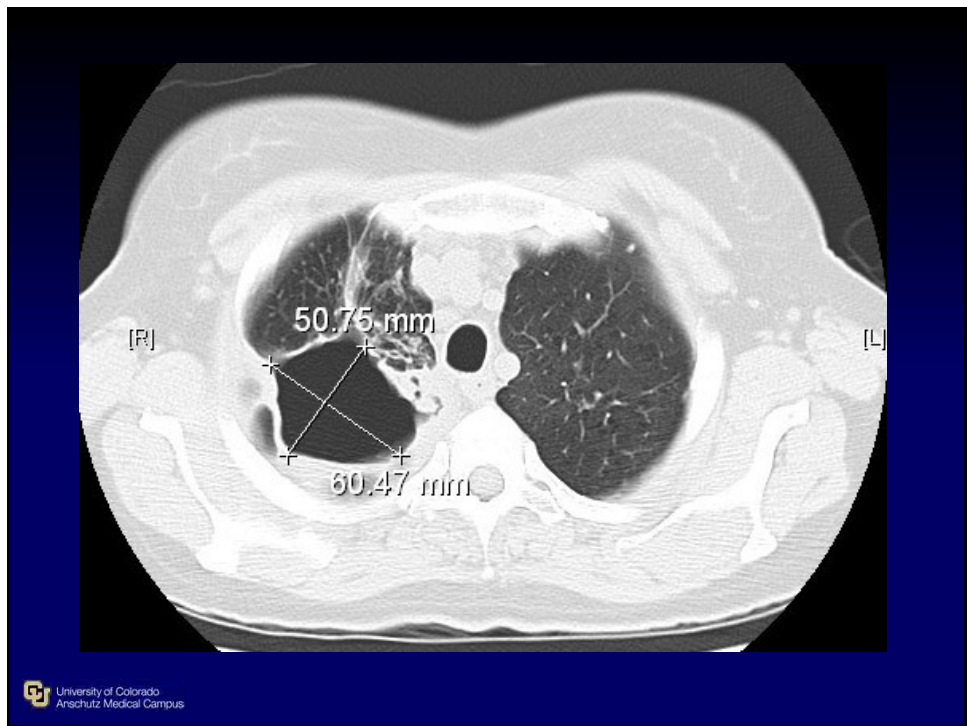




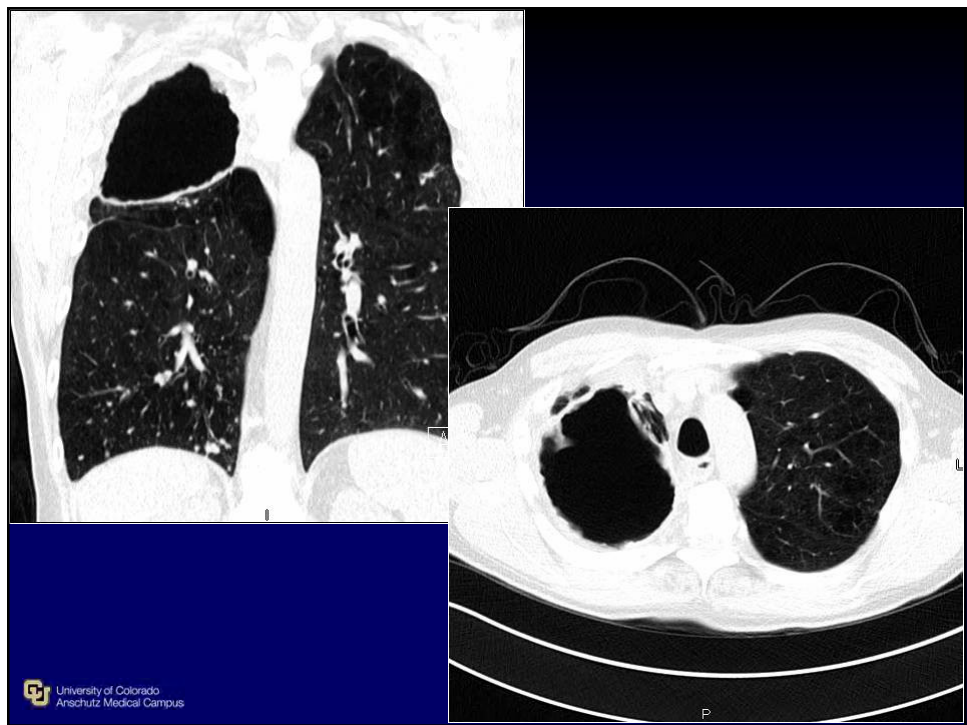
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## Surgery for Pulmonary NTM Disease

### Common Questions

---

- Should I have surgery to treat my NTM infection?
- Can I have my surgery using a minimally invasive (VATS) approach?
- Can I have the surgery and skip the medicine?
- When should the surgery occur?
- What will my breathing be like after the surgery?



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## Surgery for Pulmonary NTM Disease

### Summary

---

- Surgical resection in pulmonary NTM disease may lead to improved outcomes in selected cases
- Complex lung resection and muscle flap use often possible using modern minimally invasive techniques
- Coordination of care best approached in multidisciplinary environment
- Resection for infectious lung disease differs from resection for cancer: experience counts



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# COPING AND CARING

Elizabeth Devon Smith, PhD  
Assistant Professor & Clinical Psychologist  
National Jewish Health



1

## OVERVIEW

- Stress and NTM
- Coping: Building a skill set
- Caring: Social support
- Caring: Professional support



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# STRESS AND NTM

3

## STRESS AND NTM

- Stress is common among patients with various health conditions, including NTM
  - Adjustment to new lifestyle
  - Fears about future health
  - Balancing family worries
  - Depression, anxiety, anger/frustration
  
- Managing your stress can...
  - Improve your quality of life
  - Help you manage your condition long-term
  - Improve your mental and physical health
  - Help you make lasting changes



4

## LONG-TERM STRESS

- Long-term stress: repeated on a regular basis or does not improve with time
  - If perceived threat doesn't subside within a few days, body starts to cope by releasing hormones (like cortisol) to sustain preparedness for about 1 month
  - Eventually wears on you both physically and emotionally
  - Exhaustion state is triggered (after 1-3 months) when body can no longer cope with stressor

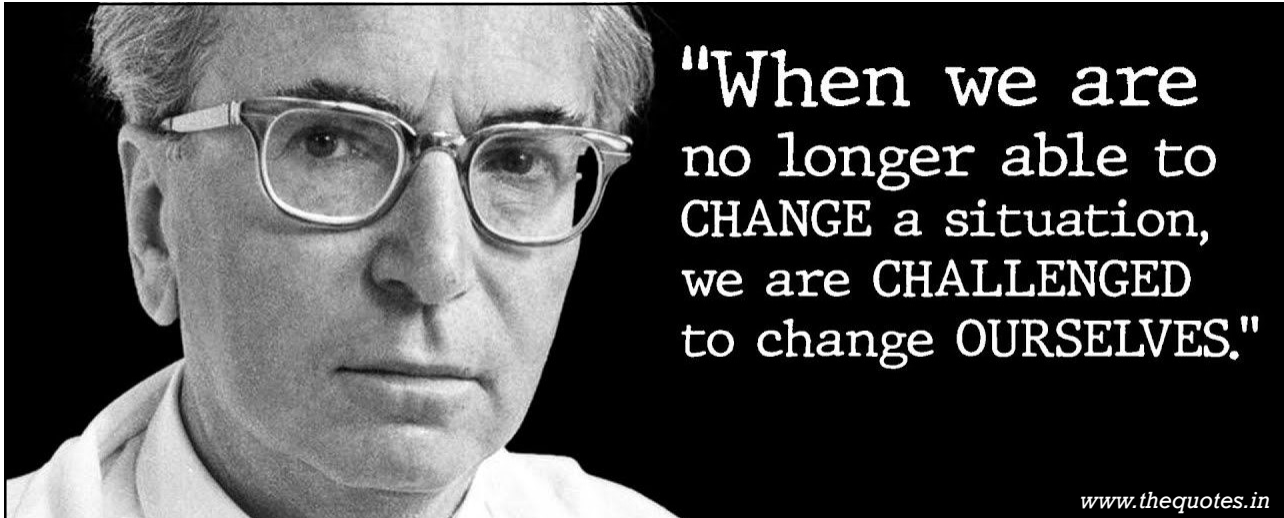


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## IS YOUR STRESS CUP OVERFLOWING?

6



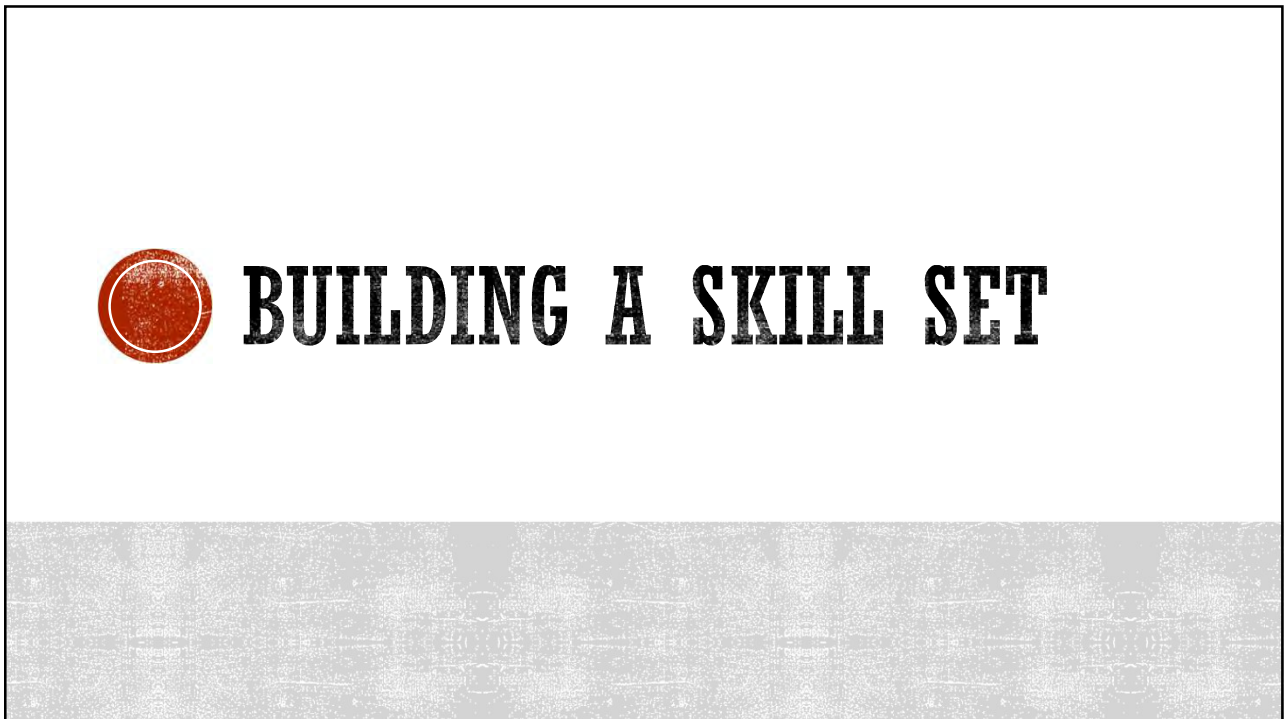
"When we are no longer able to CHANGE a situation, we are CHALLENGED to change OURSELVES."

[www.thequotes.in](http://www.thequotes.in)

**STRESSORS MAY BE UNAVOIDABLE,  
BUT STRESS REACTIONS CAN BE MODIFIED**



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## YOUR EXISTING SKILL SET

- Everyone has coping skills, or things that help us relax or de-stress
- What coping skills work well for you?
- Choosing active rather than passive strategies are more helpful in the long run
  - Active: adaptive strategies that benefit you by being proactive and addressing problems and discomfort appropriately
  - Passive: maladaptive strategies, such as avoidance, denial, ignoring, that often take the form of unhealthy behaviors (skipping medical treatments, substance use)



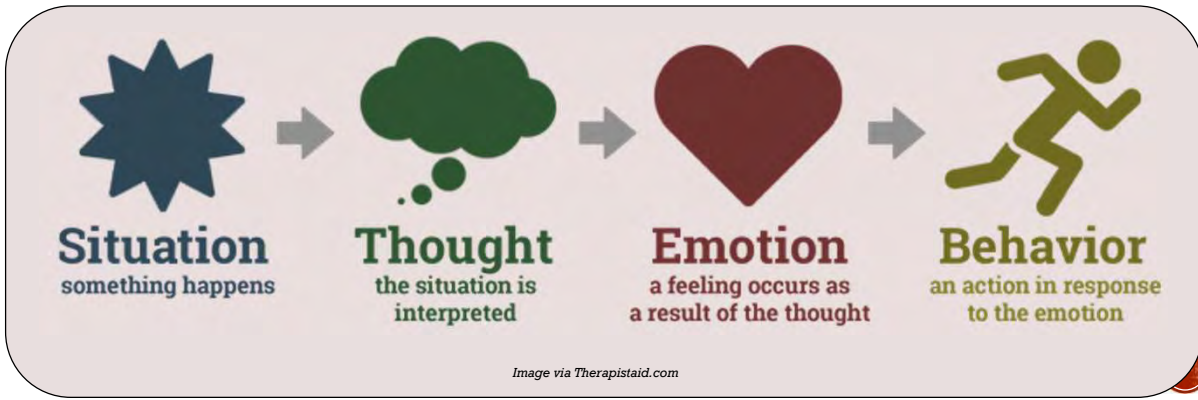
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## COPING SKILLS: THOUGHTS

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## THE POWER OF THOUGHTS

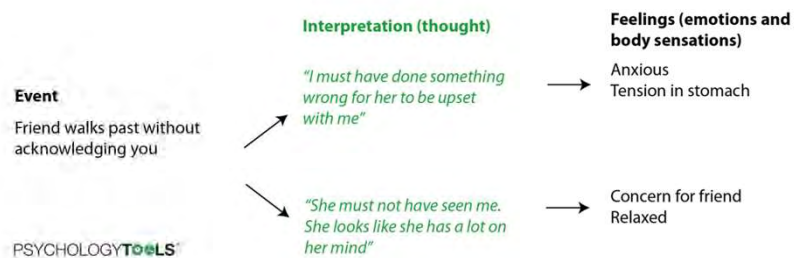
- When a situation occurs, automatic thoughts pop into our mind, which can influence how we feel and behave
- We tend to latch on to thoughts that come to mind first or most often, regardless of accuracy
- However, latching on to thoughts that are negative, inaccurate, or unhelpful creates patterns of negative self-talk



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## INTERPRETATIONS

- Often, it's not events or situations that bother us
- Instead, it is the way that we interpret events – the meaning that we give to them – that gives rise to our feelings



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## GLASS HALF EMPTY OR HALF FULL?

- Usually, there is another way of looking at a situation, even if it is not immediately apparent to us
- No right or wrong
  - AND not OR
- Developing flexibility in our thinking reduces our distress



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## COPING SKILL: UNHOOK FROM THOUGHTS

- Defuse from the thought
  - "This is just a thought and not all thoughts are true"
- Notice a thought without believing it or struggling with it
- Stepping back and observing without getting tangled up
  - "I'm useless" vs. "I'm noticing I'm having thought that 'I'm useless'"
- Seeing thoughts for what they are...just words or pictures
- Letting thoughts come and go

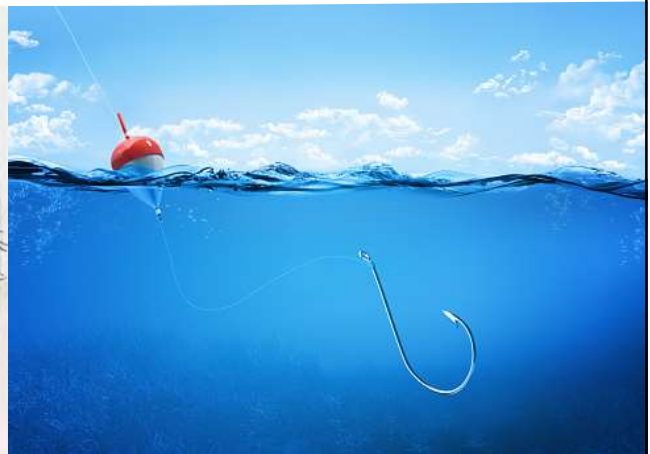


BEING IN  
your THOUGHTS



OBSERVING  
your THOUGHTS

@revelatori



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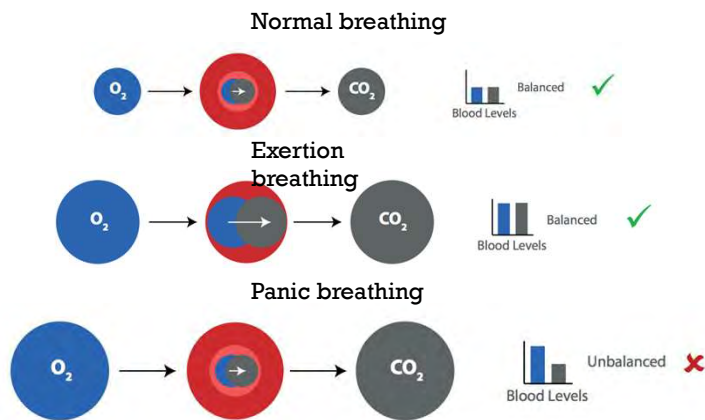


# COPING SKILLS: BEHAVIORS & ACTIONS

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## THE POWER OF BREATH



Psychology Tools



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## CHEST VS. BELLY BREATHING

**Vicious Circle of Poor Breathing**

theinnerimpact.com

- Living with NTM, you know the importance of breathing and how difficult things can be when breathing doesn't feel quite right
- Chest breathing: shallow and irregular
- Diaphragmatic "belly" breathing: deeper and steady, allowing for normal oxygen/carbon dioxide exchange

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## COPING SKILL: DIAPHRAGMATIC BREATHING

### BREATHE IN, BELLY OUT

- Place one hand on your chest and the other on your belly.
- Inhale deeply through your nose for a count of four, making sure your belly abdomen is expanding and not your chest. Exhale for a count of four.
- Continue this breathing cycle for a few minutes.
- Feel the stress leave your body while your mind becomes calm.

**DE STRESS MONDAY**

Veryspecialtales.com

18



# COPING SKILL: 5-4-3-2-1



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## COPING WITH ACTIONS: PRIORITIZING SELF-CARE

- Self-care is about making yourself a priority and engaging in activities you *could* enjoy
- We often let our mood dictate what we do, so when we're stressed or unwell, we end up doing very little that we could enjoy, which makes us feel worse
- Self-care can be small activities
- The most important part is to be intentional



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# COPING WITH ACTIONS: IMPROVING SLEEP

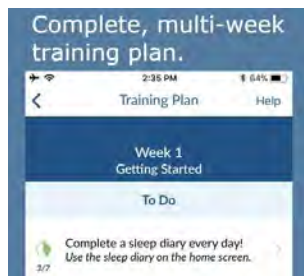
- Good sleep health can be characterized by a few different aspects:
  1. Satisfaction with quality of sleep (feeling rested)
  2. Sleep regularity (getting in and out of bed around the same time every day)
  3. Timing of sleep (majority of sleep occurring during nighttime and early AM)
  4. Sleep continuity (not spending more than 30 minutes awake during sleep time)
  5. Sleep duration (sleeping about 6-9 hours per night)
  6. Daytime alertness (able to stay awake throughout the day without dozing)
- Having frequent and persistent issues with multiple aspects of sleep health may indicate a need to improve sleep habits



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## SLEEP PROMOTING BEHAVIORS

1. Set an earliest bedtime and latest wake time and follow it every day of the week
  - Keep your initial schedule close to your baseline averages
  - Let sleepiness guide actual bedtime to limit time in bed to time sleeping
  - Don't compensate for missed sleep (increase your sleep drive for the next night!)
  - Get a dose of sunlight first thing in the AM



<https://mobile.va.gov/app/insomnia-coach>



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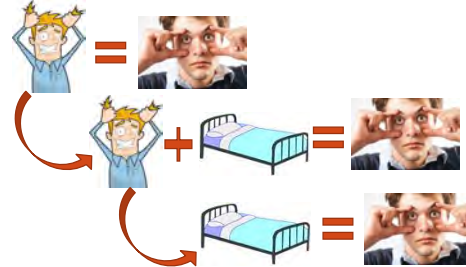
# SLEEP PROMOTING BEHAVIORS

Spending too much time awake in bed can make it harder to sleep...

- 2) Eliminate sleep incompatible behaviors and get out of bed when you can't sleep
  - When in bed, don't read, watch TV, eat, use phone in bed, think, worry, or try to sleep
  - If 15-20 minutes pass and you are not sleeping (for any reason)... **GET OUT OF BED**
    - If you can't leave the bed (safety), sit up in bed in a distinctly different position
  - Do something relaxing until you feel you can sleep then try again
    - Have this planned before bed
  - Repeat as needed
  - Stay consistent! This promotes unlearning the association between the bed and arousal



<https://courses.lumenlearning.com/atd-bhcc-intropsych/chapter/classical-conditioning/>



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# SLEEP PROMOTING BEHAVIORS

- Nap smart
  - Build in a 30 minute nap/rest period
  - Should be 7-9 hours after final wake time
  - When you're acutely ill, you may need more sleep and that's ok!
  - If you tend to sleep more during the day and find yourself experiencing nighttime sleep disruption, another option is to recalibrate expectations



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# CARING: SOCIAL SUPPORT

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## SOCIAL SUPPORT

- **Role Changes in the Family**
  - Have roles within the family changed due to NTM? (or do you anticipate future changes?)
  - Communication: discuss the best way for you to manage role changes
  - Allow yourself to grieve AND focus on the roles that you still fill
  - Recognize that it is not necessarily negative for other family members to take on new roles
  - Roles tie into identity and self-worth
    - I keep our house clean; therefore I am a valuable person
  - Has your identity changed?
    - Make sure you still can identify positive aspects of yourself
    - Remember that there are many important ways to contribute to your family and to society



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# SOCIAL SUPPORT

- Social support= the comfort we receive from people in our life that help us through the good, the bad, and the ugly
- Research supports quality over quantity
  - Even a single source of social support can buffer stress and increase well-being
- Social support comes in different forms
  - Important to know what type of social support you need in a given situation and pair it with the most appropriate support person

### Types of Social Support



- Emotional**  
People who can actively share and listen to our concerns and provide empathy, love, and encouragement. Helps reduce feelings of helplessness and isolation.
- Informational**  
People who can share personal knowledge and assistance about difficult decisions and are helpful with research and information gathering. Helps you feel more educated to make sound decisions.
- Tangible**  
People who can provide practical support in areas like finances, caregiving, childcare, bringing you meals, picking up your shift at work, etc.

CALM-CF, Bathgate



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# SOCIAL SUPPORT

- How to enhance the quality of your support network:
  - Ask for what you need (instead of assuming others will know)
  - Ask yourself the following:
    - Am I willing to ask for help?
    - Am I willing to receive help?
    - Am I asking the right people?
    - Am I withdrawing from others?
  - Unhelpful thoughts might be preventing you from getting the support you need:
    - I need to be strong and manage on my own
    - I'm the only one who can do everything right
    - I don't want to burden people with my problems
  - Challenge these thoughts by asking yourself:
    - Is this 100% true 100% of the time?
    - What are the potential consequences?
    - Is this a fact or an opinion?



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# COPING: PROFESSIONAL SUPPORT

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## PROFESSIONAL SUPPORT

- Sometimes, stress can lead to depression or anxiety
- Or sometimes, the stress can just feel overwhelming
- Either way, professional support is always an option
- Chronic illness (and much of life, in general) involves some suffering
  - BUT there is no need to excessively suffer



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# DEPRESSION

- **Depression** affects up to one-third of people with a chronic illness
- Feeling sad or down is completely normal
- Sometimes, depression is mild and short term
- However, depression can become more severe and might start getting in the way of day-to-day life
- Signs that you should seek treatment are: (1) your depression lasts most of the day, almost every day, for over 2 weeks or (2) gets in the way of your relationships, activities, or work.



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# ANXIETY

- Chronic illness can also lead to **anxiety**, which is completely normal
- Mild anxiety can be managed with the coping skills
- However, like depression, anxiety can become more severe and start to interfere with your life
- If anxiety becomes overwhelming or influences your behavior, talk therapy and/or medication can help



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## TREATING DEPRESSION AND ANXIETY

- For mild to moderate depression and anxiety
  - Medications very effective
  - Psychotherapy very effective
  - Medications and psychotherapy equally effective
- For severe depression and anxiety, medication is often crucial
- Most effective approach is medication and psychotherapy together
- Medication usually has quicker results but psychotherapy is more effective than medication at preventing relapse



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## TREATMENT RESOURCES

- Association for Behavioral and Cognitive Therapies
  - [www.abct.org](http://www.abct.org)
  - 212-647-1890
- American Psychological Association
  - [www.apa.org](http://www.apa.org)
  - 800-374-2721
- American Association for Marriage and Family Therapy
  - [www.aamft.org](http://www.aamft.org)
  - 703-838-9808
- American Psychiatric Association
  - [www.psychiatry.org/](http://www.psychiatry.org/)
  - 202-559-3900



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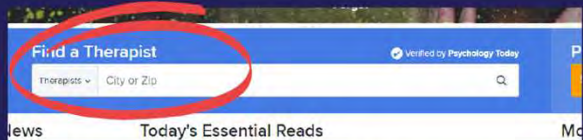
# FINDING A THERAPIST

01



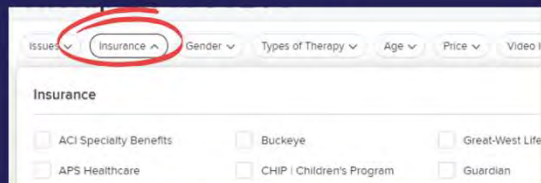
Go to [psychologytoday.com](https://psychologytoday.com) on your phone, tablet, or computer

02



Enter your zip code in the search box

03



Filter the results based on your insurance, type of therapy, and anything else.

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# TYPES OF THERAPY

- **Cognitive Behavioral Therapy (CBT)**
  - Very effective for depression and anxiety
  - Structured and time-limited
  - Involves changing behaviors and unhelpful thoughts/beliefs
- **Acceptance and Commitment Therapy (ACT)**
  - Great option for persistent mental health symptoms and coping with chronic health conditions
  - Instead of changing thoughts and behaviors, focus on acceptance and finding meaning in life despite challenges
- **Family Systems Therapy**
  - Helpful for handling changes in relationship dynamics due to illness



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# SUPPORT GROUPS

- NTM Info & Research (NTM-IR): dedicated to helping people with NTM (and their families) live their best lives through education, information, and support
- The NTM-IR website has a directory of local support groups for those with NTM and bronchiectasis (many are currently virtual!)
- Support groups can be a great way to not feel so alone
- <https://ntminfo.org>



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# SOME FINAL THOUGHTS

- **Stress**
  - Chronic illnesses can impact stress levels
- **Coping: Building a skill set**
  - Make the most of your existing coping skills
  - When developing additional coping skills, experiment and keep an open mind
- **Caring: Social support**
  - Roles in your family may change and that's ok
  - Re-evaluate your identity and find ways to maintain self-worth
  - Match the social support to your needs
- **Caring: Professional support**
  - Medications are useful and talk therapy is useful
  - Psychotherapy is beneficial for treatment of depression and anxiety, as well as for general adjustment to life and family changes
  - Support groups can connect you to others who have similar experiences



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# QUESTIONS?







**National Jewish  
Health®**

## *Airway Clearance: Improving Quality of Life*

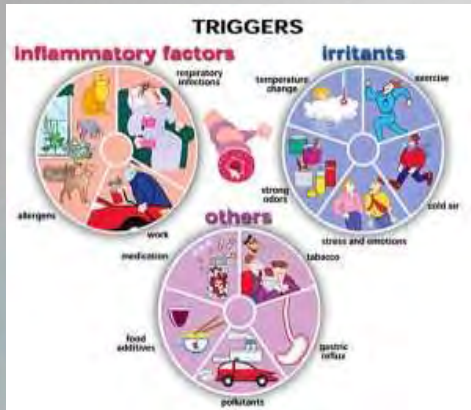
CHERYL TORRES RRT

1

## Inflammation and Phlegm



2



- Respiratory infection
- Cigarettes smoke
- Allergens
- Emotional stress
- 
- Odors/perfumes/aerosols
- Pet dander
- Exercise
- Cold air
- Air pollution

3

## Pulmonary Hygiene

### Foundation for therapy:

- Non-tuberculous Mycobacteria (NTM)
- Bronchiectasis
- Cystic Fibrosis
- Asthma

4

## Most commonly asked questions

1. Which device is available for the patient
2. Where do I start
3. Is their insurance going to cover the device
4. What can we do to help expedite insurance coverage
5. Which company do we fax Rx too
6. Is this a DME product

5

## What Is Airway Clearance ?

Non-invasive forms of therapy to help mobilize and clear mucus from the airways

### Methods used:

- Positive Expiratory Pressure (PEP)
- Oscillating Positive Expiratory Pressure (OPEP)
- High Frequency Chest Wall Oscillation (HFCWO)
- Volara – Oscillation, Lung Expansion Therapy with Nebulizer
- Chest Physical Therapy (CPT)

6

## Why We Need Airway Clearance

### Normal function of the airways

- helps with movement and removal of secretions from the lungs. Cilia move back and forth mobilizing mucus to the larger, central airways where it can be expectorated easier

### Compromised function of the airways can result from

- Impaired or ineffective function of the cilia
- Chronic Respiratory Infections
- Overproduction of thick, sticky mucus
- Ineffective cough

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## Aerobika with Manometer

### Oscillating Positive Expiratory Pressure



- Powered by the patients exhaled breath
- Adjustable resistance for different medical diagnoses
- Can be used in line with a nebulizer

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## Acapella DH, DM Valve



- Powered by patients exhaled breath
- Green Acapella used for most adult patients
- Blue Acapella used for pediatric or low lung volumes
- Not designed to be used with in line nebulizer

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## Secretion Management Inhaled Saline Nebs



- Hypertonic Saline  
(3%, 7%, 10%)
- Normal Saline  
(0.9%)
- Bronchodilators

Nebulizer can be used in line with AerobiKA

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## OPEP Airway Clearance Device

### **Aerobika – Cleaning and Sterilization**

Single patient use

- Designed for daily clean in warm soapy water
- Dishwasher safe, top shelf dishwasher
- High disinfection: boiling, microwave steam bag, 70% Alcohol, 3% Hydrogen Peroxide

### **Acapella – Cleaning and Sterilization**

Single patient use

- Designed for daily clean in warm soapy water
- 70% Alcohol, 3% Hydrogen Peroxide

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## Reusable Breath Actuated Nebulizer (R BAN)

Single Patient Use

### Breath actuated technology nebulizer

- Aerosolized medication is only delivered when patient inhales through the device)
- Breath actuation and Continuous mode options
- Minimal aerosol dispersed into environment
- Average treatment time is 10 - 15 minutes
- 6-month reusable nebulizer. Single patient use

### Cleaning:

- Daily: Warm, soapy water after each use
- Weekly Sterilization: Boiling 5 – 10 minutes



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## OMBRA Compressor



- ▶ Table Top Compressor
- ▶ Compressor PSI : 42
- ▶ Operating Pressure : 19.5
  
- ▶ Standard compressor can be used if using Saline or Bronchodilator only
- ▶ Stronger PSI recommended for Inhaled Antibiotics (OMBRA)

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## Vest Therapy (HFCWO)

High Frequency Chest Wall Oscillation

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## There are 2 types of High Frequency Units

▶ **Machine Powered:**

- Hill Rom - The Vest
- Respirtech - InCourage
- Electromed - Smart Vest

**Battery Powered:**

- Hill Rom - Monarch
- BioPhysics - AFFLO

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## Who supplies the equipment?

**The Vest -** Hill Rom

set up in patient home

**InCourage -** Respirtech

set up in patient home

**Smart Vest -** ElectroMed

set up in patient home

**Monarch -** Hill Rom

set up in patient home

**AFFLO -** DME

Measured by DME, Delivered, and Schedule for Demonstration

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## The Vest



- Machine powered
- Dual Hose
- Buckle closure
- Comes in full vest, chest vest and wrap

17

## InCourage



- Machine powered
- Dual Hose
- Buckle closure
- Full vest and wrap

18

## Smart Vest



- ▶ Machine powered
- ▶ Single Hose
- ▶ Velcro closure
- ▶ Full vest and wrap

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## Portable Vest Units

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## Monarch Portable vest





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## AFFLO Portable vest




 Battery Pack allows for freedom of movement during treatments

 Average weight is 8 lbs

 3 treatment settings  
x 3 intensity levels  
9 setting variations

 Quiet during operation

 7 sizes available

22

## Volara

▶ **Three therapies in one unit**

- ▶ **CPEP –**  
▶ Continuous Positive Expiratory Pressure
- ▶ **CHFO –**  
▶ Continuous High Flow Oscillation
- ▶ **NEBULIZER –**  
▶ Can be used with Bronchodilator and Hypertonic Saline



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## Benefits of Proper Pulmonary Hygiene

- ▶ Enhances mucus mobilization and removal
- ▶ Decrease recurrent lung infections
- ▶ Decrease Antibiotic use
- ▶ Decrease Hospitalization
- ▶ Noticeable decrease in cough
- ▶ Improve gas exchange
- ▶ **Improves Quality of Life**

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## Disclaimer

- Currently employed by ***National Jewish Health***
  - ***Electromed Inc and Respirtech Inc*** to provide setup and instruct patients on their new airway clearance device.
  - ***Hill Rom***
  - ***Respirtech***

*Provide setup and instruct patients on their new airway clearance device.*

25

## References

- ▶ Braverman, JM. Airway clearance indications: an overview. *Advanced Respiratory* (1998-2001) 800-426-4224
- ▶ Irwin RS, Boulet LP, Cloutier MM, Gold PM, Ing AJ, O'Byrne P, Prakash UBS, Pratter MR, Rubin BK, Managing Cough as a Defense Mechanism and as a Symptom: A Consensus Panel Report of the American College of Chest Physicians. *Chest* 1998;114(2):133S-181S

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